

Maryland Regions



Baltimore Metro: Anne Arundel, Baltimore, Carroll, Harford and Howard counties and Baltimore City.

DC Suburbs: Frederick, Montgomery and Prince George's counties.

Southern Maryland: Calvert, Charles and St. Mary's counties.

Western Maryland: Allegany, Garrett and Washington counties.

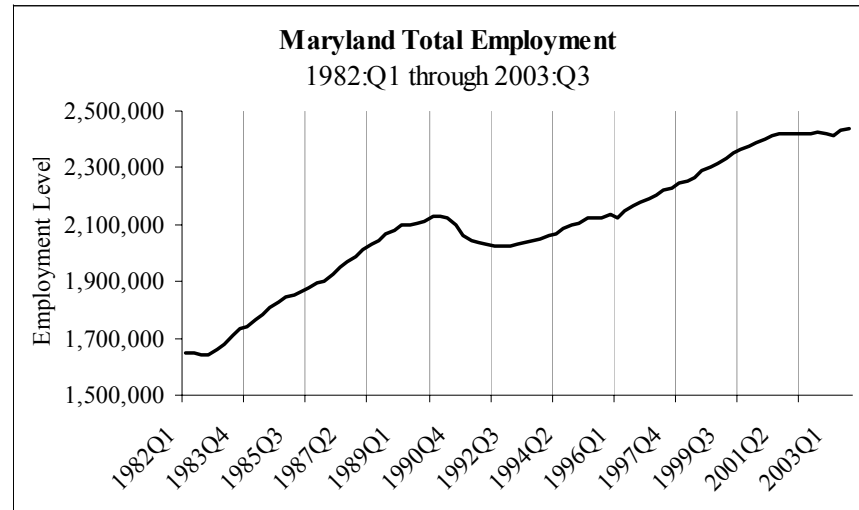
Upper Eastern Shore: Caroline, Cecil, Kent, Queen Anne's and Talbot counties.

Lower Eastern Shore: Dorchester, Somerset, Wicomico and Worcester counties.



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Sectoral Composition of the Maryland Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	2,449,026	7,424	0.3%	\$761
PUBLIC SECTOR	458,933	3,990	0.9%	\$914
Local Government	231,551	1,795	0.8%	\$764
State Government	99,305	1,152	1.2%	\$728
Federal Government	128,077	1,043	0.8%	\$1,330
PRIVATE SECTOR	1,990,093	3,434	0.2%	\$725
Retail Trade	293,409	-765	-0.3%	\$482
Health Care and Social Assistance	275,920	8,341	3.1%	\$692
Professional, Scientific and Technical Services	201,499	2,370	1.2%	\$1,147
Accommodation and Food Services	188,596	3,409	1.8%	\$298
Construction	166,800	-287	-0.2%	\$776
Administrative and Support and Waste	151,918	1,537	1.0%	\$517
Manufacturing	149,227	-9,417	-5.9%	\$928
Finance and Insurance	109,362	4,689	4.5%	\$1,197
Wholesale Trade	91,384	-2,175	-2.3%	\$1,010
Other Services (Except Public Administration)	89,637	1,425	1.6%	\$517
Transportation and Warehousing	61,032	-1,826	-2.9%	\$697
Information	51,092	-2,998	-5.5%	\$1,033
Educational Services	50,892	1,126	2.3%	\$708
Real Estate and Rental Leasing	46,928	1,119	2.4%	\$703
Arts, Entertainment and Recreation	35,529	216	0.6%	\$430
Utilities	9,322	-552	-5.6%	\$1,342
Management of Companies and Enterprises	8,915	-417	-4.5%	\$1,142
Agriculture, Forestry, Fishing and Hunting	5,227	164	3.2%	\$465
Unclassified	1,978	-2,563	-56.4%	\$967
Mining	1,426	38	2.7%	\$896

The 25 Largest Industries in Maryland
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	201,499	2,370	1.2%	\$1,147
2	Food Services and Drinking Places	722	163,304	3,892	2.4%	\$258
3	Administrative and Support Services	561	144,742	1,564	1.1%	\$507
4	Specialty Trade Contractors	238	109,563	-1,018	-0.9%	\$750
5	Ambulatory Health Care Services	621	88,767	2,293	2.7%	\$884
6	Hospitals	622	88,469	3,584	4.2%	\$753
7	Food and Beverage Stores	445	63,552	1,898	3.1%	\$450
8	Nursing and Residential Care Facilities	623	57,496	-301	-0.5%	\$486
9	Credit Intermediation and Related Activities	522	55,437	4,177	8.1%	\$1,048
10	Merchant Wholesalers, Durable Goods	423	54,170	-1,843	-3.3%	\$1,075
11	Educational Services	611	50,892	1,126	2.3%	\$708
12	General Merchandise Stores	452	48,854	-827	-1.7%	\$347
13	Social Assistance	624	41,188	2,765	7.2%	\$433
14	Construction of Buildings	236	40,337	453	1.1%	\$847
15	Motor Vehicle and Parts Dealers	441	38,568	470	1.2%	\$786
16	Insurance Carriers and Related Activities	524	37,697	902	2.5%	\$1,050
17	Real Estate	531	32,706	877	2.8%	\$737
18	Personal and Laundry Services	812	30,085	901	3.1%	\$390
19	Merchant Wholesalers, Nondurable Goods	424	30,020	-1,197	-3.8%	\$856
20	Clothing and Clothing Accessories Stores	448	26,654	56	0.2%	\$314
21	Amusement, Gambling, and Recreation Industries	713	26,645	312	1.2%	\$291
22	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	25,623	225	0.9%	\$618
23	Accommodation	721	25,292	-483	-1.9%	\$559
24	Repair and Maintenance	811	24,983	415	1.7%	\$637
25	Computer and Electronic Product Manufacturing	334	24,797	-3,366	-12.0%	\$1,419

The Top Employment Gaining Industries in Maryland
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Credit Intermediation and Related Activities	522	55,437	4,177	8.1%	\$1,048
2	Food Services and Drinking Places	722	163,304	3,892	2.4%	\$258
3	Hospitals	622	88,469	3,584	4.2%	\$753
4	Social Assistance	624	41,188	2,765	7.2%	\$433
5	Professional, Scientific, and Technical Services	541	201,499	2,370	1.2%	\$1,147
6	Ambulatory Health Care Services	621	88,767	2,293	2.7%	\$884
7	Food and Beverage Stores	445	63,552	1,898	3.1%	\$450
8	Administrative and Support Services	561	144,742	1,564	1.1%	\$507
9	Educational Services	611	50,892	1,126	2.3%	\$708
10	Insurance Carriers and Related Activities	524	37,697	902	2.5%	\$1,050
11	Personal and Laundry Services	812	30,035	901	3.1%	\$390
12	Real Estate	531	32,706	877	2.8%	\$737
13	Wholesale Electronic Markets and Agents and Brokers	425	7,194	865	13.7%	\$1,173
14	Furniture and Home Furnishings Stores	442	11,687	802	7.4%	\$594
15	Motion Picture and Sound Recording Industries	512	4,656	695	17.5%	\$418
16	Motor Vehicle and Parts Dealers	441	38,568	470	1.2%	\$786
17	Construction of Buildings	236	40,337	453	1.1%	\$847
18	Transportation Equipment Manufacturing	336	9,237	430	4.9%	\$994
19	Repair and Maintenance	811	24,983	415	1.7%	\$637
20	Transit and Ground Passenger Transportation	485	8,585	340	4.1%	\$411
21	Amusement, Gambling, and Recreation Industries	713	26,645	312	1.2%	\$291
22	Heavy and Civil Engineering Construction	237	16,900	278	1.7%	\$772
23	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	25,623	225	0.9%	\$618
24	Rental and Leasing Services	532	13,806	178	1.3%	\$610
25	Beverage and Tobacco Product Manufacturing	312	4,738	160	3.5%	\$795

The Highest Paying Industries in Maryland
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	13,990	-523	-3.6%	\$2,217
2	Oil and Gas Extraction	211	Confidential			
3	Computer and Electronic Product Manufacturing	334	24,797	-3,366	-12.0%	\$1,419
4	Utilities	221	9,322	-552	-5.6%	\$1,342
5	Pipeline Transportation	486	Confidential			
6	Water Transportation	483	598	-68	-10.2%	\$1,250
7	Broadcasting (except Internet)	515	5,009	45	0.9%	\$1,248
8	Wholesale Electronic Markets and Agents and Brokers	425	7,194	865	13.7%	\$1,173
9	Telecommunications	517	20,194	-2,454	-10.8%	\$1,167
10	Rail Transportation	482	Confidential			
11	Professional, Scientific, and Technical Services	541	201,499	2,370	1.2%	\$1,147
12	Management of Companies and Enterprises	551	8,915	-417	-4.5%	\$1,142
13	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	416	64	18.2%	\$1,133
14	ISPs, Web Search Portals, and Data Processing Services	518	6,796	-962	-12.4%	\$1,123
15	Chemical Manufacturing	325	13,801	-255	-1.8%	\$1,115
16	Internet Publishing and Broadcasting	516	624	45	7.8%	\$1,104
17	Primary Metal Manufacturing	331	5,391	-277	-4.9%	\$1,102
18	Merchant Wholesalers, Durable Goods	423	54,170	-1,843	-3.3%	\$1,075
19	Insurance Carriers and Related Activities	524	37,697	902	2.5%	\$1,050
20	Credit Intermediation and Related Activities	522	55,437	4,177	8.1%	\$1,048
21	Transportation Equipment Manufacturing	336	9,237	430	4.9%	\$994
22	Machinery Manufacturing	333	9,433	-1,228	-11.5%	\$992
23	Funds, Trusts, and Other Financial Vehicles	525	1,890	140	8.0%	\$988
24	Unclassified	999	1,978	-2,563	-56.4%	\$967
25	Performing Arts, Spectator Sports, and Related Industries	711	7,041	54	0.8%	\$949

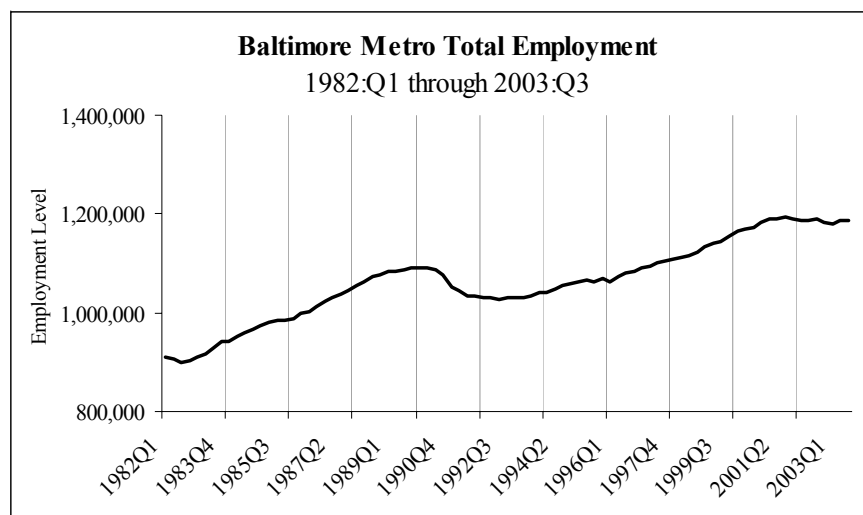
The Top Employment Losing Industries in Maryland
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Computer and Electronic Product Manufacturing	334	24,797	-3,366	-12.0%	\$1,419
2	Unclassified	999	1,978	-2,563	-56.4%	\$967
3	Telecommunications	517	20,194	-2,454	-10.8%	\$1,167
4	Health and Personal Care Stores	446	17,649	-1,974	-10.1%	\$555
5	Merchant Wholesalers, Durable Goods	423	54,170	-1,843	-3.3%	\$1,075
6	Machinery Manufacturing	333	9,433	-1,228	-11.5%	\$992
7	Merchant Wholesalers, Nondurable Goods	424	30,020	-1,197	-3.8%	\$856
8	Specialty Trade Contractors	238	109,563	-1,018	-0.9%	\$750
9	ISPs, Web Search Portals, and Data Processing Services	518	6,796	-962	-12.4%	\$1,123
10	Printing and Related Support Activities	323	14,990	-910	-5.7%	\$797
11	General Merchandise Stores	452	48,854	-827	-1.7%	\$347
12	Fabricated Metal Product Manufacturing	332	9,936	-770	-7.2%	\$749
13	Air Transportation	481	4,715	-694	-12.8%	\$908
14	Miscellaneous Store Retailers	453	20,856	-672	-3.1%	\$403
15	Paper Manufacturing	322	4,980	-642	-11.4%	\$852
16	Truck Transportation	484	17,191	-617	-3.5%	\$665
17	Plastics and Rubber Products Manufacturing	326	7,753	-555	-6.7%	\$841
18	Utilities	221	9,322	-552	-5.6%	\$1,342
19	Apparel Manufacturing	315	2,069	-540	-20.7%	\$503
20	Securities, Commodity Contracts, and Related Activities	523	13,990	-523	-3.6%	\$2,217
21	Publishing Industries (except Internet)	511	12,715	-492	-3.7%	\$922
22	Accommodation	721	25,292	-483	-1.9%	\$559
23	Management of Companies and Enterprises	551	8,915	-417	-4.5%	\$1,142
24	Couriers and Messengers	492	10,549	-416	-3.8%	\$651
25	Food Manufacturing	311	16,977	-341	-2.0%	\$652

The Lowest Paying Industries in Maryland
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	163,304	3,892	2.4%	\$258
2	Amusement, Gambling, and Recreation Industries	713	26,645	312	1.2%	\$291
3	Scenic and Sightseeing Transportation	487	364	12	3.4%	\$302
4	Clothing and Clothing Accessories Stores	448	26,654	56	0.2%	\$314
5	Private Households	814	8,995	-116	-1.3%	\$320
6	General Merchandise Stores	452	48,854	-827	-1.7%	\$347
7	Sporting Goods, Hobby, Book, and Music Stores	451	13,979	-179	-1.3%	\$353
8	Gasoline Stations	447	11,538	-216	-1.8%	\$354
9	Personal and Laundry Services	812	30,035	901	3.1%	\$390
10	Miscellaneous Store Retailers	453	20,856	-672	-3.1%	\$403
11	Transit and Ground Passenger Transportation	485	8,585	340	4.1%	\$411
12	Motion Picture and Sound Recording Industries	512	4,656	695	17.5%	\$418
13	Forestry and Logging	113	369	17	4.8%	\$429
14	Social Assistance	624	41,188	2,765	7.2%	\$433
15	Food and Beverage Stores	445	63,552	1,898	3.1%	\$450
15	Museums, Historical Sites, and Similar Institutions	712	1,843	-150	-7.5%	\$450
17	Crop Production	111	2,459	90	3.8%	\$453
18	Support Activities for Agriculture and Forestry	115	801	56	7.5%	\$463
19	Animal Production	112	1,398	-4	-0.3%	\$480
20	Nursing and Residential Care Facilities	623	57,496	-301	-0.5%	\$486
21	Apparel Manufacturing	315	2,069	-540	-20.7%	\$503
22	Administrative and Support Services	561	144,742	1,564	1.1%	\$507
23	Building Material and Garden Equipment and Supplies Dealers	444	24,206	-18	-0.1%	\$516
24	Textile Mills	313	1,947	-72	-3.6%	\$551
25	Health and Personal Care Stores	446	17,649	-1,974	-10.1%	\$555

Baltimore Metro



Sectoral Composition of the Baltimore Metro Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	1,193,293	569	0.0%	\$747
PUBLIC SECTOR	213,914	677	0.3%	\$837
Local Government	105,934	293	0.3%	\$732
State Government	66,088	31	0.0%	\$773
Federal Government	41,942	353	0.8%	\$1,201
PRIVATE SECTOR	979,379	-108	0.0%	\$728
Health Care and Social Assistance	153,683	5,324	3.6%	\$694
Retail Trade	138,304	272	0.2%	\$483
Accommodation and Food Services	89,598	2,122	2.4%	\$278
Professional, Scientific and Technical Services	87,005	1,243	1.4%	\$1,118
Manufacturing	80,338	-5,470	-6.4%	\$959
Administrative and Support and Waste	75,487	-2,070	-2.7%	\$806
Construction	70,706	-534	-0.7%	\$783
Finance and Insurance	57,621	1,791	3.2%	\$1,282
Wholesale Trade	47,837	-1,145	-2.3%	\$959
Other Services (Except Public Administration)	39,762	665	1.7%	\$802
Educational Services	35,364	623	1.8%	\$777
Transportation and Warehousing	33,451	-1,336	-3.8%	\$690
Real Estate and Rental Leasing	22,739	489	2.2%	\$695
Information	20,204	-1,202	-5.6%	\$976
Arts, Entertainment and Recreation	17,536	-215	-1.2%	\$529
Utilities	4,718	-146	-3.0%	\$1,366
Management of Companies and Enterprises	3,004	-55	-1.8%	\$1,420
Agriculture, Forestry, Fishing and Hunting	1,368	24	1.8%	\$457
Unclassified	390	-516	-57.0%	\$539
Mining	264	28	11.9%	\$1,031

The 25 Largest Industries in Baltimore Metro
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	87,005	1,243	1.4%	\$1,118
2	Food Services and Drinking Places	722	79,999	2,223	2.9%	\$262
3	Administrative and Support Services	561	71,505	-1,736	-2.4%	\$496
4	Hospitals	622	58,285	2,782	5.0%	\$763
5	Specialty Trade Contractors	238	47,800	-1,149	-2.3%	\$756
6	Ambulatory Health Care Services	621	43,080	628	1.5%	\$865
7	Educational Services	611	35,364	623	1.8%	\$777
8	Food and Beverage Stores	445	31,288	1,950	6.6%	\$459
9	Nursing and Residential Care Facilities	623	29,768	-413	-1.4%	\$805
10	Merchant Wholesalers, Durable Goods	423	28,241	-511	-1.8%	\$1,020
11	Credit Intermediation and Related Activities	522	26,097	2,507	10.6%	\$1,092
12	Social Assistance	624	22,598	2,322	11.5%	\$439
13	Insurance Carriers and Related Activities	524	21,294	428	2.1%	\$1,016
14	General Merchandise Stores	452	21,092	-242	-1.1%	\$333
15	Motor Vehicle and Parts Dealers	441	17,365	363	2.1%	\$782
16	Merchant Wholesalers, Nondurable Goods	424	16,320	-626	-3.7%	\$820
17	Real Estate	531	15,160	521	3.6%	\$721
18	Construction of Buildings	236	15,151	527	3.6%	\$879
19	Personal and Laundry Services	812	14,710	505	3.6%	\$362
20	Clothing and Clothing Accessories Stores	448	13,779	-484	-3.4%	\$327
21	Amusement, Gambling, and Recreation Industries	713	13,105	-112	-0.8%	\$290
22	Repair and Maintenance	811	12,173	135	1.1%	\$633
23	Computer and Electronic Product Manufacturing	334	12,086	-1,584	-11.6%	\$1,466
24	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	10,824	118	1.1%	\$577
25	Building Material and Garden Equipment and Supplies Dealers	444	10,755	-27	-0.3%	\$499

The Top Employment Gaining Industries in Baltimore Metro
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Hospitals	622	58,285	2,782	5.0%	\$763
2	Credit Intermediation and Related Activities	522	26,097	2,507	10.6%	\$1,092
3	Social Assistance	624	22,598	2,322	11.5%	\$439
4	Food Services and Drinking Places	722	79,999	2,223	2.9%	\$262
5	Food and Beverage Stores	445	31,288	1,950	6.6%	\$459
6	Professional, Scientific, and Technical Services	541	87,005	1,243	1.4%	\$1,118
7	Ambulatory Health Care Services	621	43,030	628	1.5%	\$865
8	Educational Services	611	35,364	623	1.8%	\$777
9	Construction of Buildings	236	15,151	527	3.6%	\$879
10	Real Estate	531	15,160	521	3.6%	\$721
11	Personal and Laundry Services	812	14,710	505	3.6%	\$362
12	Furniture and Home Furnishings Stores	442	5,373	474	9.7%	\$584
13	Insurance Carriers and Related Activities	524	21,294	428	2.1%	\$1,016
14	Motor Vehicle and Parts Dealers	441	17,365	363	2.1%	\$782
15	Motion Picture and Sound Recording Industries	512	1,996	164	9.0%	\$541
16	Repair and Maintenance	811	12,173	135	1.1%	\$633
17	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	10,824	118	1.1%	\$577
18	Transportation Equipment Manufacturing	336	5,189	116	2.3%	\$1,021
19	Heavy and Civil Engineering Construction	237	7,754	85	1.1%	\$765
20	Wood Product Manufacturing	321	1,806	77	4.5%	\$596
21	Transit and Ground Passenger Transportation	485	5,669	73	1.3%	\$413
22	Publishing Industries (except Internet)	511	5,290	72	1.4%	\$801
23	Performing Arts, Spectator Sports, and Related Industries	711	2,963	67	2.3%	\$1,624
24	Funds, Trusts, and Other Financial Vehicles	525	954	64	7.2%	\$1,101
25	Support Activities for Agriculture and Forestry	115	299	48	19.1%	\$443

The Highest Paying Industries in Baltimore Metro
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	8,929	-1,201	-11.9%	\$2,504
2	Oil and Gas Extraction	211	Confidential			
3	Performing Arts, Spectator Sports, and Related Industries	711	2,963	67	2.3%	\$1,624
4	Computer and Electronic Product Manufacturing	334	12,056	-1,584	-11.6%	\$1,466
5	Management of Companies and Enterprises	551	3,004	-55	-1.8%	\$1,420
6	Utilities	221	4,718	-146	-3.0%	\$1,366
7	Pipeline Transportation	486	Confidential			
8	Broadcasting (except Internet)	515	1,600	-52	-3.1%	\$1,223
9	Rail Transportation	482	Confidential			
10	Primary Metal Manufacturing	331	4,437	-214	-4.6%	\$1,162
11	Water Transportation	483	325	-109	-25.1%	\$1,135
12	Telecommunications	517	9,075	-1,338	-12.8%	\$1,128
13	Chemical Manufacturing	325	9,872	-8	-0.1%	\$1,119
14	Wholesale Electronic Markets and Agents and Brokers	425	3,277	-6	-0.2%	\$1,118
15	Professional, Scientific, and Technical Services	541	87,005	1,243	1.4%	\$1,118
16	Funds, Trusts, and Other Financial Vehicles	525	954	64	7.2%	\$1,101
17	Credit Intermediation and Related Activities	522	26,097	2,507	10.6%	\$1,092
18	Machinery Manufacturing	333	5,756	-1,013	-15.0%	\$1,036
19	Transportation Equipment Manufacturing	336	5,189	116	2.3%	\$1,021
20	Merchant Wholesalers, Durable Goods	423	28,241	-511	-1.8%	\$1,020
21	Insurance Carriers and Related Activities	524	21,294	428	2.1%	\$1,016
22	ISPs, Web Search Portals, and Data Processing Services	518	1,910	-94	-4.7%	\$1,006
23	Mining (except Oil and Gas)	212	209	21	11.2%	\$976
24	Electrical Equipment, Appliance, and Component Manufacturing	335	1,082	-176	-14.0%	\$969
25	Air Transportation	481	4,051	-626	-13.4%	\$958

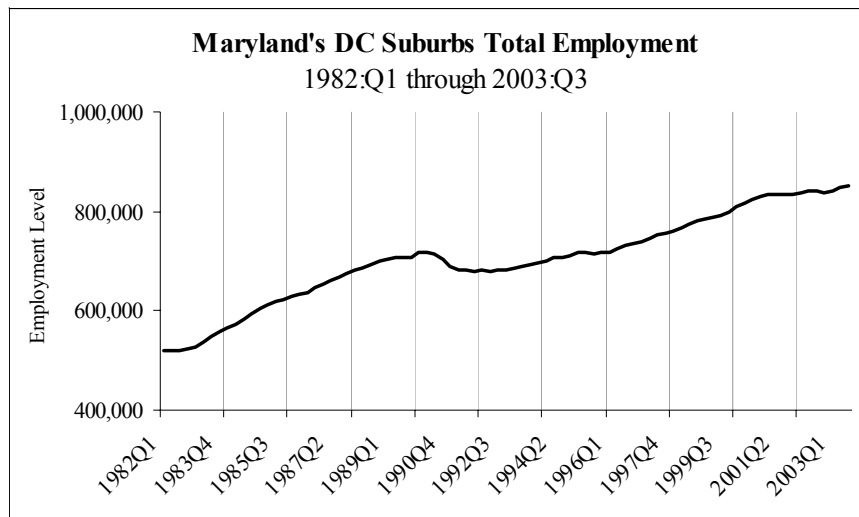
The Top Employment Losing Industries in Baltimore Metro
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	71,505	-1,736	-2.4%	\$496
2	Computer and Electronic Product Manufacturing	334	12,056	-1,584	-11.6%	\$1,466
3	Telecommunications	517	9,075	-1,338	-12.8%	\$1,128
4	Securities, Commodity Contracts, and Related Activities	523	8,929	-1,201	-11.9%	\$2,504
5	Specialty Trade Contractors	238	47,800	-1,149	-2.3%	\$756
6	Machinery Manufacturing	333	5,756	-1,013	-15.0%	\$1,036
7	Health and Personal Care Stores	446	9,685	-891	-8.4%	\$609
8	Air Transportation	481	4,051	-626	-13.4%	\$958
8	Merchant Wholesalers, Nondurable Goods	424	16,320	-626	-3.7%	\$820
10	Unclassified	999	390	-516	-57.0%	\$539
11	Merchant Wholesalers, Durable Goods	423	28,241	-511	-1.8%	\$1,020
12	Clothing and Clothing Accessories Stores	448	13,779	-484	-3.4%	\$327
13	Miscellaneous Store Retailers	453	10,486	-480	-4.4%	\$385
14	Support Activities for Transportation	488	5,610	-450	-7.4%	\$790
15	Printing and Related Support Activities	323	6,559	-436	-6.2%	\$773
16	Nursing and Residential Care Facilities	623	29,768	-413	-1.4%	\$505
17	Fabricated Metal Product Manufacturing	332	5,679	-393	-6.5%	\$749
18	Waste Management and Remediation Services	562	3,982	-333	-7.7%	\$696
19	Paper Manufacturing	322	2,948	-321	-9.8%	\$820
20	Plastics and Rubber Products Manufacturing	326	3,884	-276	-6.6%	\$722
21	General Merchandise Stores	452	21,092	-242	-1.1%	\$333
22	Apparel Manufacturing	315	1,192	-227	-16.0%	\$489
23	Furniture and Related Product Manufacturing	337	1,680	-226	-11.9%	\$661
24	Nonstore Retailers	454	2,576	-222	-7.9%	\$615
25	Nonmetallic Mineral Product Manufacturing	327	2,837	-220	-7.2%	\$740

The Lowest Paying Industries in Baltimore Metro
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	79,999	2,223	2.9%	\$262
2	Amusement, Gambling, and Recreation Industries	713	13,105	-112	-0.8%	\$290
3	Forestry and Logging	113	Confidential			
4	Scenic and Sightseeing Transportation	487	287	29	11.2%	\$314
5	Clothing and Clothing Accessories Stores	448	13,779	-484	-3.4%	\$327
6	Private Households	814	2,055	-94	-4.4%	\$330
7	General Merchandise Stores	452	21,092	-242	-1.1%	\$333
8	Sporting Goods, Hobby, Book, and Music Stores	451	6,690	-13	-0.2%	\$340
9	Gasoline Stations	447	4,209	-86	-2.0%	\$341
10	Personal and Laundry Services	812	14,710	505	3.6%	\$362
11	Fishing, Hunting and Trapping	114	Confidential			
12	Miscellaneous Store Retailers	453	10,486	-480	-4.4%	\$385
13	Accommodation	721	9,599	-103	-1.1%	\$410
14	Postal Service	491	Confidential			
15	Transit and Ground Passenger Transportation	485	5,669	73	1.3%	\$413
16	Animal Production	112	274	9	3.4%	\$417
17	Social Assistance	624	22,598	2,322	11.5%	\$439
18	Support Activities for Agriculture and Forestry	115	299	48	19.1%	\$443
19	Museums, Historical Sites, and Similar Institutions	712	1,470	-167	-10.2%	\$450
20	Food and Beverage Stores	445	31,288	1,950	6.6%	\$459
21	Crop Production	111	752	-16	-2.1%	\$484
22	Apparel Manufacturing	315	1,192	-227	-16.0%	\$489
23	Administrative and Support Services	561	71,505	-1,736	-2.4%	\$496
24	Building Material and Garden Equipment and Supplies Dealers	444	10,755	-27	-0.3%	\$499
25	Nursing and Residential Care Facilities	623	29,768	-413	-1.4%	\$505

Maryland's DC Suburbs



Sectoral Composition of the Maryland's DC Suburbs Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	850,382	6,530	0.8%	\$840
PUBLIC SECTOR	175,283	2,294	1.3%	\$1,069
Local Government	85,082	407	0.5%	\$858
State Government	19,514	1,012	5.5%	\$652
Federal Government	70,737	875	1.3%	\$1,439
PRIVATE SECTOR	675,099	4,236	0.6%	\$781
Retail Trade	100,737	-831	-0.8%	\$514
Professional, Scientific and Technical Services	89,934	497	0.6%	\$1,206
Health Care and Social Assistance	78,164	1,877	2.5%	\$731
Construction	68,320	164	0.2%	\$832
Accommodation and Food Services	59,418	2,020	3.5%	\$372
Administrative and Support and Waste	56,071	4,365	8.4%	\$525
Finance and Insurance	37,192	1,454	4.1%	\$1,190
Other Services (Except Public Administration)	35,767	590	1.7%	\$573
Manufacturing	33,904	-2,507	-6.9%	\$1,078
Wholesale Trade	24,992	-1,084	-4.2%	\$1,083
Information	24,864	-2,105	-7.8%	\$1,151
Real Estate and Rental Leasing	18,452	484	2.7%	\$765
Transportation and Warehousing	16,404	255	1.6%	\$741
Arts, Entertainment and Recreation	11,925	177	1.5%	\$344
Educational Services	11,680	480	4.3%	\$572
Management of Companies and Enterprises	3,212	-407	-11.2%	\$1,125
Utilities	1,842	-217	-10.5%	\$1,340
Agriculture, Forestry, Fishing and Hunting	1,174	133	12.8%	\$469
Unclassified	716	-1,142	-61.5%	\$661
Mining	331	33	11.1%	\$881

The 25 Largest Industries in Maryland's DC Suburbs
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	89,934	497	0.6%	\$1,206
2	Administrative and Support Services	561	53,779	3,901	7.8%	\$515
3	Food Services and Drinking Places	722	49,991	1,911	4.0%	\$277
4	Specialty Trade Contractors	238	44,842	-450	-1.0%	\$796
5	Ambulatory Health Care Services	621	31,894	889	2.9%	\$932
6	Food and Beverage Stores	445	21,410	81	0.4%	\$483
7	Credit Intermediation and Related Activities	522	19,090	1,024	5.7%	\$1,133
8	Merchant Wholesalers, Durable Goods	423	17,200	-919	-5.1%	\$1,148
9	Construction of Buildings	236	17,129	447	2.7%	\$921
10	General Merchandise Stores	452	17,001	-681	-3.9%	\$395
11	Hospitals	622	16,680	561	3.5%	\$808
12	Nursing and Residential Care Facilities	623	16,453	241	1.5%	\$482
13	Motor Vehicle and Parts Dealers	441	14,558	-32	-0.2%	\$840
14	Real Estate	531	13,453	298	2.3%	\$815
15	Social Assistance	624	13,135	184	1.4%	\$455
16	Insurance Carriers and Related Activities	524	13,118	126	1.0%	\$1,151
17	Educational Services	611	11,680	480	4.3%	\$572
18	Personal and Laundry Services	812	11,191	457	4.3%	\$444
19	Computer and Electronic Product Manufacturing	334	10,843	-1,427	-11.6%	\$1,482
20	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	10,521	-47	-0.4%	\$765
21	Telecommunications	517	9,432	-1,080	-10.3%	\$1,219
22	Accommodation	721	9,428	110	1.2%	\$880
23	Clothing and Clothing Accessories Stores	448	9,277	404	4.6%	\$297
24	Amusement, Gambling, and Recreation Industries	713	8,608	35	0.4%	\$294
25	Building Material and Garden Equipment and Supplies Dealers	444	8,258	185	2.3%	\$550



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The Top Employment Gaining Industries in Maryland's DC Suburbs
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	53,779	3,901	7.8%	\$515
2	Food Services and Drinking Places	722	49,991	1,911	4.0%	\$277
3	Credit Intermediation and Related Activities	522	19,090	1,024	5.7%	\$1,133
4	Ambulatory Health Care Services	621	31,894	889	2.9%	\$932
5	Hospitals	622	16,680	561	3.5%	\$808
6	Support Activities for Transportation	488	1,612	556	52.7%	\$1,175
7	Professional, Scientific, and Technical Services	541	89,934	497	0.6%	\$1,206
8	Educational Services	611	11,680	480	4.3%	\$572
9	Waste Management and Remediation Services	562	2,293	465	25.4%	\$753
10	Personal and Laundry Services	812	11,191	457	4.3%	\$444
11	Construction of Buildings	236	17,129	447	2.7%	\$921
12	Clothing and Clothing Accessories Stores	448	9,277	404	4.6%	\$297
13	Electronics and Appliance Stores	443	4,374	375	9.4%	\$685
14	Transportation Equipment Manufacturing	336	1,788	308	20.8%	\$1,275
15	Real Estate	531	13,453	298	2.3%	\$815
16	Furniture and Home Furnishings Stores	442	4,604	246	5.6%	\$623
17	Nursing and Residential Care Facilities	623	16,453	241	1.5%	\$482
18	Securities, Commodity Contracts, and Related Activities	523	4,124	239	6.2%	\$1,649
19	Transit and Ground Passenger Transportation	485	1,268	186	17.2%	\$512
20	Building Material and Garden Equipment and Supplies Dealers	444	8,258	185	2.3%	\$550
21	Social Assistance	624	13,135	184	1.4%	\$455
22	Heavy and Civil Engineering Construction	237	6,349	168	2.7%	\$846
23	Crop Production	111	518	161	45.1%	\$417
23	Rental and Leasing Services	532	4,877	161	3.4%	\$605
25	Repair and Maintenance	811	8,042	151	1.9%	\$692

The Highest Paying Industries in Maryland's DC Suburbs
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	4,124	239	6.2%	\$1,649
2	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	123	24	24.2%	\$1,559
3	Water Transportation	483	231	27	13.2%	\$1,544
4	Computer and Electronic Product Manufacturing	334	10,843	-1,427	-11.6%	\$1,482
5	Broadcasting (except Internet)	515	2,785	149	5.7%	\$1,397
6	Utilities	221	1,842	-217	-10.5%	\$1,340
7	Chemical Manufacturing	325	2,515	-168	-6.3%	\$1,282
8	Transportation Equipment Manufacturing	336	1,788	308	20.8%	\$1,275
9	Electrical Equipment, Appliance, and Component Manufacturing	335	300	-116	-27.9%	\$1,234
10	Telecommunications	517	9,432	-1,080	-10.3%	\$1,219
11	Professional, Scientific, and Technical Services	541	89,934	497	0.6%	\$1,206
12	ISPs, Web Search Portals, and Data Processing Services	518	4,095	-885	-17.8%	\$1,194
13	Support Activities for Transportation	488	1,612	556	52.7%	\$1,175
14	Insurance Carriers and Related Activities	524	13,118	126	1.0%	\$1,151
15	Publishing Industries (except Internet)	511	5,635	-513	-8.3%	\$1,149
16	Merchant Wholesalers, Durable Goods	423	17,200	-919	-5.1%	\$1,148
17	Credit Intermediation and Related Activities	522	19,090	1,024	5.7%	\$1,133
18	Management of Companies and Enterprises	551	3,212	-407	-11.2%	\$1,125
19	Wholesale Electronic Markets and Agents and Brokers	425	1,637	79	5.1%	\$1,115
20	Internet Publishing and Broadcasting	516	586	42	7.7%	\$1,093
21	Petroleum and Coal Products Manufacturing	324	214	-37	-14.7%	\$945
22	Ambulatory Health Care Services	621	31,894	889	2.9%	\$932
23	Primary Metal Manufacturing	331	683	-65	-8.7%	\$928
24	Construction of Buildings	236	17,129	447	2.7%	\$921
25	Warehousing and Storage	493	4,173	-298	-6.7%	\$904

The Top Employment Losing Industries in Maryland's DC Suburbs
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Computer and Electronic Product Manufacturing	334	10,843	-1,427	-11.6%	\$1,482
2	Health and Personal Care Stores	446	4,689	-1,267	-21.3%	\$440
3	Unclassified	999	716	-1,142	-61.5%	\$661
4	Telecommunications	517	9,432	-1,080	-10.3%	\$1,219
5	Merchant Wholesalers, Durable Goods	423	17,200	-919	-5.1%	\$1,148
6	ISPs, Web Search Portals, and Data Processing Services	518	4,095	-885	-17.8%	\$1,194
7	General Merchandise Stores	452	17,001	-681	-3.9%	\$395
8	Publishing Industries (except Internet)	511	5,635	-513	-8.3%	\$1,149
9	Printing and Related Support Activities	323	5,665	-512	-8.3%	\$867
10	Specialty Trade Contractors	238	44,842	-450	-1.0%	\$796
11	Management of Companies and Enterprises	551	3,212	-407	-11.2%	\$1,125
12	Warehousing and Storage	493	4,173	-298	-6.7%	\$904
13	Merchant Wholesalers, Nondurable Goods	424	6,155	-246	-3.8%	\$895
14	Couriers and Messengers	492	5,320	-237	-4.3%	\$608
15	Fabricated Metal Product Manufacturing	332	2,282	-234	-9.3%	\$839
16	Utilities	221	1,842	-217	-10.5%	\$1,340
17	Chemical Manufacturing	325	2,515	-168	-6.3%	\$1,282
18	Electrical Equipment, Appliance, and Component Manufacturing	335	300	-116	-27.9%	\$1,234
19	Wood Product Manufacturing	321	758	-101	-11.8%	\$775
20	Sporting Goods, Hobby, Book, and Music Stores	451	5,366	-88	-1.6%	\$392
21	Food Manufacturing	311	2,171	-80	-3.6%	\$573
22	Gasoline Stations	447	3,524	-71	-2.0%	\$419
23	Primary Metal Manufacturing	331	683	-65	-8.7%	\$928
24	Machinery Manufacturing	333	921	-62	-6.3%	\$867
25	Furniture and Related Product Manufacturing	337	967	-54	-5.3%	\$713

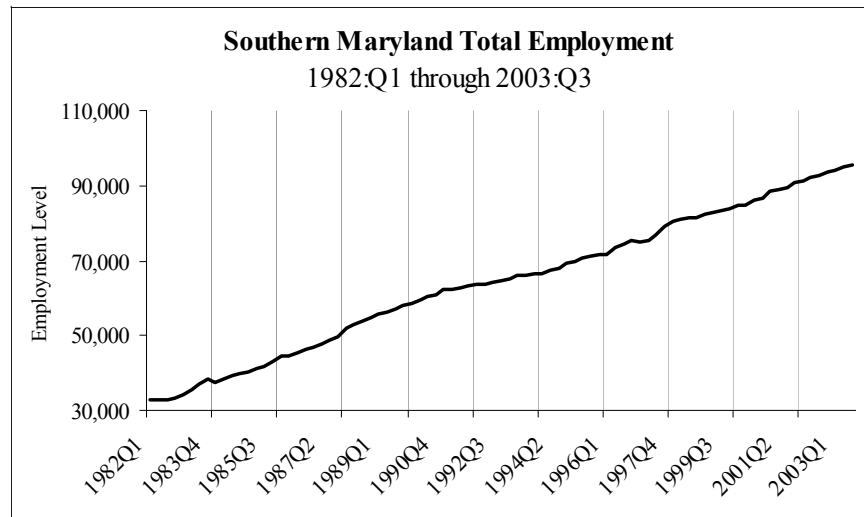
The Lowest Paying Industries in Maryland's DC Suburbs
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	49,991	1,911	4.0%	\$277
2	Amusement, Gambling, and Recreation Industries	713	8,608	35	0.4%	\$294
3	Clothing and Clothing Accessories Stores	448	9,277	404	4.6%	\$297
4	Scenic and Sightseeing Transportation	487	Confidential			
5	Private Households	814	6,013	30	0.3%	\$318
6	Forestry and Logging	113	Confidential			
7	Sporting Goods, Hobby, Book, and Music Stores	451	5,366	-88	-1.6%	\$392
8	General Merchandise Stores	452	17,001	-681	-3.9%	\$395
9	Leather and Allied Product Manufacturing	316	Confidential			
10	Museums, Historical Sites, and Similar Institutions	712	150	16	11.9%	\$411
11	Crop Production	111	518	161	45.1%	\$417
12	Gasoline Stations	447	3,524	-71	-2.0%	\$419
13	Motion Picture and Sound Recording Industries	512	1,657	139	9.2%	\$427
14	Health and Personal Care Stores	446	4,689	-1,267	-21.3%	\$440
15	Personal and Laundry Services	812	11,191	457	4.3%	\$444
16	Miscellaneous Store Retailers	453	6,435	-51	-0.8%	\$448
17	Social Assistance	624	13,135	184	1.4%	\$455
18	Air Transportation	481	68	-31	-31.3%	\$458
19	Postal Service	491	Confidential			
20	Performing Arts, Spectator Sports, and Related Industries	711	3,168	126	4.1%	\$479
21	Nursing and Residential Care Facilities	623	16,453	241	1.5%	\$482
22	Food and Beverage Stores	445	21,410	81	0.4%	\$483
23	Animal Production	112	425	-9	-2.1%	\$486
24	Apparel Manufacturing	315	374	35	10.3%	\$501
25	Transit and Ground Passenger Transportation	485	1,268	186	17.2%	\$512



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Southern Maryland



Sectoral Composition of the Southern Maryland Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp.		Weekly Wages
		Absolute	Percent	
AGGREGATE ECONOMY	95,762	2,968	3.2%	\$684
PUBLIC SECTOR	22,917	597	2.7%	\$935
Local Government	12,216	533	4.6%	\$721
State Government	1,415	13	0.9%	\$634
Federal Government	9,286	51	0.6%	\$1,261
PRIVATE SECTOR	72,845	2,371	3.4%	\$605
Retail Trade	14,528	304	2.1%	\$423
Accommodation and Food Services	9,973	337	3.5%	\$219
Health Care and Social Assistance	9,752	532	5.8%	\$599
Professional, Scientific and Technical Services	9,003	253	2.9%	\$1,082
Construction	7,825	62	0.8%	\$678
Transportation and Warehousing	3,405	-272	-7.4%	\$718
Administrative and Support and Waste	3,182	161	5.3%	\$560
Other Services (Except Public Administration)	3,087	185	6.4%	\$450
Manufacturing	2,443	-296	-10.8%	\$716
Finance and Insurance	1,921	335	21.1%	\$904
Wholesale Trade	1,652	541	48.7%	\$640
Utilities	1,603	-169	-9.5%	\$1,386
Real Estate and Rental Leasing	1,247	63	5.3%	\$574
Arts, Entertainment and Recreation	977	134	15.9%	\$261
Educational Services	901	134	17.5%	\$521
Information	880	106	13.7%	\$774
Management of Companies and Enterprises	305	35	13.0%	\$770
Agriculture, Forestry, Fishing and Hunting	115	26	29.2%	\$437
Mining				
Unclassified				

Confidential
Confidential

The 25 Largest Industries in Southern Maryland
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Food Services and Drinking Places	722	9,357	363	4.0%	\$213
2	Professional, Scientific, and Technical Services	541	9,003	253	2.9%	\$1,082
3	Specialty Trade Contractors	238	4,816	149	3.2%	\$655
4	General Merchandise Stores	452	3,633	-66	-1.8%	\$298
5	Ambulatory Health Care Services	621	3,252	186	6.1%	\$798
6	Food and Beverage Stores	445	3,106	182	6.2%	\$385
7	Administrative and Support Services	561	2,831	356	14.4%	\$532
8	Nursing and Residential Care Facilities	623	2,582	126	5.1%	\$453
9	Construction of Buildings	236	2,320	-175	-7.0%	\$736
10	Hospitals	622	2,296	89	4.0%	\$639
11	Motor Vehicle and Parts Dealers	441	1,852	137	8.0%	\$788
12	Support Activities for Transportation	488	1,830	-279	-13.2%	\$937
13	Social Assistance	624	1,622	130	8.7%	\$375
14	Utilities	221	1,603	-169	-9.5%	\$1,386
15	Building Material and Garden Equipment and Supplies Dealers	444	1,374	-30	-2.1%	\$552
16	Credit Intermediation and Related Activities	522	1,347	220	19.5%	\$1,004
17	Repair and Maintenance	811	1,325	97	7.9%	\$620
18	Personal and Laundry Services	812	1,239	65	5.5%	\$322
19	Gasoline Stations	447	942	-13	-1.4%	\$262
20	Educational Services	611	901	134	17.5%	\$521
21	Transit and Ground Passenger Transportation	485	877	13	1.5%	\$375
22	Merchant Wholesalers, Nondurable Goods	424	876	352	67.2%	\$584
23	Amusement, Gambling, and Recreation Industries	713	808	138	20.6%	\$248
24	Real Estate	531	801	67	9.1%	\$580
25	Merchant Wholesalers, Durable Goods	423	699	143	25.7%	\$719



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The Top Employment Gaining Industries in Southern Maryland
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	9,357	363	4.0%	\$213
2	Administrative and Support Services	561	2,831	356	14.4%	\$532
3	Merchant Wholesalers, Nondurable Goods	424	876	352	67.2%	\$584
4	Professional, Scientific, and Technical Services	541	9,003	253	2.9%	\$1,082
5	Credit Intermediation and Related Activities	522	1,347	220	19.5%	\$1,004
6	Ambulatory Health Care Services	621	3,252	186	6.1%	\$798
7	Food and Beverage Stores	445	3,106	182	6.2%	\$385
8	Specialty Trade Contractors	238	4,816	149	3.2%	\$655
9	Merchant Wholesalers, Durable Goods	423	699	143	25.7%	\$719
10	Amusement, Gambling, and Recreation Industries	713	808	138	20.6%	\$248
11	Motor Vehicle and Parts Dealers	441	1,852	137	8.0%	\$788
12	Educational Services	611	901	134	17.5%	\$521
13	Social Assistance	624	1,622	130	8.7%	\$375
14	Nursing and Residential Care Facilities	623	2,582	126	5.1%	\$453
15	Furniture and Home Furnishings Stores	442	544	115	26.8%	\$553
16	Repair and Maintenance	811	1,325	97	7.9%	\$620
17	Motion Picture and Sound Recording Industries	512	108	95	730.8%	\$215
18	Hospitals	622	2,296	89	4.0%	\$639
19	Heavy and Civil Engineering Construction	237	688	88	14.7%	\$645
20	Real Estate	531	801	67	9.1%	\$580
21	Personal and Laundry Services	812	1,239	65	5.5%	\$322
22	Insurance Carriers and Related Activities	524	509	62	13.9%	\$672
23	Securities, Commodity Contracts, and Related Activities	523	63	52	472.7%	\$657
24	Wholesale Electronic Markets and Agents and Brokers	425	78	46	143.8%	\$552
25	Clothing and Clothing Accessories Stores	448	653	41	6.7%	\$324

The Highest Paying Industries in Southern Maryland
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Internet Publishing and Broadcasting	516		Confidential		
2	Primary Metal Manufacturing	331		Confidential		
3	Mining (except Oil and Gas)	212		Confidential		
4	Broadcasting (except Internet)	515		Confidential		
5	Utilities	221	1,603	-169	-9.5%	\$1,386
6	Telecommunications	517	336	13	4.0%	\$1,165
6	Transportation Equipment Manufacturing	336	179	-3	-1.6%	\$1,165
8	Professional, Scientific, and Technical Services	541	9,003	253	2.9%	\$1,082
9	Credit Intermediation and Related Activities	522	1,347	220	19.5%	\$1,004
10	Support Activities for Transportation	488	1,830	-279	-13.2%	\$937
11	Other Information Services	519		Confidential		
12	Chemical Manufacturing	325		Confidential		
13	Ambulatory Health Care Services	621	3,252	186	6.1%	\$798
14	Motor Vehicle and Parts Dealers	441	1,852	137	8.0%	\$788
15	Waste Management and Remediation Services	562	350	-195	-35.8%	\$784
15	Computer and Electronic Product Manufacturing	334	342	14	4.3%	\$784
17	Management of Companies and Enterprises	551	305	35	13.0%	\$770
18	Machinery Manufacturing	333	52	-5	-8.8%	\$745
19	Construction of Buildings	236	2,320	-175	-7.0%	\$736
19	Couriers and Messengers	492	190	-7	-3.6%	\$736
21	Printing and Related Support Activities	323	503	-31	-5.8%	\$735
22	Nonmetallic Mineral Product Manufacturing	327	353	1	0.3%	\$731
23	Merchant Wholesalers, Durable Goods	423	699	143	25.7%	\$719
24	ISPs, Web Search Portals, and Data Processing Services	518	111	17	18.1%	\$708
25	Plastics and Rubber Products Manufacturing	326	117	24	25.8%	\$677

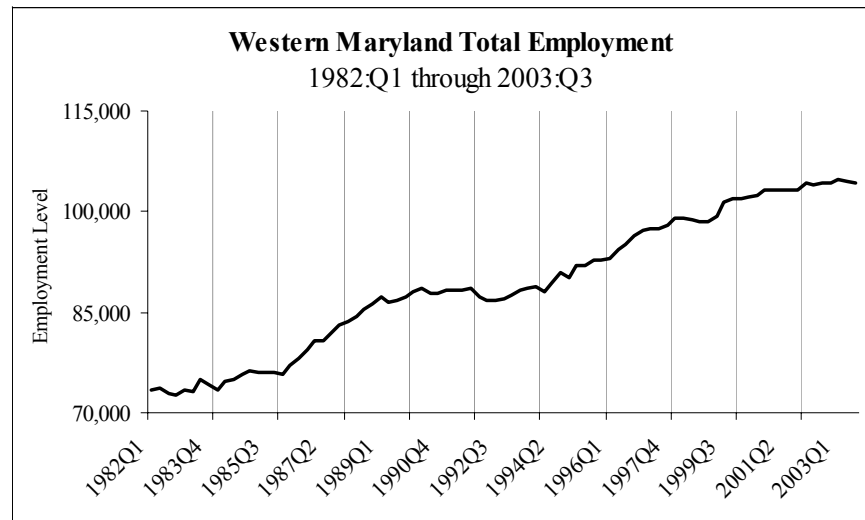
The Top Employment Losing Industries in Southern Maryland
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Manufacturing	311		Confidential		
2	Support Activities for Transportation	488	1,830	-279	-13.2%	\$937
3	Waste Management and Remediation Services	562	350	-195	-35.8%	\$784
4	Construction of Buildings	236	2,320	-175	-7.0%	\$736
5	Utilities	221	1,603	-169	-9.5%	\$1,386
6	Unclassified	999		Confidential		
7	Sporting Goods, Hobby, Book, and Music Stores	451	498	-86	-14.7%	\$236
8	General Merchandise Stores	452	3,633	-66	-1.8%	\$298
9	Printing and Related Support Activities	323	503	-31	-5.8%	\$735
10	Building Material and Garden Equipment and Supplies Dealers	444	1,374	-30	-2.1%	\$552
11	Accommodation	721	616	-26	-4.0%	\$301
12	Publishing Industries (except Internet)	511	279	-25	-8.2%	\$509
13	Gasoline Stations	447	942	-13	-1.4%	\$262
14	Wood Product Manufacturing	321	181	-10	-5.2%	\$481
14	Nonstore Retailers	454	288	-10	-3.4%	\$593
16	Chemical Manufacturing	325		Confidential		
16	Couriers and Messengers	492	190	-7	-3.6%	\$736
16	Performing Arts, Spectator Sports, and Related Industries	711	148	-7	-4.5%	\$315
16	Beverage and Tobacco Product Manufacturing	312	130	-7	-5.1%	\$625
20	Machinery Manufacturing	333	52	-5	-8.8%	\$745
21	Rental and Leasing Services	532	446	-4	-0.9%	\$561
21	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	422	-4	-0.9%	\$324
23	Transportation Equipment Manufacturing	336	179	-3	-1.6%	\$1,165
23	Electronics and Appliance Stores	443	283	-3	-1.0%	\$514
23	Scenic and Sightseeing Transportation	487		Confidential		

The Lowest Paying Industries in Southern Maryland
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Scenic and Sightseeing Transportation	487		Confidential		
2	Apparel Manufacturing	315		Confidential		
3	Food Services and Drinking Places	722	9,357	363	4.0%	\$213
4	Motion Picture and Sound Recording Industries	512	108	95	730.8%	\$215
5	Sporting Goods, Hobby, Book, and Music Stores	451	498	-86	-14.7%	\$236
6	Support Activities for Agriculture and Forestry	115		Confidential		
7	Amusement, Gambling, and Recreation Industries	713	808	138	20.6%	\$248
8	Gasoline Stations	447	942	-13	-1.4%	\$262
9	Textile Mills	313		Confidential		
10	Unclassified	999		Confidential		
11	Miscellaneous Store Retailers	453	689	0	0.0%	\$279
12	Private Households	814	102	25	32.5%	\$296
13	General Merchandise Stores	452	3,633	-66	-1.8%	\$298
14	Accommodation	721	616	-26	-4.0%	\$301
15	Performing Arts, Spectator Sports, and Related Industries	711	148	-7	-4.5%	\$315
16	Personal and Laundry Services	812	1,239	65	5.5%	\$322
17	Clothing and Clothing Accessories Stores	448	653	41	6.7%	\$324
17	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	422	-4	-0.9%	\$324
19	Food Manufacturing	311		Confidential		
20	Social Assistance	624	1,622	130	8.7%	\$375
20	Transit and Ground Passenger Transportation	485	877	13	1.5%	\$375
22	Animal Production	112		Confidential		
23	Food and Beverage Stores	445	3,106	182	6.2%	\$385
24	Museums, Historical Sites, and Similar Institutions	712		Confidential		
24	Health and Personal Care Stores	446	665	37	5.9%	\$387

Western Maryland



Sectoral Composition of the Western Maryland Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	105,960	548	0.5%	\$545
PUBLIC SECTOR	16,881	129	0.8%	\$620
Local Government	10,031	107	1.1%	\$589
State Government	5,545	46	0.8%	\$630
Federal Government	1,305	-24	-1.8%	\$809
PRIVATE SECTOR*	89,079	419	0.5%	\$531
Retail Trade	15,593	-143	-0.9%	\$381
Health Care and Social Assistance	15,549	330	2.2%	\$597
Manufacturing	13,546	-92	-0.7%	\$707
Accommodation and Food Services	8,127	-307	-3.6%	\$205
Finance and Insurance	6,871	363	5.6%	\$778
Construction	6,155	103	1.7%	\$568
Administrative and Support and Waste	3,701	228	6.6%	\$374
Other Services (Except Public Administration)	3,614	-3	-0.1%	\$337
Transportation and Warehousing	3,461	36	1.1%	\$658
Wholesale Trade	2,871	-162	-5.3%	\$582
Professional, Scientific and Technical Services	2,783	18	0.7%	\$599
Information	1,545	-11	-0.7%	\$636
Arts, Entertainment and Recreation	1,359	120	9.7%	\$221
Real Estate and Rental Leasing	1,303	19	1.5%	\$370
Management of Companies and Enterprises	832	4	0.5%	\$722
Educational Services	564	15	2.7%	\$347
Mining	534	-51	-8.7%	\$869
Utilities	463	-51	-9.9%	\$1,390
Agriculture, Forestry, Fishing and Hunting	208	3	1.5%	\$397
Unclassified			<i>Confidential</i>	

*Private Sector total excludes industry marked confidential.

The 25 Largest Industries in Western Maryland
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	6,951	-300	-4.1%	\$197
2	Credit Intermediation and Related Activities	522	5,725	9	0.2%	\$659
3	Hospitals	622	4,876	31	0.6%	\$632
4	Ambulatory Health Care Services	621	4,638	223	5.1%	\$801
5	Nursing and Residential Care Facilities	623	4,632	31	0.7%	\$441
6	Specialty Trade Contractors	238	3,548	90	2.6%	\$582
7	Administrative and Support Services	561	3,451	207	6.4%	\$357
8	Food and Beverage Stores	445	3,220	-73	-2.2%	\$294
9	General Merchandise Stores	452	2,880	-137	-4.5%	\$296
10	Professional, Scientific, and Technical Services	541	2,783	18	0.7%	\$599
11	Construction of Buildings	236	2,058	4	0.2%	\$523
12	Truck Transportation	484	2,052	-81	-3.8%	\$719
13	Motor Vehicle and Parts Dealers	441	2,018	20	1.0%	\$626
14	Merchant Wholesalers, Durable Goods	423	1,789	-201	-10.1%	\$613
15	Miscellaneous Store Retailers	453	1,540	-97	-5.9%	\$425
16	Machinery Manufacturing	333	1,485	14	1.0%	\$1,162
17	Social Assistance	624	1,403	43	3.2%	\$313
18	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,398	51	3.8%	\$262
19	Building Material and Garden Equipment and Supplies Dealers	444	1,356	-66	-4.6%	\$455
20	Transportation Equipment Manufacturing	336	1,304	-37	-2.8%	\$528
21	Paper Manufacturing	322	1,245	-245	-16.4%	\$1,044
22	Printing and Related Support Activities	323	1,241	140	12.7%	\$743
23	Accommodation	721	1,176	-7	-0.6%	\$254
24	Food Manufacturing	311	1,160	255	28.2%	\$679
25	Gasoline Stations	447	1,147	17	1.5%	\$325



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The Top Employment Gaining Industries in Western Maryland
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	496	336	210.0%	\$2,096
2	Food Manufacturing	311	1,160	255	28.2%	\$679
3	Ambulatory Health Care Services	621	4,638	223	5.1%	\$801
4	Administrative and Support Services	561	3,451	207	6.4%	\$357
5	Printing and Related Support Activities	323	1,241	140	12.7%	\$743
6	Electrical Equipment, Appliance, and Component Manufacturing	335	194	126	185.3%	\$737
7	Specialty Trade Contractors	238	3,548	90	2.6%	\$582
8	Clothing and Clothing Accessories Stores	448	1,055	87	9.0%	\$270
9	Couriers and Messengers	492	539	83	18.2%	\$687
10	Health and Personal Care Stores	446	761	81	11.9%	\$385
11	Amusement, Gambling, and Recreation Industries	713	1,081	75	7.5%	\$233
12	Warehousing and Storage	493	333	54	19.4%	\$630
13	Rental and Leasing Services	532	380	53	16.2%	\$426
14	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,398	51	3.8%	\$262
15	Sporting Goods, Hobby, Book, and Music Stores	451	509	43	9.2%	\$260
15	Social Assistance	624	1,403	43	3.2%	\$313
17	Performing Arts, Spectator Sports, and Related Industries	711	245	40	19.5%	\$139
18	Hospitals	622	4,876	31	0.6%	\$632
18	Nursing and Residential Care Facilities	623	4,632	31	0.7%	\$441
20	Wholesale Electronic Markets and Agents and Brokers	425	70	30	75.0%	\$668
21	Waste Management and Remediation Services	562	251	22	9.6%	\$601
22	Motor Vehicle and Parts Dealers	441	2,018	20	1.0%	\$626
22	Publishing Industries (except Internet)	511	716	20	2.9%	\$524
24	Insurance Carriers and Related Activities	524	640	19	3.1%	\$828
25	Professional, Scientific, and Technical Services	541	2,783	18	0.7%	\$599

The Highest Paying Industries in Western Maryland
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	496	336	210.0%	\$2,096
2	Utilities	221	463	-51	-9.9%	\$1,390
3	Pipeline Transportation	486	Confidential			
4	Machinery Manufacturing	333	1,485	14	1.0%	\$1,162
5	Paper Manufacturing	322	1,245	-245	-16.4%	\$1,044
6	Internet Publishing and Broadcasting	516	Confidential			
7	Mining (except Oil and Gas)	212	434	-61	-12.3%	\$913
8	Telecommunications	517	438	-32	-6.8%	\$897
9	Insurance Carriers and Related Activities	524	640	19	3.1%	\$828
10	Ambulatory Health Care Services	621	4,638	223	5.1%	\$801
11	Chemical Manufacturing	325	249	-23	-8.5%	\$764
12	Printing and Related Support Activities	323	1,241	140	12.7%	\$743
13	Electrical Equipment, Appliance, and Component Manufacturing	335	194	126	185.3%	\$737
14	Management of Companies and Enterprises	551	832	4	0.5%	\$722
15	Truck Transportation	484	2,052	-81	-3.8%	\$719
16	Nonmetallic Mineral Product Manufacturing	327	776	-32	-4.0%	\$693
17	Couriers and Messengers	492	539	83	18.2%	\$687
18	Support Activities for Mining	213	100	9	9.9%	\$681
18	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
20	Food Manufacturing	311	1,160	255	28.2%	\$679
21	Plastics and Rubber Products Manufacturing	326	786	6	0.8%	\$678
22	Wholesale Electronic Markets and Agents and Brokers	425	70	30	75.0%	\$668
23	Support Activities for Agriculture and Forestry	115	Confidential			
24	Credit Intermediation and Related Activities	522	5,725	9	0.2%	\$639
25	Heavy and Civil Engineering Construction	237	549	8	1.5%	\$644

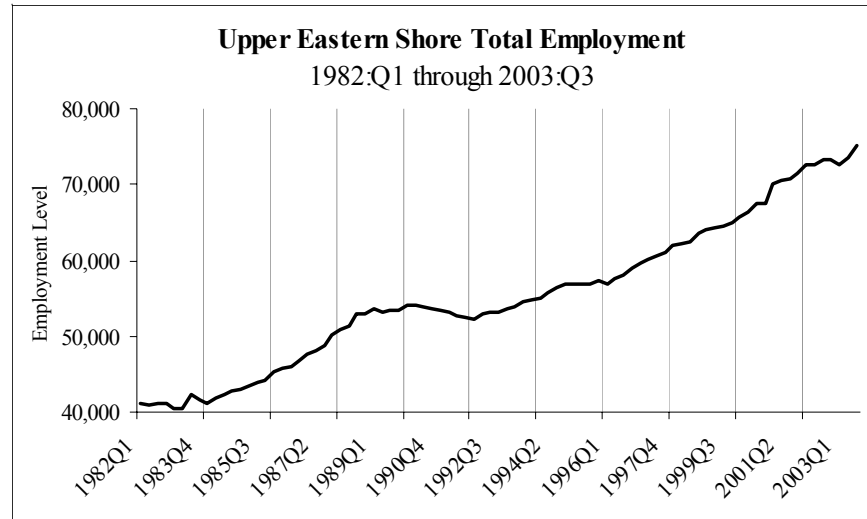
The Top Employment Losing Industries in Western Maryland
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	6,951	-300	-4.1%	\$197
2	Paper Manufacturing	322	1,245	-245	-16.4%	\$1,044
3	Merchant Wholesalers, Durable Goods	423	1,789	-201	-10.1%	\$613
4	General Merchandise Stores	452	2,880	-137	-4.5%	\$296
5	Leather and Allied Product Manufacturing	316	920	-118	-11.4%	\$584
6	Miscellaneous Store Retailers	453	1,540	-97	-5.9%	\$425
7	Textile Mills	313	861	-95	-9.9%	\$511
8	Truck Transportation	484	2,052	-81	-3.8%	\$719
9	Food and Beverage Stores	445	3,220	-73	-2.2%	\$294
10	Building Material and Garden Equipment and Supplies Dealers	444	1,356	-66	-4.6%	\$455
11	Mining (except Oil and Gas)	212	434	-61	-12.3%	\$913
12	Fabricated Metal Product Manufacturing	332	811	-52	-6.0%	\$591
13	Utilities	221	463	-51	-9.9%	\$1,390
14	Repair and Maintenance	811	937	-44	-4.5%	\$424
15	Transportation Equipment Manufacturing	336	1,304	-37	-2.8%	\$528
16	Real Estate	531	922	-35	-3.7%	\$347
17	Nonmetallic Mineral Product Manufacturing	327	776	-32	-4.0%	\$693
17	Telecommunications	517	438	-32	-6.8%	\$897
19	Support Activities for Transportation	488	176	-30	-14.6%	\$542
20	Furniture and Related Product Manufacturing	337	931	-28	-2.9%	\$507
21	Chemical Manufacturing	325	249	-23	-8.5%	\$764
22	Furniture and Home Furnishings Stores	442	479	-15	-3.0%	\$504
23	Apparel Manufacturing	315	411	-9	-2.1%	\$563
24	Nonstore Retailers	454	374	-7	-1.8%	\$483
24	Unclassified	999	Confidential			

The Lowest Paying Industries in Western Maryland
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Motion Picture and Sound Recording Industries	512	Confidential			
2	Performing Arts, Spectator Sports, and Related Industries	711	245	40	19.5%	\$139
3	Scenic and Sightseeing Transportation	487	Confidential			
4	Food Services and Drinking Places	722	6,951	-300	-4.1%	\$197
5	Transit and Ground Passenger Transportation	485	217	6	2.8%	\$211
6	Private Households	814	137	-5	-3.5%	\$231
7	Amusement, Gambling, and Recreation Industries	713	1,081	75	7.5%	\$233
8	Unclassified	999	Confidential			
9	Accommodation	721	1,176	-7	-0.6%	\$254
10	Sporting Goods, Hobby, Book, and Music Stores	451	509	43	9.2%	\$260
11	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,398	51	3.8%	\$262
12	Clothing and Clothing Accessories Stores	448	1,055	87	9.0%	\$270
13	Food and Beverage Stores	445	3,220	-73	-2.2%	\$294
14	General Merchandise Stores	452	2,880	-137	-4.5%	\$296
15	Social Assistance	624	1,403	43	3.2%	\$313
16	Gasoline Stations	447	1,147	17	1.5%	\$325
17	Real Estate	531	922	-35	-3.7%	\$347
17	Educational Services	611	564	15	2.7%	\$347
19	Administrative and Support Services	561	3,451	207	6.4%	\$357
20	Forestry and Logging	113	129	15	13.2%	\$359
21	Animal Production	112	Confidential			
22	Personal and Laundry Services	812	1,141	-5	-0.4%	\$369
23	Health and Personal Care Stores	446	761	81	11.9%	\$385
24	Museums, Historical Sites, and Similar Institutions	712	Confidential			
25	Repair and Maintenance	811	937	-44	-4.5%	\$424

Upper Eastern Shore



Sectoral Composition of the Upper Eastern Shore Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	76,096	804	1.1%	\$586
PUBLIC SECTOR	14,394	255	1.8%	\$780
Local Government	9,073	309	3.5%	\$622
State Government	1,301	7	0.5%	\$591
Federal Government	4,020	-61	-1.5%	\$1,197
PRIVATE SECTOR	61,702	549	0.9%	\$541
Retail Trade	10,894	-182	-1.6%	\$412
Manufacturing	9,329	-54	-0.6%	\$797
Accommodation and Food Services	7,814	134	1.7%	\$242
Health Care and Social Assistance	7,663	34	0.4%	\$611
Construction	5,138	139	2.8%	\$568
Other Services (Except Public Administration)	3,017	93	3.2%	\$412
Wholesale Trade	2,738	90	3.4%	\$702
Professional, Scientific and Technical Services	2,468	432	21.2%	\$836
Administrative and Support and Waste	2,140	-56	-2.6%	\$409
Arts, Entertainment and Recreation	1,780	-110	-5.8%	\$397
Finance and Insurance	1,780	121	7.3%	\$704
Transportation and Warehousing	1,704	-253	-12.9%	\$600
Educational Services	1,378	92	7.2%	\$508
Agriculture, Forestry, Fishing and Hunting	1,251	-35	-2.7%	\$475
Real Estate and Rental Leasing	973	52	5.6%	\$476
Information	802	25	3.2%	\$704
Management of Companies and Enterprises	418	3	0.7%	\$564
Mining	228	11	5.1%	\$808
Utilities	187	13	7.5%	\$801
Unclassified			Confidential	

*Private Sector total excludes industry marked confidential.

The 25 Largest Industries in Upper Eastern Shore
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	6,655	303	4.8%	\$230
2	Specialty Trade Contractors	238	2,990	184	6.6%	\$546
3	Food and Beverage Stores	445	2,573	-163	-6.0%	\$374
4	Professional, Scientific, and Technical Services	541	2,468	432	21.2%	\$836
5	Hospitals	622	2,463	84	3.5%	\$684
6	Plastics and Rubber Products Manufacturing	326	2,332	-121	-4.9%	\$1,135
7	Ambulatory Health Care Services	621	2,293	104	4.8%	\$805
8	Administrative and Support Services	561	2,070	-76	-3.5%	\$398
9	Nursing and Residential Care Facilities	623	1,887	-163	-8.0%	\$412
10	Construction of Buildings	236	1,588	-97	-5.8%	\$589
11	Motor Vehicle and Parts Dealers	441	1,498	86	6.1%	\$670
12	Amusement, Gambling, and Recreation Industries	713	1,421	-23	-1.6%	\$378
13	Educational Services	611	1,378	92	7.2%	\$508
14	Merchant Wholesalers, Durable Goods	423	1,353	103	8.2%	\$715
15	General Merchandise Stores	452	1,350	-104	-7.2%	\$290
16	Food Manufacturing	311	1,305	89	7.3%	\$536
17	Building Material and Garden Equipment and Supplies Dealers	444	1,214	-32	-2.6%	\$449
18	Merchant Wholesalers, Nondurable Goods	424	1,178	-20	-1.7%	\$624
19	Credit Intermediation and Related Activities	522	1,167	75	6.9%	\$643
20	Accommodation	721	1,159	-169	-12.7%	\$306
21	Repair and Maintenance	811	1,034	25	2.5%	\$524
22	Machinery Manufacturing	333	1,021	-50	-4.7%	\$674
23	Social Assistance	624	1,020	9	0.9%	\$363
24	Gasoline Stations	447	981	-27	-2.7%	\$304
25	Miscellaneous Manufacturing	339	941	75	8.7%	\$844

The Top Employment Gaining Industries in Upper Eastern Shore
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	2,468	432	21.2%	\$836
2	Food Services and Drinking Places	722	6,655	303	4.8%	\$230
3	Specialty Trade Contractors	238	2,990	184	6.6%	\$546
4	Ambulatory Health Care Services	621	2,293	104	4.8%	\$805
5	Merchant Wholesalers, Durable Goods	423	1,353	103	8.2%	\$715
6	Educational Services	611	1,378	92	7.2%	\$508
7	Food Manufacturing	311	1,305	89	7.3%	\$536
8	Motor Vehicle and Parts Dealers	441	1,498	86	6.1%	\$670
9	Hospitals	622	2,463	84	3.5%	\$684
10	Support Activities for Transportation	488	409	79	23.9%	\$794
11	Miscellaneous Manufacturing	339	941	75	8.7%	\$844
12	Credit Intermediation and Related Activities	522	1,167	75	6.9%	\$643
13	Transportation Equipment Manufacturing	336	456	63	16.0%	\$1,109
14	Heavy and Civil Engineering Construction	237	562	53	10.4%	\$628
15	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	889	51	6.1%	\$391
16	Sporting Goods, Hobby, Book, and Music Stores	451	332	48	16.9%	\$239
16	Real Estate	531	687	48	7.5%	\$467
18	Electrical Equipment, Appliance, and Component Manufacturing	335	75	44	141.9%	\$484
19	Health and Personal Care Stores	446	592	41	7.4%	\$516
19	Personal and Laundry Services	812	668	41	6.5%	\$316
21	Insurance Carriers and Related Activities	524	496	36	7.8%	\$660
21	Support Activities for Agriculture and Forestry	115	115	36	45.6%	\$432
23	Repair and Maintenance	811	1,034	25	2.5%	\$524
24	Textile Mills	313	Confidential			
25	Waste Management and Remediation Services	562	70	22	45.8%	\$750

The Top Employment Losing Industries in Upper Eastern Shore
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Truck Transportation	484	682	-353	-34.1%	\$612
2	Accommodation	721	1,159	-169	-12.7%	\$306
3	Food and Beverage Stores	445	2,573	-163	-6.0%	\$374
3	Nursing and Residential Care Facilities	623	1,887	-163	-8.0%	\$412
5	Plastics and Rubber Products Manufacturing	326	2,332	-121	-4.9%	\$1,135
6	General Merchandise Stores	452	1,350	-104	-7.2%	\$290
7	Construction of Buildings	236	1,588	-97	-5.8%	\$589
8	Performing Arts, Spectator Sports, and Related Industries	711	233	-86	-27.0%	\$433
9	Computer and Electronic Product Manufacturing	334	64	-81	-55.9%	\$732
10	Administrative and Support Services	561	2,070	-76	-3.5%	\$398
11	Crop Production	111	649	-68	-9.5%	\$481
12	Nonstore Retailers	454	520	-66	-11.3%	\$569
13	Machinery Manufacturing	333	1,021	-50	-4.7%	\$674
14	Building Material and Garden Equipment and Supplies Dealers	444	1,214	-32	-2.6%	\$449
15	Gasoline Stations	447	981	-27	-2.7%	\$304
16	Private Households	814	425	-26	-5.8%	\$331
17	Unclassified	999	Confidential			
18	Amusement, Gambling, and Recreation Industries	713	1,421	-23	-1.6%	\$378
19	Merchant Wholesalers, Nondurable Goods	424	1,178	-20	-1.7%	\$624
20	Printing and Related Support Activities	323	548	-19	-3.4%	\$666
21	Chemical Manufacturing	325	734	-18	-2.4%	\$813
22	Miscellaneous Store Retailers	453	683	-15	-2.1%	\$288
23	Primary Metal Manufacturing	331	54	-13	-19.4%	\$406
23	Fabricated Metal Product Manufacturing	332	389	-13	-3.2%	\$571
25	Paper Manufacturing	322	545	-11	-2.0%	\$630

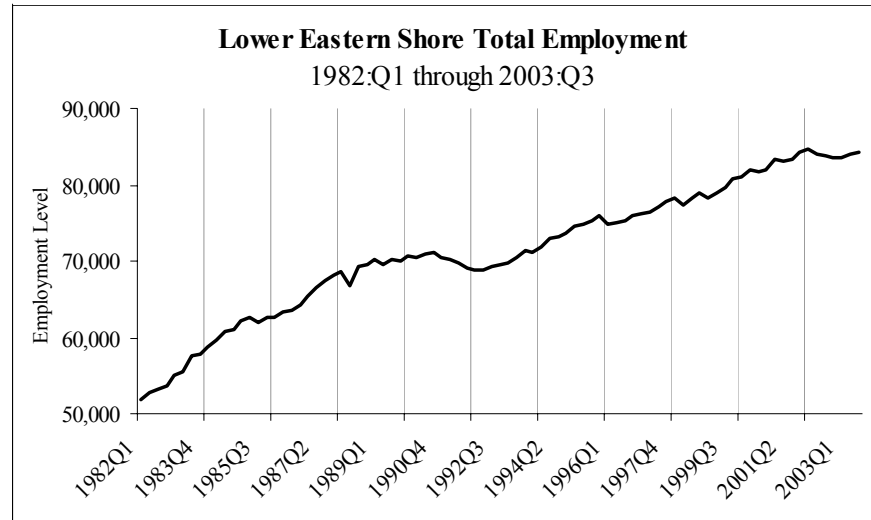
The Highest Paying Industries in Upper Eastern Shore
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	98	3	3.2%	\$1,611
2	Plastics and Rubber Products Manufacturing	326	2,332	-121	-4.9%	\$1,135
3	Transportation Equipment Manufacturing	336	456	63	16.0%	\$1,109
4	Wholesale Electronic Markets and Agents and Brokers	425	208	9	4.5%	\$1,058
5	Telecommunications	517	285	17	6.3%	\$981
6	Funds, Trusts, and Other Financial Vehicles	525	Confidential			
7	Miscellaneous Manufacturing	339	941	75	8.7%	\$844
8	Professional, Scientific, and Technical Services	541	2,468	432	21.2%	\$836
9	Chemical Manufacturing	325	734	-18	-2.4%	\$813
10	Mining (except Oil and Gas)	212	228	11	5.1%	\$808
11	Ambulatory Health Care Services	621	2,293	104	4.8%	\$805
12	Utilities	221	187	13	7.5%	\$801
13	Support Activities for Transportation	488	409	79	23.9%	\$794
14	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	Confidential			
15	Waste Management and Remediation Services	562	70	22	45.8%	\$750
16	Computer and Electronic Product Manufacturing	334	64	-81	-55.9%	\$732
17	Couriers and Messengers	492	228	-6	-2.6%	\$721
18	Merchant Wholesalers, Durable Goods	423	1,353	103	8.2%	\$715
19	ISPs, Web Search Portals, and Data Processing Services	518	81	5	6.6%	\$695
20	Hospitals	622	2,463	84	3.5%	\$684
21	Petroleum and Coal Products Manufacturing	324	Confidential			
22	Machinery Manufacturing	333	1,021	-50	-4.7%	\$674
23	Motor Vehicle and Parts Dealers	441	1,498	86	6.1%	\$670
24	Printing and Related Support Activities	323	548	-19	-3.4%	\$666
25	Insurance Carriers and Related Activities	524	496	36	7.8%	\$660

The Lowest Paying Industries in Upper Eastern Shore
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	6,655	303	4.8%	\$230
2	Sporting Goods, Hobby, Book, and Music Stores	451	332	48	16.9%	\$239
3	Water Transportation	483	Confidential			
4	Transit and Ground Passenger Transportation	485	319	18	6.0%	\$269
5	Clothing and Clothing Accessories Stores	448	627	13	2.1%	\$279
6	Miscellaneous Store Retailers	453	683	-15	-2.1%	\$288
7	General Merchandise Stores	452	1,350	-104	-7.2%	\$290
8	Gasoline Stations	447	981	-27	-2.7%	\$304
9	Accommodation	721	1,159	-169	-12.7%	\$306
9	Textile Product Mills	314	Confidential			
11	Personal and Laundry Services	812	668	41	6.5%	\$316
12	Private Households	814	425	-26	-5.8%	\$331
13	Motion Picture and Sound Recording Industries	512	Confidential			
14	Social Assistance	624	1,020	9	0.9%	\$363
15	Fishing, Hunting and Trapping	114	53	5	10.4%	\$364
16	Food and Beverage Stores	445	2,573	-163	-6.0%	\$374
17	Amusement, Gambling, and Recreation Industries	713	1,421	-23	-1.6%	\$378
18	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	889	51	6.1%	\$391
19	Administrative and Support Services	561	2,070	-76	-3.5%	\$398
20	Primary Metal Manufacturing	331	54	-13	-19.4%	\$406
21	Nursing and Residential Care Facilities	623	1,887	-163	-8.0%	\$412
22	Apparel Manufacturing	315	83	1	1.2%	\$413
23	Textile Mills	313	Confidential			
24	Furniture and Home Furnishings Stores	442	261	14	5.7%	\$432
24	Support Activities for Agriculture and Forestry	115	115	36	45.6%	\$432

Lower Eastern Shore



Sectoral Composition of the Lower Eastern Shore Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	87,236	-72	-0.1%	\$509
PUBLIC SECTOR	15,521	191	1.2%	\$642
Local Government	9,248	141	1.5%	\$644
State Government	5,485	46	0.8%	\$614
Federal Government	788	4	0.5%	\$813
PRIVATE SECTOR	71,715	-263	-0.4%	\$480
Accommodation and Food Services	13,280	-695	-5.0%	\$235
Retail Trade	11,546	320	2.9%	\$379
Health Care and Social Assistance	10,000	229	2.3%	\$635
Manufacturing	9,201	-871	-8.6%	\$397
Construction	5,454	395	7.8%	\$525
Other Services (Except Public Administration)	3,483	177	5.4%	\$378
Wholesale Trade	2,999	-266	-8.1%	\$732
Administrative and Support and Waste	2,818	251	9.8%	\$346
Professional, Scientific and Technical Services	2,241	67	3.1%	\$645
Finance and Insurance	2,088	102	5.1%	\$748
Transportation and Warehousing	1,701	-28	-1.6%	\$527
Arts, Entertainment and Recreation	1,635	177	12.1%	\$262
Real Estate and Rental Leasing	1,330	18	1.4%	\$428
Information	1,074	-138	-11.4%	\$756
Agriculture, Forestry, Fishing and Hunting	1,067	4	0.4%	\$477
Management of Companies and Enterprises	754	-35	-4.4%	\$1,050
Educational Services	537	34	6.8%	\$341
Utilities	472	19	4.2%	\$1,141
Mining		Confidential		
Unclassified		Confidential		

The 25 Largest Industries in Lower Eastern Shore
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	10,040	-462	-4.4%	\$213
2	Food Manufacturing	311	4,011	-117	-2.8%	\$554
3	Hospitals	622	3,861	52	1.4%	\$628
4	Specialty Trade Contractors	238	3,305	254	7.8%	\$550
5	Accommodation	721	3,240	-233	-6.7%	\$305
6	Ambulatory Health Care Services	621	2,889	189	7.0%	\$916
7	General Merchandise Stores	452	2,782	410	17.3%	\$293
8	Administrative and Support Services	561	2,700	222	9.0%	\$335
9	Professional, Scientific, and Technical Services	541	2,241	67	3.1%	\$645
10	Nursing and Residential Care Facilities	623	2,037	-49	-2.3%	\$417
11	Food and Beverage Stores	445	1,789	-89	-4.7%	\$358
12	Merchant Wholesalers, Nondurable Goods	424	1,611	-258	-13.8%	\$700
13	Amusement, Gambling, and Recreation Industries	713	1,476	170	13.0%	\$257
14	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,336	74	5.9%	\$312
15	Credit Intermediation and Related Activities	522	1,284	114	9.7%	\$744
16	Computer and Electronic Product Manufacturing	334	1,275	-252	-16.3%	\$683
17	Construction of Buildings	236	1,269	37	3.0%	\$508
18	Merchant Wholesalers, Durable Goods	423	1,261	1	0.1%	\$777
19	Motor Vehicle and Parts Dealers	441	1,214	-73	-5.7%	\$569
20	Social Assistance	624	1,212	35	3.0%	\$351
21	Building Material and Garden Equipment and Supplies Dealers	444	1,153	-19	-1.6%	\$453
22	Clothing and Clothing Accessories Stores	448	1,112	112	11.2%	\$283
23	Repair and Maintenance	811	992	20	2.1%	\$528
24	Personal and Laundry Services	812	961	125	15.0%	\$334
25	Real Estate	531	951	-15	-1.6%	\$450

The Top Employment Gaining Industries in Lower Eastern Shore
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	General Merchandise Stores	452	2,782	410	17.3%	\$293
2	Beverage and Tobacco Product Manufacturing	312	395	260	192.6%	\$626
3	Specialty Trade Contractors	238	3,505	254	7.8%	\$550
4	Administrative and Support Services	561	2,700	222	9.0%	\$335
5	Ambulatory Health Care Services	621	2,889	189	7.0%	\$916
6	Amusement, Gambling, and Recreation Industries	713	1,476	170	13.0%	\$257
7	Personal and Laundry Services	812	961	125	15.0%	\$334
8	Credit Intermediation and Related Activities	522	1,284	114	9.7%	\$744
9	Clothing and Clothing Accessories Stores	448	1,112	112	11.2%	\$283
10	Heavy and Civil Engineering Construction	237	680	105	18.3%	\$426
11	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,336	74	5.9%	\$312
12	Miscellaneous Manufacturing	339	466	73	18.6%	\$467
13	Professional, Scientific, and Technical Services	541	2,241	67	3.1%	\$645
14	Health and Personal Care Stores	446	776	55	7.6%	\$515
15	Support Activities for Transportation	488	146	54	58.7%	\$497
16	Hospitals	622	3,861	52	1.4%	\$628
17	Transit and Ground Passenger Transportation	485	193	47	32.2%	\$265
18	Furniture and Related Product Manufacturing	337	63	38	152.0%	\$499
19	Construction of Buildings	236	1,269	37	3.0%	\$508
20	Rental and Leasing Services	532	380	35	10.1%	\$371
20	Social Assistance	624	1,212	35	3.0%	\$351
22	Educational Services	611	537	34	6.8%	\$341
23	Waste Management and Remediation Services	562	118	28	31.1%	\$601
24	Electronics and Appliance Stores	443	266	26	10.8%	\$436
25	Mining (except Oil and Gas)	212	Confidential			

The Highest Paying Industries in Lower Eastern Shore
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Utilities	221	472	19	4.2%	\$1,141
2	Telecommunications	517	452	-70	-13.4%	\$1,097
3	Management of Companies and Enterprises	551	754	-35	-4.4%	\$1,050
4	Ambulatory Health Care Services	621	2,889	189	7.0%	\$916
5	Merchant Wholesalers, Durable Goods	423	1,261	1	0.1%	\$777
6	Insurance Carriers and Related Activities	524	710	-5	-0.7%	\$757
7	Fabricated Metal Product Manufacturing	332	520	-76	-12.8%	\$755
8	Credit Intermediation and Related Activities	522	1,284	114	9.7%	\$744
9	Securities, Commodity Contracts, and Related Activities	523	92	-5	-5.2%	\$736
10	Fishing, Hunting and Trapping	114	115	17	17.3%	\$728
11	Chemical Manufacturing	325	361	-16	-4.2%	\$715
12	Couriers and Messengers	492	192	-9	-4.5%	\$711
13	Wholesale Electronic Markets and Agents and Brokers	425	127	-9	-6.6%	\$705
14	Merchant Wholesalers, Nondurable Goods	424	1,611	-258	-13.8%	\$700
15	Paper Manufacturing	322	86	-42	-32.8%	\$688
16	Computer and Electronic Product Manufacturing	334	1,275	-252	-16.5%	\$683
17	Machinery Manufacturing	333	178	-73	-29.1%	\$682
18	Electrical Equipment, Appliance, and Component Manufacturing	335	420	-75	-15.2%	\$678
19	ISPs, Web Search Portals, and Data Processing Services	518	131	-7	-5.1%	\$670
20	Primary Metal Manufacturing	331	108	16	17.4%	\$667
21	Unclassified	999	Confidential			
22	Professional, Scientific, and Technical Services	541	2,241	67	3.1%	\$645
23	Hospitals	622	3,861	52	1.4%	\$628
24	Beverage and Tobacco Product Manufacturing	312	395	260	192.6%	\$626
25	Printing and Related Support Activities	323	463	-47	-9.2%	\$613

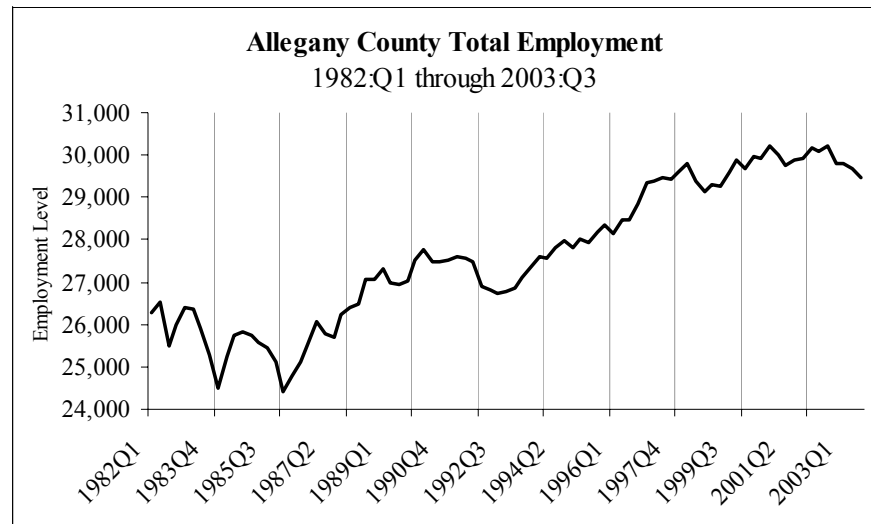
The Top Employment Losing Industries in Lower Eastern Shore
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	10,040	-462	-4.4%	\$213
2	Apparel Manufacturing	315	Confidential			
3	Merchant Wholesalers, Nondurable Goods	424	1,611	-258	-13.8%	\$700
4	Computer and Electronic Product Manufacturing	334	1,275	-252	-16.5%	\$683
5	Accommodation	721	3,240	-233	-6.7%	\$305
6	Plastics and Rubber Products Manufacturing	326	Confidential			
7	Food Manufacturing	311	4,011	-117	-2.8%	\$554
8	Food and Beverage Stores	445	1,789	-89	-4.7%	\$358
9	Fabricated Metal Product Manufacturing	332	520	-76	-12.8%	\$755
10	Electrical Equipment, Appliance, and Component Manufacturing	335	420	-75	-15.2%	\$678
11	Motor Vehicle and Parts Dealers	441	1,214	-73	-5.7%	\$569
11	Machinery Manufacturing	333	178	-73	-29.1%	\$682
13	Telecommunications	517	452	-70	-13.4%	\$1,097
14	Air Transportation	481	382	-66	-14.7%	\$582
15	Truck Transportation	484	660	-51	-7.2%	\$532
16	Nursing and Residential Care Facilities	623	2,037	-49	-2.3%	\$417
17	Printing and Related Support Activities	323	463	-47	-9.2%	\$613
17	Wood Product Manufacturing	321	406	-47	-10.4%	\$490
17	Unclassified	999	Confidential			
20	Paper Manufacturing	322	86	-42	-32.8%	\$688
21	Private Households	814	194	-41	-17.4%	\$286
22	Miscellaneous Store Retailers	453	794	-36	-4.3%	\$310
23	Management of Companies and Enterprises	551	754	-35	-4.4%	\$1,050
24	Broadcasting (except Internet)	515	200	-27	-11.9%	\$511
24	Furniture and Home Furnishings Stores	442	341	-27	-7.3%	\$514

The Lowest Paying Industries in Lower Eastern Shore
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Water Transportation	483	Confidential			
2	Food Services and Drinking Places	722	10,040	-462	-4.4%	\$213
3	Amusement, Gambling, and Recreation Industries	713	1,476	170	13.0%	\$257
4	Transit and Ground Passenger Transportation	485	193	47	32.2%	\$265
5	Motion Picture and Sound Recording Industries	512	Confidential			
6	Sporting Goods, Hobby, Book, and Music Stores	451	389	-12	-3.0%	\$278
7	Clothing and Clothing Accessories Stores	448	1,112	112	11.2%	\$283
8	Private Households	814	194	-41	-17.4%	\$286
9	Scenic and Sightseeing Transportation	487	Confidential			
9	General Merchandise Stores	452	2,782	410	17.3%	\$293
11	Performing Arts, Spectator Sports, and Related Industries	711	119	14	13.3%	\$295
12	Apparel Manufacturing	315	Confidential			
13	Accommodation	721	3,240	-233	-6.7%	\$305
14	Miscellaneous Store Retailers	453	794	-36	-4.3%	\$310
15	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,336	74	5.9%	\$312
16	Plastics and Rubber Products Manufacturing	326	Confidential			
17	Museums, Historical Sites, and Similar Institutions	712	Confidential			
18	Personal and Laundry Services	812	961	125	15.0%	\$334
19	Administrative and Support Services	561	2,700	222	9.0%	\$335
20	Gasoline Stations	447	724	-12	-1.6%	\$340
21	Educational Services	611	537	34	6.8%	\$341
22	Social Assistance	624	1,212	35	3.0%	\$351
23	Food and Beverage Stores	445	1,789	-89	-4.7%	\$358
24	Rental and Leasing Services	532	380	35	10.1%	\$371
25	Crop Production	111	425	4	1.0%	\$383

Allegany County



Sectoral Composition of the Allegany County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	30,085	-424	-1.4%	\$505
PUBLIC SECTOR	6,603	116	1.8%	\$629
Local Government	3,439	57	1.7%	\$576
State Government	2,542	45	1.8%	\$635
Federal Government	622	14	2.3%	\$895
PRIVATE SECTOR	23,482	-540	-2.2%	\$470
Health Care and Social Assistance	5,471	14	0.3%	\$553
Retail Trade	4,098	-274	-6.3%	\$325
Manufacturing	3,414	-173	-4.8%	\$703
Accommodation and Food Services	2,591	-392	-13.1%	\$192
Administrative and Support and Waste	1,598	183	12.9%	\$290
Construction	1,331	-31	-2.3%	\$590
Other Services (Except Public Administration)	1,146	-45	-3.8%	\$293
Transportation and Warehousing	661	150	29.4%	\$615
Finance and Insurance	605	-7	-1.1%	\$671
Professional, Scientific and Technical Services	498	-10	-2.0%	\$498
Wholesale Trade	497	35	7.0%	\$530
Real Estate and Rental Leasing	376	11	3.0%	\$338
Information	307	-44	-12.5%	\$686
Management of Companies and Enterprises	263	26	11.0%	\$959
Arts, Entertainment and Recreation	239	3	1.3%	\$245
Educational Services	123	1	0.8%	\$251
Utilities	112	-7	-5.9%	\$1,122
Mining	110	9	8.9%	\$545
Agriculture, Forestry, Fishing and Hunting				
Unclassified			Confidential	Confidential

The 25 Largest Industries in Allegany County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	2,165	-442	-17.0%	\$181
2	Hospitals	622	2,155	33	1.6%	\$574
3	Ambulatory Health Care Services	621	1,531	78	5.4%	\$787
4	Administrative and Support Services	561	1,516	172	12.8%	\$277
5	General Merchandise Stores	452	1,235	-183	-12.9%	\$270
6	Nursing and Residential Care Facilities	623	1,216	-132	-9.8%	\$352
7	Paper Manufacturing	322	1,020	-248	-19.6%	\$1,128
8	Specialty Trade Contractors	238	606	55	10.0%	\$589
9	Food and Beverage Stores	445	594	-51	-7.9%	\$284
10	Social Assistance	624	570	36	6.7%	\$274
11	Furniture and Related Product Manufacturing	337	518	-3	-0.6%	\$450
12	Construction of Buildings	236	516	-110	-17.6%	\$526
13	Motor Vehicle and Parts Dealers	441	500	-2	-0.4%	\$516
14	Professional, Scientific, and Technical Services	541	498	-10	-2.0%	\$498
15	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	495	5	1.0%	\$246
16	Credit Intermediation and Related Activities	522	461	2	0.4%	\$599
17	Accommodation	721	425	49	13.0%	\$244
18	Textile Mills	313	394	60	18.0%	\$409
19	Personal and Laundry Services	812	381	-30	-7.3%	\$303
20	Transportation Equipment Manufacturing	336	328	-83	-20.2%	\$469
21	Truck Transportation	484	316	54	20.6%	\$673
22	Clothing and Clothing Accessories Stores	448	313	11	3.6%	\$240
23	Building Material and Garden Equipment and Supplies Dealers	444	304	-21	-6.5%	\$399
24	Health and Personal Care Stores	446	301	35	13.2%	\$415
25	Real Estate	531	285	-9	-3.1%	\$335

The Top Employment Gaining Industries in Allegany County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	1,516	172	12.8%	\$277
2	Printing and Related Support Activities	323	168	122	265.2%	\$989
3	Couriers and Messengers	492	126	89	240.5%	\$895
4	Ambulatory Health Care Services	621	1,531	78	5.4%	\$787
5	Textile Mills	313	394	60	18.0%	\$409
6	Specialty Trade Contractors	238	606	55	10.0%	\$589
7	Truck Transportation	484	316	54	20.6%	\$673
8	Accommodation	721	425	49	13.0%	\$244
9	Social Assistance	624	570	36	6.7%	\$274
10	Health and Personal Care Stores	446	301	35	13.2%	\$415
11	Hospitals	622	2,155	33	1.6%	\$574
12	Merchant Wholesalers, Durable Goods	423	270	28	11.6%	\$582
13	Management of Companies and Enterprises	551	263	26	11.0%	\$959
14	Heavy and Civil Engineering Construction	237	209	24	13.0%	\$754
15	Rental and Leasing Services	532	90	19	26.8%	\$349
16	Gasoline Stations	447	278	17	6.3%	\$229
16	Forestry and Logging	113	Confidential			
18	Clothing and Clothing Accessories Stores	448	313	11	3.6%	\$240
18	Food Manufacturing	311	158	11	7.5%	\$552
18	Waste Management and Remediation Services	562	82	11	15.5%	\$533
21	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
22	Air Transportation	481	58	8	16.0%	\$652
23	Museums, Historical Sites, and Similar Institutions	712	Confidential			
23	Support Activities for Mining	213	Confidential			
23	Merchant Wholesalers, Nondurable Goods	424	225	6	2.7%	\$470

The Highest Paying Industries in Allegany County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Machinery Manufacturing	333	Confidential			
2	Securities, Commodity Contracts, and Related Activities	523	Confidential			
3	Paper Manufacturing	322	1,020	-248	-19.6%	\$1,128
4	Utilities	221	112	-7	-5.9%	\$1,122
5	Computer and Electronic Product Manufacturing	334	Confidential			
6	Printing and Related Support Activities	323	168	122	265.2%	\$989
7	Management of Companies and Enterprises	551	263	26	11.0%	\$959
8	Couriers and Messengers	492	126	89	240.5%	\$895
9	Ambulatory Health Care Services	621	1,531	78	5.4%	\$787
10	Telecommunications	517	198	-26	-11.6%	\$756
11	Heavy and Civil Engineering Construction	237	209	24	13.0%	\$754
12	Truck Transportation	484	316	54	20.6%	\$673
13	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
14	Air Transportation	481	58	8	16.0%	\$652
15	Apparel Manufacturing	315	257	1	0.4%	\$639
16	Credit Intermediation and Related Activities	522	461	2	0.4%	\$599
17	Specialty Trade Contractors	238	606	55	10.0%	\$589
18	Merchant Wholesalers, Durable Goods	423	270	28	11.6%	\$582
19	Hospitals	622	2,155	33	1.6%	\$574
20	Support Activities for Transportation	488	Confidential			
21	Mining (except Oil and Gas)	212	102	3	3.0%	\$566
22	Broadcasting (except Internet)	515	100	-11	-9.9%	\$565
23	Food Manufacturing	311	158	11	7.5%	\$552
24	Fabricated Metal Product Manufacturing	332	108	-1	-0.9%	\$551
25	Petroleum and Coal Products Manufacturing	324	Confidential			

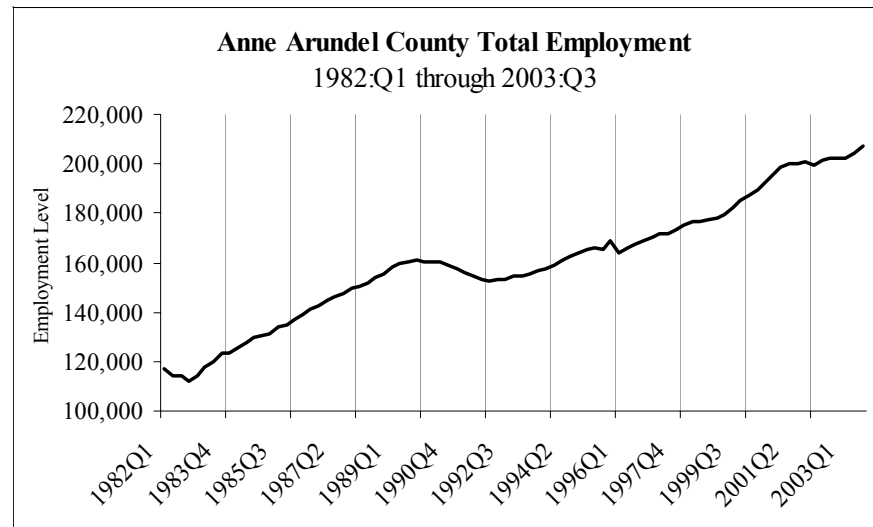
The Top Employment Losing Industries in Allegany County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	2,165	-442	-17.0%	\$181
2	Paper Manufacturing	322	1,020	-248	-19.6%	\$1,128
3	General Merchandise Stores	452	1,235	-183	-12.9%	\$270
4	Nursing and Residential Care Facilities	623	1,216	-132	-9.8%	\$352
5	Construction of Buildings	236	516	-110	-17.6%	\$526
6	Transportation Equipment Manufacturing	336	328	-83	-20.2%	\$469
7	Miscellaneous Store Retailers	453	261	-55	-17.4%	\$327
8	Food and Beverage Stores	445	594	-51	-7.9%	\$284
9	Personal and Laundry Services	812	381	-30	-7.3%	\$303
10	Telecommunications	517	198	-26	-11.6%	\$756
11	Furniture and Home Furnishings Stores	442	75	-24	-24.2%	\$445
12	Building Material and Garden Equipment and Supplies Dealers	444	304	-21	-6.5%	\$399
13	Repair and Maintenance	811	222	-16	-6.7%	\$401
14	Nonmetallic Mineral Product Manufacturing	327	147	-13	-8.1%	\$462
14	Amusement, Gambling, and Recreation Industries	713	210	-13	-5.8%	\$248
16	Securities, Commodity Contracts, and Related Activities	523	Confidential			
17	Broadcasting (except Internet)	515	100	-11	-9.9%	\$565
18	Professional, Scientific, and Technical Services	541	498	-10	-2.0%	\$498
19	Real Estate	531	285	-9	-3.1%	\$335
20	Nonstore Retailers	454	51	-8	-13.6%	\$387
21	Utilities	221	112	-7	-5.9%	\$1,122
21	Plastics and Rubber Products Manufacturing	326	170	-7	-4.0%	\$504
21	Publishing Industries (except Internet)	511	Confidential			
24	Beverage and Tobacco Product Manufacturing	312	Confidential			
24	Miscellaneous Manufacturing	339	Confidential			

The Lowest Paying Industries in Allegany County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	2,165	-442	-17.0%	\$181
2	Transit and Ground Passenger Transportation	485	113	0	0.0%	\$182
3	Textile Product Mills	314	Confidential			
4	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
5	Private Households	814	Confidential			
6	Scenic and Sightseeing Transportation	487	Confidential			
7	Gasoline Stations	447	278	17	6.3%	\$229
8	Chemical Manufacturing	325	Confidential			
9	Clothing and Clothing Accessories Stores	448	313	11	3.6%	\$240
10	Accommodation	721	425	49	13.0%	\$244
11	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	495	5	1.0%	\$246
12	Sporting Goods, Hobby, Book, and Music Stores	451	123	6	5.1%	\$247
13	Amusement, Gambling, and Recreation Industries	713	210	-13	-5.8%	\$248
14	Educational Services	611	123	1	0.8%	\$251
15	Unclassified	999	Confidential			
16	General Merchandise Stores	452	1,235	-183	-12.9%	\$270
17	Social Assistance	624	570	36	6.7%	\$274
17	Support Activities for Mining	213	Confidential			
19	Administrative and Support Services	561	1,516	172	12.8%	\$277
19	Museums, Historical Sites, and Similar Institutions	712	Confidential			
21	Food and Beverage Stores	445	594	-51	-7.9%	\$284
22	Electronics and Appliance Stores	443	64	1	1.6%	\$301
23	Personal and Laundry Services	812	381	-30	-7.3%	\$303
24	Miscellaneous Store Retailers	453	261	-55	-17.4%	\$327
25	Real Estate	531	285	-9	-3.1%	\$335

Anne Arundel County



Sectoral Composition of the Anne Arundel County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	206,418	3,174	1.6%	\$737
PUBLIC SECTOR	36,245	444	1.2%	\$837
Local Government	18,244	-229	-1.2%	\$811
State Government	9,938	223	2.3%	\$701
Federal Government	8,063	450	5.9%	\$1,063
PRIVATE SECTOR	170,173	2,730	1.6%	\$716
Retail Trade	28,623	1,119	4.1%	\$485
Accommodation and Food Services	20,536	1,057	5.4%	\$309
Health Care and Social Assistance	17,695	783	4.6%	\$661
Professional, Scientific and Technical Services	17,159	424	2.5%	\$1,209
Construction	13,990	45	0.3%	\$771
Manufacturing	13,437	-1,545	-10.3%	\$1,206
Administrative and Support and Waste	12,618	195	1.6%	\$559
Transportation and Warehousing	9,871	-714	-6.7%	\$745
Wholesale Trade	7,909	342	4.5%	\$942
Other Services (Except Public Administration)	7,838	428	5.8%	\$527
Finance and Insurance	5,697	997	21.2%	\$1,076
Real Estate and Rental Leasing	4,091	443	12.1%	\$584
Information	4,021	-166	-4.0%	\$896
Arts, Entertainment and Recreation	2,838	-41	-1.4%	\$302
Educational Services	2,600	173	7.1%	\$578
Management of Companies and Enterprises	490	-7	-1.4%	\$1,726
Utilities	453	-808	-64.1%	\$1,186
Mining	125	11	9.6%	\$1,314
Unclassified	105	-8	-7.1%	\$627
Agriculture, Forestry, Fishing and Hunting	77	2	2.7%	\$459

The 25 Largest Industries in Anne Arundel County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	18,091	964	5.6%	\$300
2	Professional, Scientific, and Technical Services	541	17,159	424	2.5%	\$1,209
3	Administrative and Support Services	561	12,045	193	1.6%	\$555
4	Specialty Trade Contractors	238	9,124	-104	-1.1%	\$752
5	Computer and Electronic Product Manufacturing	334	7,120	-1,077	-13.1%	\$1,586
6	Ambulatory Health Care Services	621	6,599	430	7.0%	\$834
7	Food and Beverage Stores	445	5,723	493	9.4%	\$449
8	General Merchandise Stores	452	4,856	94	2.0%	\$376
9	Merchant Wholesalers, Durable Goods	423	4,758	-85	-1.8%	\$993
10	Hospitals	622	4,667	304	7.0%	\$709
11	Motor Vehicle and Parts Dealers	441	3,941	118	3.1%	\$788
12	Nursing and Residential Care Facilities	623	3,869	224	6.1%	\$497
13	Air Transportation	481	3,741	-777	-17.2%	\$988
14	Credit Intermediation and Related Activities	522	3,680	919	33.3%	\$1,092
15	Personal and Laundry Services	812	3,024	223	8.0%	\$372
16	Construction of Buildings	236	2,942	-49	-1.6%	\$855
17	Miscellaneous Store Retailers	453	2,611	327	14.3%	\$361
18	Educational Services	611	2,600	173	7.1%	\$578
19	Repair and Maintenance	811	2,594	-12	-0.5%	\$610
20	Social Assistance	624	2,569	-177	-6.4%	\$374
21	Building Material and Garden Equipment and Supplies Dealers	444	2,552	46	1.8%	\$485
22	Amusement, Gambling, and Recreation Industries	713	2,532	-25	-1.0%	\$296
23	Merchant Wholesalers, Nondurable Goods	424	2,446	461	23.2%	\$743
24	Accommodation	721	2,445	92	3.9%	\$373
25	Rental and Leasing Services	532	2,245	162	7.8%	\$514

The Top Employment Gaining Industries in Anne Arundel County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Food Services and Drinking Places	722	18,091	964	5.6%	\$300
2	Credit Intermediation and Related Activities	522	3,680	919	33.3%	\$1,092
3	Food and Beverage Stores	445	5,723	493	9.4%	\$449
4	Merchant Wholesalers, Nondurable Goods	424	2,446	461	23.2%	\$743
5	Ambulatory Health Care Services	621	6,599	430	7.0%	\$834
6	Professional, Scientific, and Technical Services	541	17,159	424	2.5%	\$1,209
7	Miscellaneous Store Retailers	453	2,611	327	14.3%	\$361
8	Hospitals	622	4,657	304	7.0%	\$709
9	Real Estate	531	1,757	277	18.7%	\$648
10	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,934	238	14.0%	\$685
11	Nursing and Residential Care Facilities	623	3,869	224	6.1%	\$497
12	Personal and Laundry Services	812	3,024	223	8.0%	\$372
13	Heavy and Civil Engineering Construction	237	1,923	197	11.4%	\$737
14	Administrative and Support Services	561	12,045	193	1.6%	\$555
15	Transit and Ground Passenger Transportation	485	1,909	177	10.2%	\$448
16	Educational Services	611	2,600	173	7.1%	\$578
17	Rental and Leasing Services	532	2,245	162	7.8%	\$514
18	Clothing and Clothing Accessories Stores	448	2,189	142	6.9%	\$329
19	Motor Vehicle and Parts Dealers	441	3,941	118	3.1%	\$788
20	Sporting Goods, Hobby, Book, and Music Stores	451	1,856	110	6.3%	\$304
21	General Merchandise Stores	452	4,856	94	2.0%	\$376
22	Accommodation	721	2,445	92	3.9%	\$373
23	Insurance Carriers and Related Activities	524	1,666	64	4.0%	\$997
24	Building Material and Garden Equipment and Supplies Dealers	444	2,552	46	1.8%	\$485
25	Truck Transportation	484	1,422	34	2.4%	\$632

The Highest Paying Industries in Anne Arundel County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Oil and Gas Extraction	211		-7	-1.4%	\$1,726
2	Management of Companies and Enterprises	551	490	0	0.0%	\$1,392
3	Computer and Electronic Product Manufacturing	334	7,120	-1,077	-13.1%	\$1,586
4	Securities, Commodity Contracts, and Related Activities	523	274	0	0.0%	\$1,392
5	Wholesale Electronic Markets and Agents and Brokers	425	705	-35	-4.7%	\$1,287
6	Mining (except Oil and Gas)	212	85	5	6.3%	\$1,242
7	Professional, Scientific, and Technical Services	541	17,159	424	2.5%	\$1,209
8	Utilities	221	453	-808	-64.1%	\$1,186
9	Telecommunications	517	1,755	-38	-2.1%	\$1,137
10	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	88	3	3.5%	\$1,097
11	Credit Intermediation and Related Activities	522	3,680	919	33.3%	\$1,092
12	ISPs, Web Search Portals, and Data Processing Services	518	308	32	11.6%	\$1,007
13	Electrical Equipment, Appliance, and Component Manufacturing	335	625	-103	-14.1%	\$1,002
14	Insurance Carriers and Related Activities	524	1,666	64	4.0%	\$997
15	Merchant Wholesalers, Durable Goods	423	4,758	-85	-1.8%	\$993
16	Air Transportation	481	3,741	-777	-17.2%	\$988
17	Funds, Trusts, and Other Financial Vehicles	525	77	14	22.2%	\$948
18	Chemical Manufacturing	325	466	-4	-0.9%	\$897
19	Plastics and Rubber Products Manufacturing	326	619	-119	-16.1%	\$886
20	Machinery Manufacturing	333	487	-70	-12.6%	\$858
21	Construction of Buildings	236	2,942	-49	-1.6%	\$855
22	Other Information Services	519	54	15	38.5%	\$849
23	Ambulatory Health Care Services	621	6,599	430	7.0%	\$834
24	Electronics and Appliance Stores	443	1,570	-24	-1.5%	\$826
25	Printing and Related Support Activities	323	970	-88	-8.3%	\$802

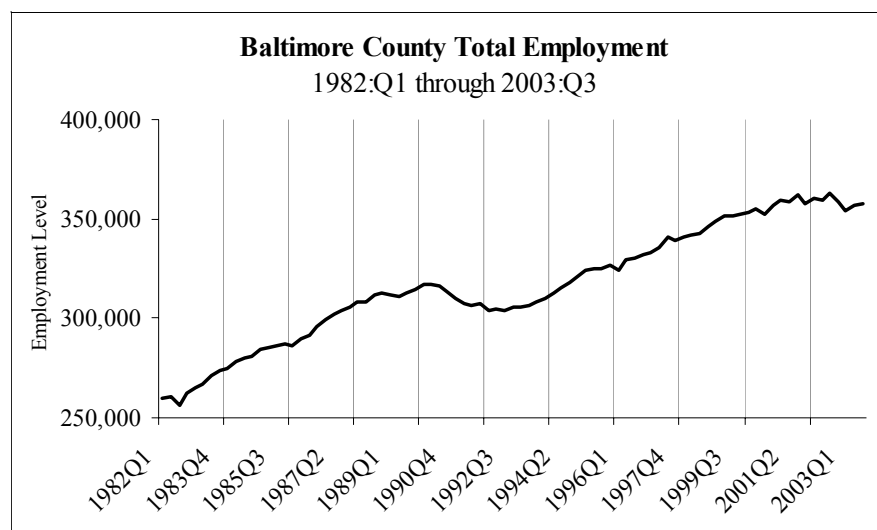
The Top Employment Losing Industries in Anne Arundel County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Computer and Electronic Product Manufacturing	334	7,120	-1,077	-13.1%	\$1,586
2	Utilities	221	453	-808	-64.1%	\$1,186
3	Air Transportation	481	3,741	-777	-17.2%	\$988
4	Motion Picture and Sound Recording Industries	512	464	-182	-28.2%	\$401
5	Social Assistance	624	2,569	-177	-6.4%	\$374
6	Health and Personal Care Stores	446	1,153	-129	-10.1%	\$513
7	Plastics and Rubber Products Manufacturing	326	619	-119	-16.1%	\$886
8	Support Activities for Transportation	488	1,330	-115	-8.0%	\$672
9	Specialty Trade Contractors	238	9,124	-104	-1.1%	\$752
10	Electrical Equipment, Appliance, and Component Manufacturing	335	625	-103	-14.1%	\$1,002
11	Printing and Related Support Activities	323	970	-88	-8.3%	\$802
12	Merchant Wholesalers, Durable Goods	423	4,758	-85	-1.8%	\$993
13	Fabricated Metal Product Manufacturing	332	471	-72	-13.3%	\$777
14	Machinery Manufacturing	333	487	-70	-12.6%	\$858
15	Construction of Buildings	236	2,942	-49	-1.6%	\$855
16	Warehousing and Storage	493	93	-42	-31.1%	\$792
17	Telecommunications	517	1,755	-38	-2.1%	\$1,137
18	Wholesale Electronic Markets and Agents and Brokers	425	705	-35	-4.7%	\$1,287
19	Gasoline Stations	447	939	-33	-3.4%	\$351
20	Primary Metal Manufacturing	331	<i>Confidential</i>			
21	Textile Product Mills	314	166	-28	-14.4%	\$527
22	Wood Product Manufacturing	321	103	-25	-19.5%	\$610
22	Amusement, Gambling, and Recreation Industries	713	2,532	-25	-1.0%	\$296
24	Electronics and Appliance Stores	443	1,570	-24	-1.5%	\$826
25	Private Households	814	286	-21	-6.8%	\$343

The Lowest Paying Industries in Anne Arundel County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Postal Service	491				
2	Apparel Manufacturing	315				
3	Museums, Historical Sites, and Similar Institutions	712				
4	Scenic and Sightseeing Transportation	487	63	5	8.6%	\$269
5	Amusement, Gambling, and Recreation Industries	713	2,532	-25	-1.0%	\$296
6	Food Services and Drinking Places	722	18,091	964	5.6%	\$300
7	Sporting Goods, Hobby, Book, and Music Stores	451	1,856	110	6.3%	\$304
8	Support Activities for Agriculture and Forestry	115	<i>Confidential</i>			
9	Clothing and Clothing Accessories Stores	448	2,189	142	6.9%	\$329
10	Private Households	814	286	-21	-6.8%	\$343
11	Gasoline Stations	447	939	-33	-3.4%	\$351
12	Miscellaneous Store Retailers	453	2,611	327	14.3%	\$361
13	Performing Arts, Spectator Sports, and Related Industries	711	265	-7	-2.6%	\$366
14	Personal and Laundry Services	812	3,024	223	8.0%	\$372
15	Accommodation	721	2,445	92	3.9%	\$373
16	Social Assistance	624	2,569	-177	-6.4%	\$374
17	General Merchandise Stores	452	4,856	94	2.0%	\$376
18	Motion Picture and Sound Recording Industries	512	464	-182	-28.2%	\$401
19	Textile Mills	313	<i>Confidential</i>			
20	Food Manufacturing	311	316	33	11.7%	\$431
21	Broadcasting (except Internet)	515	87	9	11.5%	\$446
22	Transit and Ground Passenger Transportation	485	1,909	177	10.2%	\$448
23	Food and Beverage Stores	445	5,723	493	9.4%	\$449
24	Water Transportation	483	<i>Confidential</i>			
25	Forestry and Logging	113	<i>Confidential</i>			

Baltimore County



Sectoral Composition of the Baltimore County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	358,218	-3,486	-1.0%	\$721
PUBLIC SECTOR	57,169	-370	-0.6%	\$861
Local Government	30,340	184	0.6%	\$646
State Government	11,769	-253	-2.1%	\$780
Federal Government	15,060	-301	-2.0%	\$1,357
PRIVATE SECTOR	301,049	-3,116	-1.0%	\$694
Retail Trade	51,226	-1,004	-1.9%	\$485
Health Care and Social Assistance	46,815	2,060	4.6%	\$706
Manufacturing	29,647	-990	-3.2%	\$987
Accommodation and Food Services	25,152	11	0.0%	\$256
Administrative and Support and Waste	22,881	-4,807	-17.4%	\$522
Professional, Scientific and Technical Services	22,417	1,040	4.9%	\$998
Construction	21,894	-352	-1.6%	\$773
Finance and Insurance	21,622	1,642	8.2%	\$1,030
Other Services (Except Public Administration)	11,767	396	3.5%	\$466
Wholesale Trade	11,753	-486	-4.0%	\$948
Real Estate and Rental Leasing	8,147	-245	-2.9%	\$699
Educational Services	6,462	40	0.6%	\$643
Transportation and Warehousing	6,185	270	4.6%	\$634
Information	6,145	-389	-6.0%	\$969
Arts, Entertainment and Recreation	5,872	-39	-0.7%	\$381
Management of Companies and Enterprises	1,366	-100	-6.8%	\$1,087
Utilities	1,085	-14	-1.3%	\$1,300
Agriculture, Forestry, Fishing and Hunting	463	12	2.7%	\$510
Mining	91	13	16.7%	\$803
Unclassified	59	-174	-74.7%	\$704

The 25 Largest Industries in Baltimore County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	23,381	57	0.2%	\$248
2	Professional, Scientific, and Technical Services	541	22,417	1,040	4.9%	\$998
3	Administrative and Support Services	561	21,802	-4,519	-17.2%	\$514
4	Ambulatory Health Care Services	621	16,567	75	0.5%	\$908
5	Specialty Trade Contractors	238	15,145	-401	-2.6%	\$755
6	Nursing and Residential Care Facilities	623	13,426	1,083	8.8%	\$544
7	Hospitals	622	10,987	768	7.5%	\$776
8	Food and Beverage Stores	445	10,514	715	7.3%	\$461
9	Insurance Carriers and Related Activities	524	9,788	47	0.5%	\$967
10	Credit Intermediation and Related Activities	522	9,586	1,229	14.7%	\$986
11	General Merchandise Stores	452	8,400	-228	-2.6%	\$325
12	Merchant Wholesalers, Durable Goods	423	7,907	-396	-4.8%	\$981
13	Motor Vehicle and Parts Dealers	441	7,278	89	1.2%	\$803
14	Educational Services	611	6,462	40	0.6%	\$643
15	Social Assistance	624	5,835	134	2.4%	\$372
16	Real Estate	531	5,306	-184	-3.4%	\$671
17	Amusement, Gambling, and Recreation Industries	713	5,093	-163	-3.1%	\$316
18	Clothing and Clothing Accessories Stores	448	5,004	-359	-6.7%	\$327
19	Personal and Laundry Services	812	4,763	241	5.3%	\$349
20	Construction of Buildings	236	4,485	261	6.2%	\$851
21	Chemical Manufacturing	325	4,412	-96	-2.1%	\$1,059
22	Miscellaneous Store Retailers	453	4,262	-378	-8.1%	\$402
23	Building Material and Garden Equipment and Supplies Dealers	444	4,128	-257	-5.9%	\$498
24	Primary Metal Manufacturing	331	3,802	-15	-0.4%	\$1,220
25	Telecommunications	517	3,679	-361	-8.9%	\$1,125

The Top Employment Gaining Industries in Baltimore County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Credit Intermediation and Related Activities	522	9,586	1,229	14.7%	\$986
2	Nursing and Residential Care Facilities	623	13,426	1,083	8.8%	\$544
3	Professional, Scientific, and Technical Services	541	22,417	1,040	4.9%	\$998
4	Hospitals	622	10,987	768	7.5%	\$776
5	Food and Beverage Stores	445	10,514	715	7.3%	\$461
6	Transportation Equipment Manufacturing	336	1,544	565	57.7%	\$1,069
7	Truck Transportation	484	2,612	491	23.1%	\$670
8	Securities, Commodity Contracts, and Related Activities	523	1,729	343	24.7%	\$1,636
9	Construction of Buildings	236	4,485	261	6.2%	\$851
10	Personal and Laundry Services	812	4,763	241	5.3%	\$349
11	Furniture and Home Furnishings Stores	442	2,626	199	8.2%	\$534
12	Repair and Maintenance	811	3,637	156	4.5%	\$649
13	Air Transportation	481	191	153	402.6%	\$536
14	Social Assistance	624	5,835	134	2.4%	\$372
15	Performing Arts, Spectator Sports, and Related Industries	711	716	112	18.5%	\$850
16	Motion Picture and Sound Recording Industries	512	822	100	13.9%	\$308
17	Motor Vehicle and Parts Dealers	441	7,278	89	1.2%	\$803
18	Ambulatory Health Care Services	621	16,567	75	0.5%	\$908
19	Food Services and Drinking Places	722	23,381	57	0.2%	\$248
20	Furniture and Related Product Manufacturing	337	578	55	10.5%	\$585
21	Warehousing and Storage	493	867	54	6.6%	\$633
22	Insurance Carriers and Related Activities	524	9,788	47	0.5%	\$967
23	Publishing Industries (except Internet)	511	567	46	8.8%	\$795
24	Transit and Ground Passenger Transportation	485	832	44	5.6%	\$396
25	Educational Services	611	6,462	40	0.6%	\$643

The Highest Paying Industries in Baltimore County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	1,729	343	24.7%	\$1,636
2	Computer and Electronic Product Manufacturing	334	3,287	-282	-7.9%	\$1,325
3	Utilities	221	1,085	-14	-1.3%	\$1,300
4	Water Transportation	483	Confidential			
5	Primary Metal Manufacturing	331	3,802	-15	-0.4%	\$1,220
6	Broadcasting (except Internet)	515	469	-90	-16.1%	\$1,183
7	Machinery Manufacturing	333	2,922	-316	-9.8%	\$1,154
8	Telecommunications	517	3,679	-361	-8.9%	\$1,125
9	Wholesale Electronic Markets and Agents and Brokers	425	672	22	3.4%	\$1,112
10	Electrical Equipment, Appliance, and Component Manufacturing	335	190	-8	-4.0%	\$1,110
11	Management of Companies and Enterprises	551	1,366	-100	-6.8%	\$1,087
12	Transportation Equipment Manufacturing	336	1,544	565	57.7%	\$1,069
13	Chemical Manufacturing	325	4,412	-96	-2.1%	\$1,059
14	Funds, Trusts, and Other Financial Vehicles	525	519	23	4.6%	\$1,023
15	Professional, Scientific, and Technical Services	541	22,417	1,040	4.9%	\$998
16	Credit Intermediation and Related Activities	522	9,586	1,229	14.7%	\$986
17	Merchant Wholesalers, Durable Goods	423	7,907	-396	-4.8%	\$981
18	ISPs, Web Search Portals, and Data Processing Services	518	532	-68	-11.3%	\$975
19	Insurance Carriers and Related Activities	524	9,788	47	0.5%	\$967
20	Ambulatory Health Care Services	621	16,567	75	0.5%	\$908
21	Petroleum and Coal Products Manufacturing	324	148	-8	-5.1%	\$904
22	Paper Manufacturing	322	1,635	-271	-14.2%	\$899
23	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	61	0	0.0%	\$896
24	Construction of Buildings	236	4,485	261	6.2%	\$851
25	Performing Arts, Spectator Sports, and Related Industries	711	716	112	18.5%	\$850

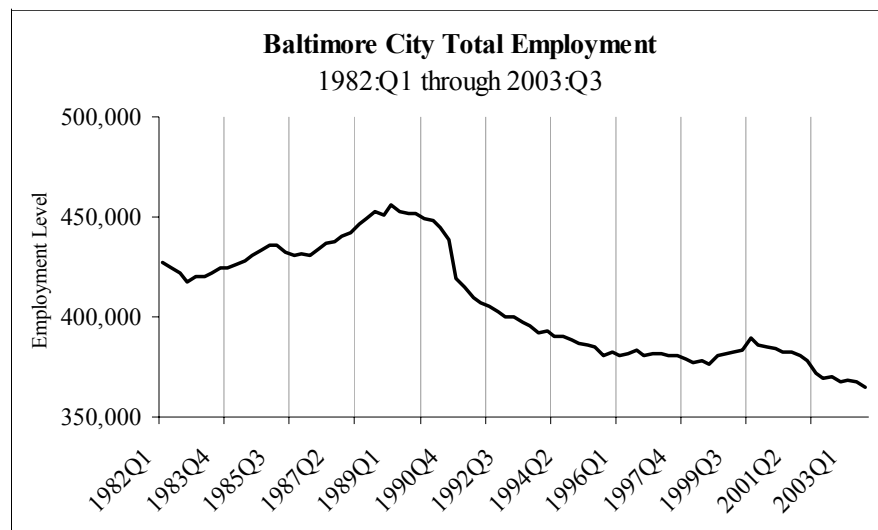
The Top Employment Losing Industries in Baltimore County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	21,802	-4,519	-17.2%	\$514
2	Specialty Trade Contractors	238	15,145	-401	-2.6%	\$755
3	Merchant Wholesalers, Durable Goods	423	7,907	-396	-4.8%	\$981
4	Support Activities for Transportation	488	975	-392	-28.7%	\$701
5	Miscellaneous Store Retailers	453	4,262	-378	-8.1%	\$402
6	Telecommunications	517	3,679	-361	-8.9%	\$1,125
7	Clothing and Clothing Accessories Stores	448	5,004	-359	-6.7%	\$327
8	Health and Personal Care Stores	446	3,088	-330	-9.7%	\$670
9	Sporting Goods, Hobby, Book, and Music Stores	451	2,243	-327	-12.7%	\$301
10	Machinery Manufacturing	333	2,922	-316	-9.8%	\$1,154
11	Waste Management and Remediation Services	562	1,079	-288	-21.1%	\$685
12	Computer and Electronic Product Manufacturing	334	3,287	-282	-7.9%	\$1,325
13	Paper Manufacturing	322	1,635	-271	-14.2%	\$899
14	Building Material and Garden Equipment and Supplies Dealers	444	4,128	-257	-5.9%	\$498
15	General Merchandise Stores	452	8,400	-228	-2.6%	\$325
16	Heavy and Civil Engineering Construction	237	2,265	-211	-8.5%	\$739
17	Real Estate	531	5,306	-184	-3.4%	\$671
18	Unclassified	999	59	-174	-74.7%	\$704
19	Printing and Related Support Activities	323	2,676	-173	-6.1%	\$805
20	Amusement, Gambling, and Recreation Industries	713	5,093	-163	-3.1%	\$316
21	Plastics and Rubber Products Manufacturing	326	406	-146	-26.4%	\$715
22	Nonstore Retailers	454	598	-127	-17.5%	\$673
23	Merchant Wholesalers, Nondurable Goods	424	3,174	-112	-3.4%	\$832
24	Management of Companies and Enterprises	551	1,366	-100	-6.8%	\$1,087
25	Chemical Manufacturing	325	4,412	-96	-2.1%	\$1,059

The Lowest Paying Industries in Baltimore County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Fishing, Hunting and Trapping	114	Confidential			
2	Food Services and Drinking Places	722	23,381	57	0.2%	\$248
3	Postal Service	491	Confidential			
3	Sporting Goods, Hobby, Book, and Music Stores	451	2,243	-327	-12.7%	\$301
5	Motion Picture and Sound Recording Industries	512	822	100	13.9%	\$308
6	Museums, Historical Sites, and Similar Institutions	712	64	13	25.5%	\$310
7	Amusement, Gambling, and Recreation Industries	713	5,093	-163	-3.1%	\$316
8	Private Households	814	786	-5	-0.6%	\$325
8	General Merchandise Stores	452	8,400	-228	-2.6%	\$325
10	Clothing and Clothing Accessories Stores	448	5,004	-359	-6.7%	\$327
11	Gasoline Stations	447	1,203	23	1.9%	\$339
12	Personal and Laundry Services	812	4,763	241	5.3%	\$349
13	Accommodation	721	1,771	-47	-2.6%	\$356
14	Social Assistance	624	5,835	134	2.4%	\$372
15	Transit and Ground Passenger Transportation	485	832	44	5.6%	\$396
16	Miscellaneous Store Retailers	453	4,262	-378	-8.1%	\$402
17	Support Activities for Mining	213	Confidential			
18	Animal Production	112	73	8	12.3%	\$457
19	Food and Beverage Stores	445	10,514	715	7.3%	\$461
20	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	2,581	4	0.2%	\$469
21	Other Information Services	519	76	-17	-18.3%	\$482
22	Apparel Manufacturing	315	216	12	5.9%	\$492
23	Building Material and Garden Equipment and Supplies Dealers	444	4,128	-257	-5.9%	\$498
24	Crop Production	111	278	2	0.7%	\$500
25	Administrative and Support Services	561	21,802	-4,519	-17.2%	\$514

Baltimore City



Sectoral Composition of the Baltimore City Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	368,457	-1,644	-0.4%	\$803
PUBLIC SECTOR	79,876	-393	-0.5%	\$828
Local Government	30,703	-516	-1.7%	\$798
State Government	38,747	59	0.2%	\$803
Federal Government	10,426	64	0.6%	\$1,010
PRIVATE SECTOR	288,581	-1,251	-0.4%	\$796
Health Care and Social Assistance	65,511	2,014	3.2%	\$726
Administrative and Support and Waste	26,252	3,240	14.1%	\$446
Accommodation and Food Services	23,307	-130	-0.6%	\$307
Professional, Scientific and Technical Services	22,902	-749	-3.2%	\$1,095
Educational Services	22,859	109	0.5%	\$883
Manufacturing	21,199	-2,161	-9.3%	\$838
Finance and Insurance	20,668	-1,719	-7.7%	\$1,707
Retail Trade	19,824	-375	-1.9%	\$477
Other Services (Except Public Administration)	11,775	-289	-2.4%	\$540
Construction	11,522	-142	-1.2%	\$814
Wholesale Trade	11,350	-555	-4.7%	\$940
Transportation and Warehousing	9,992	-360	-3.5%	\$717
Information	6,921	-366	-5.0%	\$1,064
Real Estate and Rental Leasing	6,274	-96	-1.5%	\$649
Arts, Entertainment and Recreation	4,572	-230	-4.8%	\$1,125
Utilities	2,909	716	32.6%	\$1,414
Management of Companies and Enterprises	612	33	5.7%	\$2,142
Unclassified	122	-200	-62.1%	\$429
Agriculture, Forestry, Fishing and Hunting		Confidential		
Mining		Confidential		

The 25 Largest Industries in Baltimore City
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Hospitals	622	37,424	1,475	4.1%	\$773
2	Administrative and Support Services	561	25,569	3,214	14.4%	\$437
3	Professional, Scientific, and Technical Services	541	22,902	-749	-3.2%	\$1,095
4	Educational Services	611	22,859	109	0.5%	\$883
5	Food Services and Drinking Places	722	19,428	22	0.1%	\$272
6	Ambulatory Health Care Services	621	12,362	-176	-1.4%	\$884
7	Social Assistance	624	8,522	2,537	42.4%	\$488
8	Specialty Trade Contractors	238	7,273	-193	-2.6%	\$744
9	Nursing and Residential Care Facilities	623	7,202	-1,824	-20.2%	\$493
10	Insurance Carriers and Related Activities	524	6,947	124	1.8%	\$1,134
11	Merchant Wholesalers, Durable Goods	423	6,847	-277	-3.9%	\$1,019
12	Credit Intermediation and Related Activities	522	6,822	-433	-6.0%	\$1,234
13	Securities, Commodity Contracts, and Related Activities	523	6,345	-1,406	-18.1%	\$2,893
14	Food and Beverage Stores	445	5,306	221	4.3%	\$395
15	Real Estate	531	4,899	184	3.9%	\$636
16	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	4,503	-65	-1.4%	\$642
17	Merchant Wholesalers, Nondurable Goods	424	4,189	-289	-6.5%	\$809
18	Accommodation	721	3,879	-152	-3.8%	\$482
19	Food Manufacturing	311	3,867	-45	-1.2%	\$703
20	Chemical Manufacturing	325	3,691	-179	-4.6%	\$1,216
21	Personal and Laundry Services	812	3,597	-89	-2.4%	\$376
22	Construction of Buildings	236	3,134	70	2.3%	\$989
23	Repair and Maintenance	811	3,107	-90	-2.8%	\$615
24	Utilities	221	2,909	716	32.6%	\$1,414
25	Support Activities for Transportation	488	2,819	51	1.8%	\$869

The Top Employment Gaining Industries in Baltimore City
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	25,569	3,214	14.4%	\$437
2	Social Assistance	624	8,522	2,537	42.4%	\$488
3	Hospitals	622	37,424	1,475	4.1%	\$773
4	Utilities	221	2,909	716	32.6%	\$1,414
5	Motion Picture and Sound Recording Industries	512	452	233	106.4%	\$1,147
6	Food and Beverage Stores	445	5,306	221	4.3%	\$395
7	Real Estate	531	4,899	184	3.9%	\$636
8	Furniture and Home Furnishings Stores	442	698	138	24.6%	\$627
9	Insurance Carriers and Related Activities	524	6,947	124	1.8%	\$1,134
10	General Merchandise Stores	452	2,282	113	5.2%	\$348
11	Educational Services	611	22,859	109	0.5%	\$883
12	Sporting Goods, Hobby, Book, and Music Stores	451	726	104	16.7%	\$511
13	Nonmetallic Mineral Product Manufacturing	327	1,060	81	8.3%	\$768
14	Construction of Buildings	236	3,134	70	2.3%	\$989
15	Wood Product Manufacturing	321	372	59	18.8%	\$467
16	Support Activities for Transportation	488	2,809	51	1.8%	\$869
17	Management of Companies and Enterprises	551	612	33	5.7%	\$2,142
18	Scenic and Sightseeing Transportation	487	211	30	16.6%	\$314
19	Waste Management and Remediation Services	562	683	26	4.0%	\$790
20	Broadcasting (except Internet)	515	981	25	2.6%	\$1,347
21	Food Services and Drinking Places	722	19,428	22	0.1%	\$272
22	Primary Metal Manufacturing	331	466	12	2.6%	\$770
23	Wholesale Electronic Markets and Agents and Brokers	425	314	11	3.6%	\$976
24	Postal Service	491	Confidential			
25	Textile Mills	313	551	7	1.3%	\$542

The Highest Paying Industries in Baltimore City
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	6,345	-1,406	-18.1%	\$2,893
2	Performing Arts, Spectator Sports, and Related Industries	711	1,493	-75	-4.8%	\$2,613
3	Management of Companies and Enterprises	551	612	33	5.7%	\$2,142
4	Funds, Trusts, and Other Financial Vehicles	525	207	2	1.0%	\$1,540
5	Utilities	221	2,909	716	32.6%	\$1,414
6	Broadcasting (except Internet)	515	981	25	2.6%	\$1,347
7	Credit Intermediation and Related Activities	522	6,822	-433	-6.0%	\$1,234
8	Chemical Manufacturing	325	3,691	-179	-4.6%	\$1,216
9	Transportation Equipment Manufacturing	336	1,668	-708	-29.8%	\$1,196
10	Rail Transportation	482	Confidential			
11	Water Transportation	483	306	-104	-25.4%	\$1,157
12	Motion Picture and Sound Recording Industries	512	452	233	106.4%	\$1,147
13	Telecommunications	517	2,403	-578	-19.4%	\$1,135
14	Insurance Carriers and Related Activities	524	6,947	124	1.8%	\$1,134
15	Professional, Scientific, and Technical Services	541	22,902	-749	-3.2%	\$1,095
16	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	Confidential			
17	Merchant Wholesalers, Durable Goods	423	6,847	-277	-3.9%	\$1,019
18	ISPs, Web Search Portals, and Data Processing Services	518	570	-22	-3.7%	\$1,014
19	Petroleum and Coal Products Manufacturing	324	231	3	1.3%	\$1,003
20	Construction of Buildings	236	3,134	70	2.3%	\$989
21	Wholesale Electronic Markets and Agents and Brokers	425	314	11	3.6%	\$976
22	Computer and Electronic Product Manufacturing	334	382	-34	-8.2%	\$973
23	Air Transportation	481	Confidential			
24	Other Information Services	519	121	-11	-8.3%	\$915
25	Ambulatory Health Care Services	621	12,362	-176	-1.4%	\$884

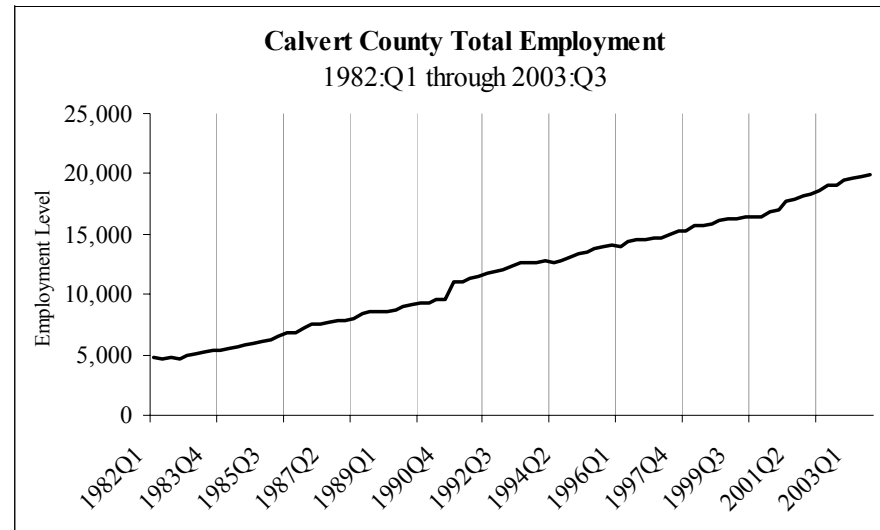
The Top Employment Losing Industries in Baltimore City
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Nursing and Residential Care Facilities	623	7,202	-1,824	-20.2%	\$493
2	Securities, Commodity Contracts, and Related Activities	523	6,345	-1,406	-18.1%	\$2,893
3	Professional, Scientific, and Technical Services	541	22,902	-749	-3.2%	\$1,095
4	Transportation Equipment Manufacturing	336	1,668	-708	-29.8%	\$1,196
5	Telecommunications	517	2,403	-578	-19.4%	\$1,135
6	Credit Intermediation and Related Activities	522	6,822	-433	-6.0%	\$1,234
7	Clothing and Clothing Accessories Stores	448	2,457	-327	-11.7%	\$363
8	Merchant Wholesalers, Nondurable Goods	424	4,189	-289	-6.9%	\$809
9	Rental and Leasing Services	532	1,353	-279	-17.1%	\$690
10	Merchant Wholesalers, Durable Goods	423	6,847	-277	-3.9%	\$1,019
11	Fabricated Metal Product Manufacturing	332	1,496	-245	-14.1%	\$714
12	Miscellaneous Store Retailers	453	1,523	-230	-13.1%	\$418
13	Furniture and Related Product Manufacturing	337	487	-223	-31.4%	\$687
14	Plastics and Rubber Products Manufacturing	326	1,645	-209	-11.3%	\$669
15	Miscellaneous Manufacturing	339	544	-205	-27.4%	\$742
16	Unclassified	999	122	-200	-62.1%	\$429
17	Specialty Trade Contractors	238	7,273	-193	-2.6%	\$744
18	Health and Personal Care Stores	446	2,155	-180	-7.7%	\$629
19	Chemical Manufacturing	325	3,691	-179	-4.6%	\$1,216
20	Printing and Related Support Activities	323	1,773	-177	-9.1%	\$719
21	Ambulatory Health Care Services	621	12,362	-176	-1.4%	\$884
22	Accommodation	721	3,879	-152	-3.8%	\$482
23	Museums, Historical Sites, and Similar Institutions	712	1,286	-152	-10.6%	\$472
24	Transit and Ground Passenger Transportation	485	1,505	-125	-7.7%	\$430
25	Couriers and Messengers	492	1,698	-114	-6.3%	\$678

The Lowest Paying Industries in Baltimore City
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	19,428	22	0.1%	\$272
2	Scenic and Sightseeing Transportation	487	211	30	16.6%	\$314
3	Gasoline Stations	447	735	-2	-0.3%	\$316
4	General Merchandise Stores	452	2,282	113	5.2%	\$348
5	Amusement, Gambling, and Recreation Industries	713	1,793	-3	-0.2%	\$354
6	Private Households	814	568	-45	-7.3%	\$358
7	Clothing and Clothing Accessories Stores	448	2,457	-327	-11.7%	\$363
8	Personal and Laundry Services	812	3,597	-89	-2.4%	\$376
9	Food and Beverage Stores	445	5,306	221	4.3%	\$395
10	Miscellaneous Store Retailers	453	1,523	-230	-13.1%	\$418
11	Unclassified	999	122	-200	-62.1%	\$429
12	Transit and Ground Passenger Transportation	485	1,505	-125	-7.7%	\$430
13	Administrative and Support Services	561	25,569	3,214	14.4%	\$437
14	Leather and Allied Product Manufacturing	316	62	-2	-3.1%	\$455
15	Wood Product Manufacturing	321	372	59	18.8%	\$467
16	Museums, Historical Sites, and Similar Institutions	712	1,286	-152	-10.6%	\$472
17	Accommodation	721	3,879	-152	-3.8%	\$482
18	Social Assistance	624	8,522	2,537	42.4%	\$488
19	Nursing and Residential Care Facilities	623	7,202	-1,824	-20.2%	\$493
20	Fishing, Hunting and Trapping	114	Confidential			
21	Apparel Manufacturing	315	357	-62	-14.8%	\$498
22	Sporting Goods, Hobby, Book, and Music Stores	451	726	104	16.7%	\$511
23	Textile Mills	313	551	7	1.3%	\$542
24	Internet Publishing and Broadcasting	516	Confidential			
25	Nonstore Retailers	454	958	-55	-5.4%	\$604

Calvert County



Sectoral Composition of the Calvert County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	20,173	806	4.2%	\$653
PUBLIC SECTOR	3,660	189	5.4%	\$778
Local Government	3,305	177	5.7%	\$789
State Government	234	9	4.0%	\$590
Federal Government	121	3	2.5%	\$856
PRIVATE SECTOR	16,513	617	3.9%	\$625
Health Care and Social Assistance	2,669	83	3.2%	\$602
Accommodation and Food Services	2,548	132	5.5%	\$214
Retail Trade	2,379	-91	-3.7%	\$420
Construction	2,362	379	19.1%	\$698
Utilities	1,127	-178	-13.6%	\$1,558
Other Services (Except Public Administration)	902	127	16.4%	\$450
Professional, Scientific, and Technical Services	846	-41	-4.6%	\$1,285
Administrative and Support and Waste	827	-39	-4.5%	\$668
Manufacturing	717	-261	-26.7%	\$636
Transportation and Warehousing	537	286	113.9%	\$631
Arts, Entertainment and Recreation	382	58	17.9%	\$294
Finance and Insurance	285	55	23.9%	\$819
Real Estate and Rental Leasing	281	9	3.3%	\$530
Wholesale Trade	270	79	41.4%	\$714
Information	136	29	27.1%	\$744
Educational Services	128	3	2.4%	\$525
Management of Companies and Enterprises	82	4	5.1%	\$662
Agriculture, Forestry, Fishing and Hunting		Confidential		
Unclassified		Confidential		
Mining		Confidential		

The 25 Largest Industries in Calvert County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	2,325	124	5.6%	\$207
2	Specialty Trade Contractors	238	1,386	212	18.1%	\$692
3	Utilities	221	1,127	-178	-13.6%	\$1,558
4	Ambulatory Health Care Services	621	903	51	6.0%	\$767
5	Professional, Scientific, and Technical Services	541	846	-41	-4.6%	\$1,285
6	Hospitals	622	808	21	2.7%	\$612
7	Food and Beverage Stores	445	747	-1	-0.1%	\$429
8	Construction of Buildings	236	732	35	5.0%	\$680
9	Administrative and Support Services	561	655	-52	-7.4%	\$633
10	Nursing and Residential Care Facilities	623	626	4	0.6%	\$484
11	Repair and Maintenance	811	428	66	18.2%	\$606
12	General Merchandise Stores	452	391	0	0.0%	\$263
13	Amusement, Gambling, and Recreation Industries	713	352	68	23.9%	\$294
14	Social Assistance	624	332	7	2.2%	\$347
15	Support Activities for Transportation	488	316	277	710.3%	\$777
16	Personal and Laundry Services	812	313	23	7.9%	\$299
17	Motor Vehicle and Parts Dealers	441	248	14	6.0%	\$784
18	Heavy and Civil Engineering Construction	237	244	133	119.8%	\$785
19	Computer and Electronic Product Manufacturing	334	242	30	14.2%	\$634
20	Accommodation	721	223	8	3.7%	\$289
21	Merchant Wholesalers, Durable Goods	423	218	121	124.7%	\$769
22	Gasoline Stations	447	200	-2	-1.0%	\$263
23	Building Material and Garden Equipment and Supplies Dealers	444	190	-54	-22.1%	\$665
24	Waste Management and Remediation Services	562	172	14	8.9%	\$803
25	Real Estate	531	157	1	0.6%	\$505



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The Top Employment Gaining Industries in Calvert County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Support Activities for Transportation	488	316	277	710.3%	\$777
2	Specialty Trade Contractors	238	1,386	212	18.1%	\$692
3	Heavy and Civil Engineering Construction	237	244	133	119.8%	\$785
4	Food Services and Drinking Places	722	2,325	124	5.6%	\$207
5	Merchant Wholesalers, Durable Goods	423	218	121	124.7%	\$769
6	Amusement, Gambling, and Recreation Industries	713	352	68	23.9%	\$294
7	Repair and Maintenance	811	428	66	18.2%	\$606
8	Ambulatory Health Care Services	621	903	51	6.0%	\$767
9	Construction of Buildings	236	732	35	5.0%	\$680
10	Credit Intermediation and Related Activities	522	143	30	26.5%	\$944
10	Computer and Electronic Product Manufacturing	334	242	30	14.2%	\$634
12	Personal and Laundry Services	812	313	23	7.9%	\$299
13	Hospitals	622	808	21	2.7%	\$612
14	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	115	20	21.1%	\$347
15	Private Households	814	Confidential			
16	Furniture and Home Furnishings Stores	442	90	15	20.0%	\$515
17	Motor Vehicle and Parts Dealers	441	248	14	6.0%	\$784
17	Insurance Carriers and Related Activities	524	131	14	12.0%	\$627
17	Waste Management and Remediation Services	562	172	14	8.9%	\$803
20	Nonstore Retailers	454	Confidential			
20	Publishing Industries (except Internet)	511	Confidential			
20	Telecommunications	517	67	12	21.8%	\$913
23	Furniture and Related Product Manufacturing	337	85	11	14.9%	\$757
23	Truck Transportation	484	62	11	21.6%	\$560
25	Electronics and Appliance Stores	443	59	10	20.4%	\$395

The Highest Paying Industries in Calvert County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	Confidential			
2	Utilities	221	1,127	-178	-13.6%	\$1,558
3	Professional, Scientific, and Technical Services	541	846	-41	-4.6%	\$1,285
4	Credit Intermediation and Related Activities	522	143	30	26.5%	\$944
5	Telecommunications	517	67	12	21.8%	\$913
6	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
7	Machinery Manufacturing	333	Confidential			
8	Waste Management and Remediation Services	562	172	14	8.9%	\$803
9	Motion Picture and Sound Recording Industries	512	Confidential			
10	Heavy and Civil Engineering Construction	237	244	133	119.8%	\$785
11	Motor Vehicle and Parts Dealers	441	248	14	6.0%	\$784
12	Support Activities for Transportation	488	316	277	710.3%	\$777
13	Merchant Wholesalers, Durable Goods	423	218	121	124.7%	\$769
14	Ambulatory Health Care Services	621	903	51	6.0%	\$767
15	Furniture and Related Product Manufacturing	337	85	11	14.9%	\$757
16	Nonmetallic Mineral Product Manufacturing	327	Confidential			
17	Specialty Trade Contractors	238	1,386	212	18.1%	\$692
18	Plastics and Rubber Products Manufacturing	326	Confidential			
19	Construction of Buildings	236	732	35	5.0%	\$680
20	Building Material and Garden Equipment and Supplies Dealers	444	190	-54	-22.1%	\$665
21	Other Information Services	519	Confidential			
22	Management of Companies and Enterprises	551	82	4	5.1%	\$662
23	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
24	Fabricated Metal Product Manufacturing	332	145	-7	-4.6%	\$655
25	Nonstore Retailers	454	Confidential			

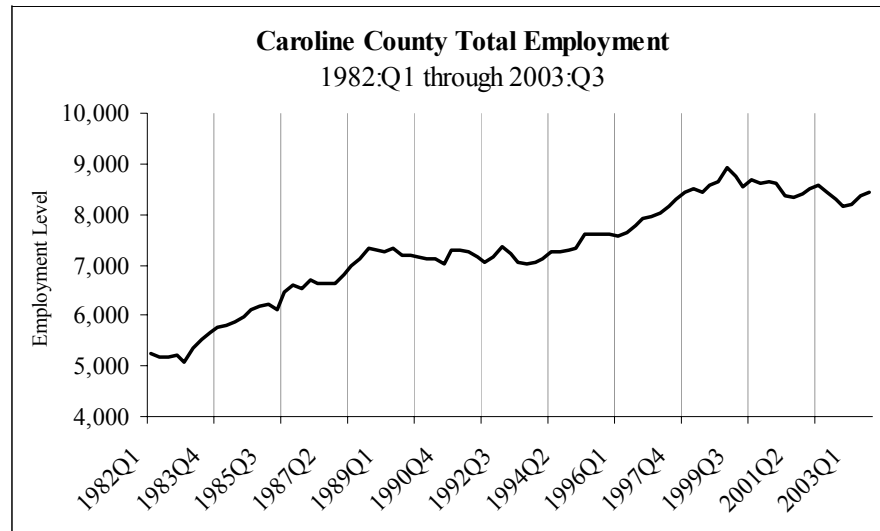
The Top Employment Losing Industries in Calvert County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Manufacturing	311	Confidential			
2	Utilities	221	1,127	-178	-13.6%	\$1,558
3	Building Material and Garden Equipment and Supplies Dealers	444	190	-54	-22.1%	\$665
4	Administrative and Support Services	561	655	-52	-7.4%	\$633
5	Sporting Goods, Hobby, Book, and Music Stores	451	73	-44	-37.6%	\$186
6	Professional, Scientific, and Technical Services	541	846	-41	-4.6%	\$1,285
7	Miscellaneous Store Retailers	453	135	-39	-22.4%	\$200
8	Merchant Wholesalers, Nondurable Goods	424	Confidential			
9	Unclassified	999	Confidential			
10	Printing and Related Support Activities	323	77	-14	-15.4%	\$524
11	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
12	Fabricated Metal Product Manufacturing	332	145	-7	-4.6%	\$655
12	Transit and Ground Passenger Transportation	485	147	-7	-4.5%	\$370
14	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
15	Clothing and Clothing Accessories Stores	448	78	-4	-4.9%	\$243
16	Machinery Manufacturing	333	Confidential			
17	Support Activities for Agriculture and Forestry	115	Confidential			
17	Chemical Manufacturing	325	Confidential			
17	Wood Product Manufacturing	321	55	-2	-3.5%	\$535
17	Primary Metal Manufacturing	331	Confidential			
17	Gasoline Stations	447	200	-2	-1.0%	\$263
22	Scenic and Sightseeing Transportation	487	Confidential			
22	Textile Product Mills	314	Confidential			
22	Nonmetallic Mineral Product Manufacturing	327	Confidential			
22	Food and Beverage Stores	445	747	-1	-0.1%	\$429

The Lowest Paying Industries in Calvert County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Scenic and Sightseeing Transportation	487	Confidential			
2	Support Activities for Agriculture and Forestry	115	Confidential			
3	Museums, Historical Sites, and Similar Institutions	712	Confidential			
4	Sporting Goods, Hobby, Book, and Music Stores	451	73	-44	-37.6%	\$186
5	Miscellaneous Store Retailers	453	135	-39	-22.4%	\$200
6	Food Services and Drinking Places	722	2,325	124	5.6%	\$207
7	Miscellaneous Manufacturing	339	Confidential			
8	Clothing and Clothing Accessories Stores	448	78	-4	-4.9%	\$243
9	Gasoline Stations	447	200	-2	-1.0%	\$263
9	General Merchandise Stores	452	391	0	0.0%	\$263
11	Textile Mills	313	Confidential			
12	Accommodation	721	223	8	3.7%	\$289
13	Private Households	814	Confidential			
13	Amusement, Gambling, and Recreation Industries	713	352	68	23.9%	\$294
15	Personal and Laundry Services	812	313	23	7.9%	\$299
16	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
17	Unclassified	999	Confidential			
18	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	115	20	21.1%	\$347
18	Social Assistance	624	332	7	2.2%	\$347
20	Transit and Ground Passenger Transportation	485	147	-7	-4.5%	\$370
20	Couriers and Messengers	492	Confidential			
22	Animal Production	112	Confidential			
23	Electronics and Appliance Stores	443	59	10	20.4%	\$395
24	Food Manufacturing	311	Confidential			
25	Health and Personal Care Stores	446	143	0	0.0%	\$416

Caroline County



Sectoral Composition of the Caroline County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp.		Weekly Wages
		Absolute	Percent	
AGGREGATE ECONOMY	8,551	-85	-1.0%	\$506
PUBLIC SECTOR	1,577	33	2.1%	\$548
Local Government	1,258	48	4.0%	\$529
State Government	242	-9	-3.6%	\$609
Federal Government	77	-6	-7.2%	\$666
PRIVATE SECTOR	6,974	-118	-1.7%	\$497
Manufacturing	1,554	-41	-2.6%	\$578
Retail Trade	1,387	-159	-10.3%	\$469
Health Care and Social Assistance	799	-14	-1.7%	\$461
Construction	611	30	5.2%	\$504
Transportation and Warehousing	488	19	4.3%	\$575
Accommodation and Food Services	427	66	18.3%	\$179
Educational Services	294	-40	-12.0%	\$457
Wholesale Trade	237	8	3.5%	\$612
Other Services (Except Public Administration)	225	-1	-0.4%	\$401
Finance and Insurance	202	5	2.5%	\$548
Agriculture, Forestry, Fishing and Hunting	185	-31	-14.4%	\$360
Administrative and Support and Waste	143	11	8.3%	\$579
Professional, Scientific and Technical Services	117	18	18.2%	\$644
Utilities	100	2	2.0%	\$901
Real Estate and Rental Leasing	93	13	16.3%	\$414
Arts, Entertainment and Recreation	81	-1	-1.2%	\$266
Mining	50	-4	-7.4%	\$709
Information		Confidential		
Unclassified		Confidential		
Management of Companies and Enterprises		Confidential		

The 25 Largest Industries in Caroline County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Paper Manufacturing	322	508	-10	-1.9%	\$636
2	Specialty Trade Contractors	238	405	2	0.5%	\$517
3	Food and Beverage Stores	445	378	-45	-10.6%	\$394
4	Food Services and Drinking Places	722	361	46	14.6%	\$193
5	Nursing and Residential Care Facilities	623	346	1	0.3%	\$394
6	Educational Services	611	294	-40	-12.0%	\$457
7	Social Assistance	624	292	-36	-11.0%	\$381
8	Motor Vehicle and Parts Dealers	441	287	18	6.7%	\$643
9	Nonstore Retailers	454	265	-77	-22.5%	\$550
10	Plastics and Rubber Products Manufacturing	326	262	-28	-9.7%	\$566
11	Truck Transportation	484	200	9	4.7%	\$618
12	Credit Intermediation and Related Activities	522	174	12	7.4%	\$567
13	Ambulatory Health Care Services	621	161	21	15.0%	\$752
14	Construction of Buildings	236	153	26	20.5%	\$454
15	Crop Production	111	138	-35	-20.2%	\$340
16	Administrative and Support Services	561	136	7	5.4%	\$587
17	Nonmetallic Mineral Product Manufacturing	327	128	18	16.4%	\$596
18	Support Activities for Transportation	488	127	2	1.6%	\$792
19	Food Manufacturing	311	123	-18	-12.8%	\$520
20	Professional, Scientific, and Technical Services	541	117	18	18.2%	\$644
21	Merchant Wholesalers, Nondurable Goods	424	111	-7	-5.9%	\$628
22	Merchant Wholesalers, Durable Goods	423	110	10	10.0%	\$576
23	Repair and Maintenance	811	109	-16	-12.8%	\$556
24	Gasoline Stations	447	104	-15	-12.6%	\$233
25	Electronics and Appliance Stores	443	103	14	15.7%	\$508

The Top Employment Gaining Industries in Caroline County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Electrical Equipment, Appliance, and Component Manufacturing	335	66	66	N/A	\$486
2	Food Services and Drinking Places	722	361	46	14.6%	\$193
3	Construction of Buildings	236	153	26	20.5%	\$454
4	Ambulatory Health Care Services	621	161	21	15.0%	\$752
5	Accommodation	721	66	20	43.5%	\$104
6	Professional, Scientific, and Technical Services	541	117	18	18.2%	\$644
6	Motor Vehicle and Parts Dealers	441	287	18	6.7%	\$643
6	Nonmetallic Mineral Product Manufacturing	327	128	18	16.4%	\$596
9	Chemical Manufacturing	325	Confidential			
10	Electronics and Appliance Stores	443	103	14	15.7%	\$508
11	Credit Intermediation and Related Activities	522	174	12	7.4%	\$567
12	Merchant Wholesalers, Durable Goods	423	110	10	10.0%	\$576
12	Couriers and Messengers	492	Confidential			
14	Rental and Leasing Services	532	56	9	19.1%	\$393
14	Truck Transportation	484	200	9	4.7%	\$618
16	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	53	8	17.8%	\$190
17	Administrative and Support Services	561	136	7	5.4%	\$587
17	Machinery Manufacturing	333	56	7	14.3%	\$788
17	Private Households	814	Confidential			
20	Primary Metal Manufacturing	331	53	5	10.4%	\$401
20	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
20	Real Estate	531	Confidential			
20	Building Material and Garden Equipment and Supplies Dealers	444	Confidential			
20	Waste Management and Remediation Services	562	Confidential			
25	Animal Production	112	Confidential			

The Highest Paying Industries in Caroline County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Telecommunications	517	Confidential			
2	Chemical Manufacturing	325	Confidential			
3	Utilities	221	100	2	2.0%	\$901
4	Support Activities for Transportation	488	127	2	1.6%	\$792
5	Machinery Manufacturing	333	56	7	14.3%	\$788
6	Miscellaneous Manufacturing	339	51	-7	-12.1%	\$765
7	Ambulatory Health Care Services	621	161	21	15.0%	\$752
8	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
9	Mining (except Oil and Gas)	212	50	-4	-7.4%	\$709
10	Professional, Scientific, and Technical Services	541	117	18	18.2%	\$644
11	Motor Vehicle and Parts Dealers	441	287	18	6.7%	\$643
12	Paper Manufacturing	322	508	-10	-1.9%	\$636
13	Merchant Wholesalers, Nondurable Goods	424	111	-7	-5.9%	\$628
14	Truck Transportation	484	200	9	4.7%	\$618
15	Nonmetallic Mineral Product Manufacturing	327	128	18	16.4%	\$596
16	Administrative and Support Services	561	136	7	5.4%	\$587
17	Computer and Electronic Product Manufacturing	334	Confidential			
18	Merchant Wholesalers, Durable Goods	423	110	10	10.0%	\$576
19	Credit Intermediation and Related Activities	522	174	12	7.4%	\$567
20	Plastics and Rubber Products Manufacturing	326	262	-28	-9.7%	\$566
21	Repair and Maintenance	811	109	-16	-12.8%	\$556
22	Nonstore Retailers	454	265	-77	-22.5%	\$550
23	Health and Personal Care Stores	446	55	-22	-28.6%	\$544
24	Heavy and Civil Engineering Construction	237	54	3	5.9%	\$540
24	Wood Product Manufacturing	321	95	2	2.2%	\$540

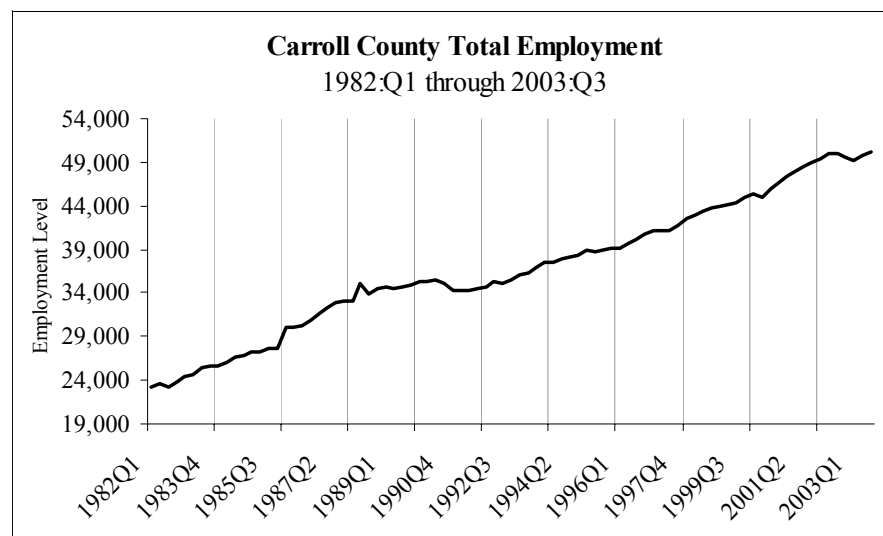
The Top Employment Losing Industries in Caroline County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Computer and Electronic Product Manufacturing	334	Confidential			
2	Nonstore Retailers	454	265	-77	-22.5%	\$550
3	Food and Beverage Stores	445	378	-45	-10.6%	\$394
4	Educational Services	611	294	-40	-12.0%	\$457
5	Social Assistance	624	292	-36	-11.0%	\$381
6	Crop Production	111	138	-35	-20.2%	\$340
7	Plastics and Rubber Products Manufacturing	326	262	-28	-9.7%	\$566
8	General Merchandise Stores	452	60	-27	-31.0%	\$236
9	Health and Personal Care Stores	446	55	-22	-28.6%	\$544
10	Food Manufacturing	311	123	-18	-12.8%	\$520
11	Repair and Maintenance	811	109	-16	-12.8%	\$556
12	Gasoline Stations	447	104	-15	-12.6%	\$233
13	Miscellaneous Store Retailers	453	79	-10	-11.2%	\$336
13	Paper Manufacturing	322	508	-10	-1.9%	\$636
15	Miscellaneous Manufacturing	339	51	-7	-12.1%	\$765
15	Insurance Carriers and Related Activities	524	Confidential			
15	Merchant Wholesalers, Nondurable Goods	424	111	-7	-5.9%	\$628
18	Mining (except Oil and Gas)	212	50	-4	-7.4%	\$709
19	Furniture and Related Product Manufacturing	337	Confidential			
20	Amusement, Gambling, and Recreation Industries	713	79	-1	-1.3%	\$267
20	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
22	Furniture and Home Furnishings Stores	442	Confidential			
22	Personal and Laundry Services	812	51	0	0.0%	321
22	Printing and Related Support Activities	323	Confidential			
22	Broadcasting (except Internet)	515	Confidential			

The Lowest Paying Industries in Caroline County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Accommodation	721	66	20	43.5%	\$104
2	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
3	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	53	8	17.8%	\$190
4	Food Services and Drinking Places	722	361	46	14.6%	\$193
4	Textile Mills	313	Confidential			
6	Transit and Ground Passenger Transportation	485	84	1	1.2%	\$197
7	Furniture and Home Furnishings Stores	442	Confidential			
8	Gasoline Stations	447	104	-15	-12.6%	\$233
9	General Merchandise Stores	452	60	-27	-31.0%	\$236
10	Private Households	814	Confidential			
11	Amusement, Gambling, and Recreation Industries	713	79	-1	-1.3%	\$267
12	Personal and Laundry Services	812	51	0	0.0%	\$321
13	Printing and Related Support Activities	323	Confidential			
14	Museums, Historical Sites, and Similar Institutions	712	Confidential			
14	Miscellaneous Store Retailers	453	79	-10	-11.2%	\$336
16	Crop Production	111	138	-35	-20.2%	\$340
17	Broadcasting (except Internet)	515	Confidential			
18	Waste Management and Remediation Services	562	Confidential			
19	Social Assistance	624	292	-36	-11.0%	\$381
20	Rental and Leasing Services	532	56	9	19.1%	\$393
21	Nursing and Residential Care Facilities	623	346	1	0.3%	\$394
21	Food and Beverage Stores	445	378	-45	-10.6%	\$394
23	Primary Metal Manufacturing	331	53	5	10.4%	\$401
24	Animal Production	112	Confidential			
25	Apparel Manufacturing	315	81	1	1.3%	\$422

Carroll County



Sectoral Composition of the Carroll County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	50,833	-126	-0.2%	\$561
PUBLIC SECTOR	7,594	325	4.5%	\$660
Local Government	6,096	337	5.9%	\$654
State Government	1,183	-3	-0.3%	\$659
Federal Government	315	-9	-2.8%	\$786
PRIVATE SECTOR	43,239	-451	-1.0%	\$544
Retail Trade	7,143	-242	-3.3%	\$404
Construction	6,494	-288	-4.2%	\$651
Health Care and Social Assistance	6,340	308	5.1%	\$567
Accommodation and Food Services	4,733	267	6.0%	\$199
Manufacturing	4,654	-263	-5.3%	\$826
Wholesale Trade	2,462	-599	-19.6%	\$757
Administrative and Support and Waste	2,351	153	7.0%	\$467
Other Services (Except Public Administration)	2,015	-44	-2.1%	\$388
Professional, Scientific and Technical Services	1,493	58	4.0%	\$795
Finance and Insurance	1,285	152	13.4%	\$859
Transportation and Warehousing	1,111	-67	-5.7%	\$488
Educational Services	889	63	7.6%	\$484
Arts, Entertainment and Recreation	773	16	2.1%	\$201
Information	564	56	11.0%	\$782
Real Estate and Rental Leasing	398	10	2.6%	\$463
Agriculture, Forestry, Fishing and Hunting	339	10	3.0%	\$373
Management of Companies and Enterprises	142	-2	-1.4%	\$414
Utilities		Confidential		
Unclassified		Confidential		
Mining		Confidential		

The 25 Largest Industries in Carroll County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Specialty Trade Contractors	238	4,923	-240	-4.6%	\$646
2	Food Services and Drinking Places	722	4,566	265	6.2%	\$194
3	Administrative and Support Services	561	2,082	155	8.0%	\$454
4	Nursing and Residential Care Facilities	623	2,078	37	1.8%	\$462
5	Food and Beverage Stores	445	1,828	33	1.8%	\$361
6	Ambulatory Health Care Services	621	1,644	154	10.3%	\$744
7	General Merchandise Stores	452	1,578	-173	-9.9%	\$282
8	Merchant Wholesalers, Nondurable Goods	424	1,512	-468	-23.6%	\$705
9	Professional, Scientific, and Technical Services	541	1,493	58	4.0%	\$795
10	Hospitals	622	1,341	66	5.2%	\$738
11	Social Assistance	624	1,277	50	4.1%	\$331
12	Construction of Buildings	236	1,248	51	4.3%	\$654
13	Machinery Manufacturing	333	965	-127	-11.6%	\$1,015
14	Credit Intermediation and Related Activities	522	929	152	19.6%	\$867
15	Motor Vehicle and Parts Dealers	441	923	13	1.4%	\$688
16	Educational Services	611	889	63	7.6%	\$484
17	Building Material and Garden Equipment and Supplies Dealers	444	858	-36	-4.0%	\$487
18	Merchant Wholesalers, Durable Goods	423	856	-87	-9.2%	\$837
19	Personal and Laundry Services	812	793	-18	-2.2%	\$306
20	Repair and Maintenance	811	746	-7	-0.9%	\$549
21	Wood Product Manufacturing	321	738	12	1.7%	\$602
22	Amusement, Gambling, and Recreation Industries	713	715	7	1.0%	\$189
23	Fabricated Metal Product Manufacturing	332	655	30	4.8%	\$850
24	Apparel Manufacturing	315	595	-173	-22.3%	\$491
25	Truck Transportation	484	501	-43	-7.9%	\$584

The Top Employment Gaining Industries in Carroll County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	4,566	265	6.2%	\$194
2	Administrative and Support Services	561	2,082	155	8.0%	\$454
3	Ambulatory Health Care Services	621	1,644	154	10.3%	\$744
4	Credit Intermediation and Related Activities	522	929	152	19.6%	\$867
5	Transportation Equipment Manufacturing	336	469	147	45.7%	\$893
6	Hospitals	622	1,341	66	5.2%	\$738
7	Educational Services	611	889	63	7.6%	\$484
8	Professional, Scientific, and Technical Services	541	1,493	58	4.0%	\$795
9	Miscellaneous Manufacturing	339	126	53	72.6%	\$651
10	Construction of Buildings	236	1,248	51	4.3%	\$654
11	Social Assistance	624	1,277	50	4.1%	\$331
12	Nursing and Residential Care Facilities	623	2,078	37	1.8%	\$462
13	Food and Beverage Stores	445	1,828	33	1.8%	\$361
14	Fabricated Metal Product Manufacturing	332	655	30	4.8%	\$850
15	Real Estate	531	274	29	11.8%	\$468
16	Nonmetallic Mineral Product Manufacturing	327	325	24	8.0%	\$891
17	Support Activities for Agriculture and Forestry	115	89	22	32.8%	\$346
18	Telecommunications	517	236	18	8.3%	\$1,060
19	Insurance Carriers and Related Activities	524	286	15	5.5%	\$699
20	Motion Picture and Sound Recording Industries	512	Confidential			
21	Other Information Services	519	Confidential			
22	Motor Vehicle and Parts Dealers	441	923	13	1.4%	\$688
23	Wood Product Manufacturing	321	738	12	1.7%	\$602
24	Publishing Industries (except Internet)	511	228	11	5.1%	\$506
25	Furniture and Home Furnishings Stores	442	131	10	8.3%	\$549

The Highest Paying Industries in Carroll County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	Confidential			
2	Textile Mills	313	Confidential			
3	Computer and Electronic Product Manufacturing	334	256	-16	-5.9%	\$1,511
4	Securities, Commodity Contracts, and Related Activities	523	69	-15	-17.9%	\$1,415
5	Pipeline Transportation	486	Confidential			
6	Primary Metal Manufacturing	331	Confidential			
7	Telecommunications	517	236	18	8.3%	\$1,060
8	Machinery Manufacturing	333	965	-127	-11.6%	\$1,015
9	Motion Picture and Sound Recording Industries	512	Confidential			
10	Plastics and Rubber Products Manufacturing	326	81	-14	-14.7%	\$927
11	Utilities	221	Confidential			
12	Transportation Equipment Manufacturing	336	469	147	45.7%	\$893
13	Nonmetallic Mineral Product Manufacturing	327	325	24	8.0%	\$891
14	Petroleum and Coal Products Manufacturing	324	Confidential			
15	Credit Intermediation and Related Activities	522	929	152	19.6%	\$867
16	Wholesale Electronic Markets and Agents and Brokers	425	94	-44	-31.9%	\$859
17	Fabricated Metal Product Manufacturing	332	655	30	4.8%	\$850
18	Support Activities for Mining	213	Confidential			
19	Merchant Wholesalers, Durable Goods	423	856	-87	-9.2%	\$837
20	Other Information Services	519	Confidential			
21	Professional, Scientific, and Technical Services	541	1,493	58	4.0%	\$795
22	Food Manufacturing	311	196	-22	-10.1%	\$778
23	Ambulatory Health Care Services	621	1,644	154	10.3%	\$744
24	Hospitals	622	1,341	66	5.2%	\$738
25	Heavy and Civil Engineering Construction	237	323	-100	-23.6%	\$728

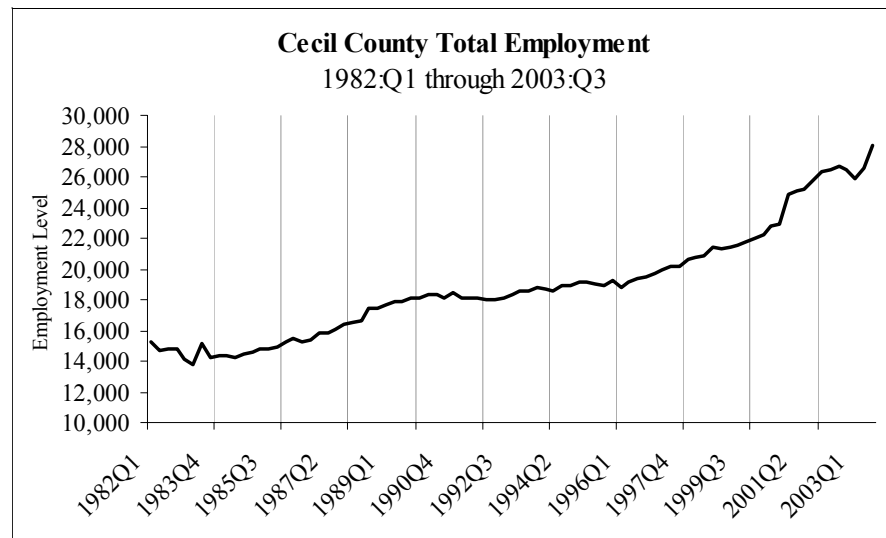
The Top Employment Losing Industries in Carroll County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Nondurable Goods	424	1,512	-468	-23.6%	\$705
2	Specialty Trade Contractors	238	4,923	-240	-4.6%	\$646
3	General Merchandise Stores	452	1,578	-173	-9.9%	\$282
3	Apparel Manufacturing	315	595	-173	-22.5%	\$491
5	Primary Metal Manufacturing	331	Confidential			
6	Machinery Manufacturing	333	965	-127	-11.6%	\$1,015
7	Heavy and Civil Engineering Construction	237	323	-100	-23.6%	\$728
8	Merchant Wholesalers, Durable Goods	423	856	-87	-9.2%	\$837
9	Wholesale Electronic Markets and Agents and Brokers	425	94	-44	-31.9%	\$859
10	Truck Transportation	484	501	-43	-7.9%	\$584
11	Building Material and Garden Equipment and Supplies Dealers	444	858	-36	-4.0%	\$487
12	Transit and Ground Passenger Transportation	485	474	-30	-6.0%	\$322
13	Unclassified	999	Confidential			
14	Electronics and Appliance Stores	443	135	-26	-16.1%	\$460
15	Food Manufacturing	311	196	-22	-10.1%	\$778
15	Gasoline Stations	447	353	-22	-5.9%	\$304
17	Nonstore Retailers	454	204	-19	-8.5%	\$465
17	Rental and Leasing Services	532	123	-19	-13.4%	\$421
19	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	416	-18	-4.1%	\$267
19	Crop Production	111	111	-18	-14.0%	\$450
19	Personal and Laundry Services	812	793	-18	-2.2%	\$306
22	Computer and Electronic Product Manufacturing	334	256	-16	-5.9%	\$1,511
23	Securities, Commodity Contracts, and Related Activities	523	69	-15	-17.9%	\$1,415
24	Plastics and Rubber Products Manufacturing	326	81	-14	-14.7%	\$927
24	Sporting Goods, Hobby, Book, and Music Stores	451	224	-14	-5.9%	\$319

The Lowest Paying Industries in Carroll County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Amusement, Gambling, and Recreation Industries	713	715	7	1.0%	\$189
2	Food Services and Drinking Places	722	4,566	265	6.2%	\$194
3	Textile Product Mills	314	Confidential			
4	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	416	-18	-4.1%	\$267
5	Forestry and Logging	113	Confidential			
6	General Merchandise Stores	452	1,578	-173	-9.9%	\$282
7	Private Households	814	60	-1	-1.6%	\$297
8	Couriers and Messengers	492	Confidential			
9	Gasoline Stations	447	353	-22	-5.9%	\$304
10	Personal and Laundry Services	812	793	-18	-2.2%	\$306
11	Miscellaneous Store Retailers	453	422	2	0.5%	\$314
12	Sporting Goods, Hobby, Book, and Music Stores	451	224	-14	-5.9%	\$319
13	Transit and Ground Passenger Transportation	485	474	-30	-6.0%	\$322
14	Accommodation	721	167	2	1.2%	\$325
14	Clothing and Clothing Accessories Stores	448	123	2	1.7%	\$325
16	Social Assistance	624	1,277	50	4.1%	\$331
17	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
18	Support Activities for Agriculture and Forestry	115	89	22	32.8%	\$346
19	Animal Production	112	108	9	9.1%	\$347
20	Warehousing and Storage	493	Confidential			
21	Food and Beverage Stores	445	1,828	33	1.8%	\$361
22	Health and Personal Care Stores	446	365	-9	-2.4%	\$403
23	Management of Companies and Enterprises	551	142	-2	-1.4%	\$414
24	Rental and Leasing Services	532	123	-19	-13.4%	\$421
25	Beverage and Tobacco Product Manufacturing	312	Confidential			

Cecil County



Sectoral Composition of the Cecil County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	27,616	168	0.6%	\$696
PUBLIC SECTOR	7,356	116	1.6%	\$933
Local Government	3,511	148	4.4%	\$634
State Government	342	10	3.0%	\$599
Federal Government	3,503	-42	-1.2%	\$1,264
PRIVATE SECTOR	20,260	52	0.3%	\$611
Manufacturing	3,701	-27	-0.7%	\$1,080
Retail Trade	3,595	-108	-2.9%	\$403
Accommodation and Food Services	2,594	142	5.8%	\$233
Health Care and Social Assistance	2,261	-15	-0.7%	\$622
Construction	1,650	-3	-0.2%	\$591
Wholesale Trade	972	49	5.3%	\$805
Other Services (Except Public Administration)	910	46	5.3%	\$376
Professional, Scientific and Technical Services	741	200	37.0%	\$1,081
Transportation and Warehousing	656	-355	-35.1%	\$649
Administrative and Support and Waste	603	5	0.8%	\$358
Arts, Entertainment and Recreation	574	-105	-15.5%	\$372
Finance and Insurance	493	20	4.2%	\$627
Agriculture, Forestry, Fishing and Hunting	463	73	18.7%	\$455
Real Estate and Rental Leasing	265	20	8.2%	\$503
Information	253	2	0.8%	\$761
Educational Services	240	89	58.9%	\$426
Mining	161	4	2.5%	\$859
Utilities	69	12	21.1%	\$642
Management of Companies and Enterprises	59	3	5.4%	\$458
Unclassified				

* Private Sector total excludes industry marked confidential

The 25 Largest Industries in Cecil County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	2,323	125	5.7%	\$230
2	Plastics and Rubber Products Manufacturing	326	2,050	-95	-4.4%	\$1,213
3	Specialty Trade Contractors	238	941	71	8.2%	\$525
4	Food and Beverage Stores	445	920	-144	-13.9%	\$355
5	Hospitals	622	823	8	1.0%	\$597
6	Professional, Scientific, and Technical Services	541	741	200	37.0%	\$1,081
7	Ambulatory Health Care Services	621	739	9	1.2%	\$804
8	Miscellaneous Manufacturing	339	627	9	1.5%	\$937
9	Administrative and Support Services	561	583	12	2.1%	\$348
10	Gasoline Stations	447	524	12	2.3%	\$325
11	General Merchandise Stores	452	482	-59	-10.9%	\$314
12	Merchant Wholesalers, Nondurable Goods	424	470	36	8.3%	\$713
13	Amusement, Gambling, and Recreation Industries	713	415	-5	-1.2%	\$362
14	Motor Vehicle and Parts Dealers	441	414	3	0.7%	\$684
15	Construction of Buildings	236	396	-91	-18.7%	\$718
16	Merchant Wholesalers, Durable Goods	423	393	8	2.1%	\$778
17	Nursing and Residential Care Facilities	623	391	-75	-16.1%	\$526
18	Credit Intermediation and Related Activities	522	383	14	3.8%	\$619
19	Transportation Equipment Manufacturing	336	382	34	9.8%	\$1,216
20	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	364	7	2.0%	\$279
21	Heavy and Civil Engineering Construction	237	313	17	5.7%	\$628
22	Repair and Maintenance	811	309	16	5.5%	\$553
22	Social Assistance	624	309	44	16.6%	\$368
24	Building Material and Garden Equipment and Supplies Dealers	444	300	8	2.7%	\$476
25	Accommodation	721	271	17	6.7%	\$257

The Top Employment Gaining Industries in Cecil County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	741	200	37.0%	\$1,081
2	Food Services and Drinking Places	722	2,323	125	5.7%	\$230
3	Educational Services	611	240	89	58.9%	\$426
4	Food Manufacturing	311	104	83	395.2%	\$648
5	Specialty Trade Contractors	238	941	71	8.2%	\$525
6	Social Assistance	624	309	44	16.6%	\$368
6	Support Activities for Agriculture and Forestry	115	67	44	191.3%	\$425
8	Merchant Wholesalers, Nondurable Goods	424	470	36	8.3%	\$713
9	Transportation Equipment Manufacturing	336	382	34	9.8%	\$1,216
10	Transit and Ground Passenger Transportation	485	194	28	16.9%	\$300
10	Crop Production	111	177	28	18.8%	\$442
12	Real Estate	531	153	26	20.5%	\$538
13	Sporting Goods, Hobby, Book, and Music Stores	451	127	25	24.5%	\$307
14	Textile Mills	313	Confidential			
15	Personal and Laundry Services	812	209	22	11.8%	\$296
15	Health and Personal Care Stores	446	262	22	9.2%	\$431
17	Clothing and Clothing Accessories Stores	448	203	18	9.7%	\$252
18	Accommodation	721	271	17	6.7%	\$257
18	Heavy and Civil Engineering Construction	237	313	17	5.7%	\$628
20	Repair and Maintenance	811	309	16	5.5%	\$553
21	Credit Intermediation and Related Activities	522	383	14	3.8%	\$619
22	Gasoline Stations	447	524	12	2.3%	\$325
22	Administrative and Support Services	561	583	12	2.1%	\$348
22	Utilities	221	69	12	21.1%	\$642
25	Ambulatory Health Care Services	621	739	9	1.2%	\$804

The Highest Paying Industries in Cecil County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Wholesale Electronic Markets and Agents and Brokers	425	108	5	4.9%	\$1,317
2	Funds, Trusts, and Other Financial Vehicles	525	Confidential			
3	Transportation Equipment Manufacturing	336	382	34	9.8%	\$1,216
4	Plastics and Rubber Products Manufacturing	326	2,050	-95	-4.4%	\$1,213
5	Professional, Scientific, and Technical Services	541	741	200	37.0%	\$1,081
6	Telecommunications	517	94	2	2.2%	\$1,039
7	Support Activities for Transportation	488	137	-5	-3.5%	\$986
8	Chemical Manufacturing	325	213	2	0.9%	\$957
9	Miscellaneous Manufacturing	339	627	9	1.5%	\$937
10	Couriers and Messengers	492	58	-9	-13.4%	\$876
11	Mining (except Oil and Gas)	212	161	4	2.5%	\$859
12	Computer and Electronic Product Manufacturing	334	Confidential			
13	Ambulatory Health Care Services	621	739	9	1.2%	\$804
14	Merchant Wholesalers, Durable Goods	423	393	8	2.1%	\$778
15	Construction of Buildings	236	396	-91	-18.7%	\$718
16	Merchant Wholesalers, Nondurable Goods	424	470	36	8.3%	\$713
17	Truck Transportation	484	245	-382	-60.9%	\$699
18	Motor Vehicle and Parts Dealers	441	414	3	0.7%	\$684
19	Waste Management and Remediation Services	562	Confidential			
20	Fabricated Metal Product Manufacturing	332	55	-9	-14.1%	\$655
21	Petroleum and Coal Products Manufacturing	324	Confidential			
22	Textile Mills	313	Confidential			
22	Food Manufacturing	311	104	83	395.2%	\$648
24	Utilities	221	69	12	21.1%	\$642
25	Primary Metal Manufacturing	331	Confidential			

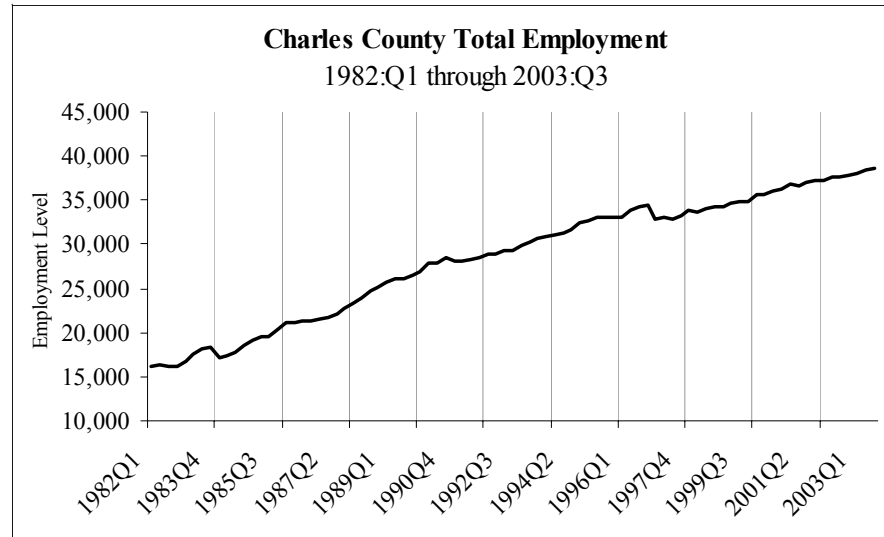
The Top Employment Losing Industries in Cecil County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Truck Transportation	484	245	-382	-60.9%	\$699
2	Food and Beverage Stores	445	920	-144	-13.5%	\$355
3	Performing Arts, Spectator Sports, and Related Industries	711	153	-100	-39.5%	\$402
4	Plastics and Rubber Products Manufacturing	326	2,050	-95	-4.4%	\$1,213
5	Construction of Buildings	236	396	-91	-18.7%	\$718
6	Nursing and Residential Care Facilities	623	391	-75	-16.1%	\$526
7	General Merchandise Stores	452	482	-59	-10.9%	\$314
8	Machinery Manufacturing	333	78	-19	-19.6%	\$543
9	Primary Metal Manufacturing	331	Confidential			
10	Nonmetallic Mineral Product Manufacturing	327	Confidential			
11	Furniture and Home Furnishings Stores	442	50	-9	-15.3%	\$393
11	Couriers and Messengers	492	58	-9	-13.4%	\$876
11	Fabricated Metal Product Manufacturing	332	55	-9	-14.1%	\$655
14	Waste Management and Remediation Services	562	Confidential			
14	Rental and Leasing Services	532	112	-6	-5.1%	\$454
16	Amusement, Gambling, and Recreation Industries	713	415	-5	-1.2%	\$362
16	Support Activities for Transportation	488	137	-5	-3.5%	\$986
18	Wood Product Manufacturing	321	Confidential			
19	Nonstore Retailers	454	165	-1	-0.6%	\$635
20	Museums, Historical Sites, and Similar Institutions	712	Confidential			
20	Private Households	814	Confidential			
20	Forestry and Logging	113	Confidential			
20	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
20	Petroleum and Coal Products Manufacturing	324	Confidential			
25	Animal Production	112	209	1	0.5%	\$477

The Lowest Paying Industries in Cecil County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	2,323	125	5.7%	\$230
2	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
3	Clothing and Clothing Accessories Stores	448	203	18	9.7%	\$252
4	Accommodation	721	271	17	6.7%	\$257
5	Private Households	814	Confidential			
6	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	364	7	2.0%	\$279
7	Textile Product Mills	314	Confidential			
8	Personal and Laundry Services	812	209	22	11.8%	\$296
9	Transit and Ground Passenger Transportation	485	194	28	16.9%	\$300
10	Museums, Historical Sites, and Similar Institutions	712	Confidential			
10	Sporting Goods, Hobby, Book, and Music Stores	451	127	25	24.5%	\$307
12	General Merchandise Stores	452	482	-59	-10.9%	\$314
13	Miscellaneous Store Retailers	453	114	7	6.5%	\$317
14	Gasoline Stations	447	524	12	2.3%	\$325
15	Administrative and Support Services	561	583	12	2.1%	\$348
16	Food and Beverage Stores	445	920	-144	-13.5%	\$355
17	Amusement, Gambling, and Recreation Industries	713	415	-5	-1.2%	\$362
18	Social Assistance	624	309	44	16.6%	\$368
19	Electronics and Appliance Stores	443	Confidential			
19	Water Transportation	483	Confidential			
21	Nonmetallic Mineral Product Manufacturing	327	Confidential			
22	Furniture and Home Furnishings Stores	442	50	-9	-15.3%	\$393
23	Performing Arts, Spectator Sports, and Related Industries	711	153	-100	-39.5%	\$402
24	Printing and Related Support Activities	323	Confidential			
25	Support Activities for Agriculture and Forestry	115	67	44	191.3%	\$425

Charles County



Sectoral Composition of the Charles County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	38,553	803	2.1%	\$598
PUBLIC SECTOR	8,170	249	3.1%	\$823
Local Government	5,483	213	4.0%	\$691
State Government	399	11	2.8%	\$586
Federal Government	2,288	25	1.1%	\$1,181
PRIVATE SECTOR	30,383	554	1.9%	\$538
Retail Trade	8,017	110	1.4%	\$448
Accommodation and Food Services	4,661	117	2.6%	\$231
Construction	3,731	-403	-9.7%	\$702
Health Care and Social Assistance	3,711	149	4.2%	\$599
Professional, Scientific and Technical Services	1,434	-10	-0.7%	\$790
Other Services (Except Public Administration)	1,319	-13	-1.0%	\$460
Manufacturing	1,253	-60	-4.6%	\$712
Administrative and Support and Waste	1,239	-10	-0.8%	\$578
Wholesale Trade	1,088	472	76.6%	\$618
Finance and Insurance	1,029	192	22.9%	\$966
Transportation and Warehousing	991	-24	-2.4%	\$523
Information	490	40	8.9%	\$794
Real Estate and Rental Leasing	461	8	1.8%	\$589
Utilities	399	8	2.0%	\$990
Arts, Entertainment and Recreation	230	-35	-13.2%	\$264
Educational Services	168	29	20.9%	\$324
Agriculture, Forestry, Fishing and Hunting	67	19	39.6%	\$469
Management of Companies and Enterprises	60	23	62.2%	\$696
Mining			Confidential	
Unclassified			Confidential	

The 25 Largest Industries in Charles County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	4,419	118	2.7%	\$227
2	Specialty Trade Contractors	238	2,415	-75	-3.0%	\$664
3	General Merchandise Stores	452	2,193	-196	-8.2%	\$303
4	Ambulatory Health Care Services	621	1,531	51	3.4%	\$790
5	Professional, Scientific, and Technical Services	541	1,434	-10	-0.7%	\$790
6	Food and Beverage Stores	445	1,337	51	4.0%	\$403
7	Motor Vehicle and Parts Dealers	441	1,160	125	12.1%	\$855
8	Administrative and Support Services	561	1,113	193	21.0%	\$553
9	Construction of Buildings	236	1,078	-243	-18.4%	\$811
10	Nursing and Residential Care Facilities	623	809	-17	-2.1%	\$414
11	Credit Intermediation and Related Activities	522	760	143	23.2%	\$1,047
12	Hospitals	622	710	21	3.0%	\$599
13	Building Material and Garden Equipment and Supplies Dealers	444	701	21	3.1%	\$571
14	Merchant Wholesalers, Nondurable Goods	424	662	385	139.0%	\$582
15	Social Assistance	624	661	93	16.4%	\$383
16	Personal and Laundry Services	812	581	-8	-1.4%	\$340
17	Repair and Maintenance	811	568	3	0.5%	\$640
18	Transit and Ground Passenger Transportation	485	543	19	3.6%	\$396
19	Clothing and Clothing Accessories Stores	448	471	50	11.9%	\$307
20	Miscellaneous Store Retailers	453	414	9	2.2%	\$312
21	Utilities	221	399	8	2.0%	\$990
22	Gasoline Stations	447	384	15	4.1%	\$312
23	Printing and Related Support Activities	323	382	-38	-9.0%	\$822
24	Merchant Wholesalers, Durable Goods	423	369	37	11.1%	\$702
25	Sporting Goods, Hobby, Book and Music Stores	451	348	-39	-10.1%	\$252

The Top Employment Gaining Industries in Charles County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Nondurable Goods	424	662	385	139.0%	\$582
2	Administrative and Support Services	561	1,113	193	21.0%	\$553
3	Credit Intermediation and Related Activities	522	760	143	23.2%	\$1,047
4	Motor Vehicle and Parts Dealers	441	1,160	125	12.1%	\$855
5	Food Services and Drinking Places	722	4,419	118	2.7%	\$227
6	Furniture and Home Furnishings Stores	442	304	96	46.2%	\$553
7	Social Assistance	624	661	93	16.4%	\$383
8	Motion Picture and Sound Recording Industries	512	79	72	1028.6%	\$184
9	Ambulatory Health Care Services	621	1,531	51	3.4%	\$790
9	Food and Beverage Stores	445	1,337	51	4.0%	\$403
11	Clothing and Clothing Accessories Stores	448	471	50	11.9%	\$307
11	Wholesale Electronic Markets and Agents and Brokers	425	57	50	714.3%	\$501
13	Insurance Carriers and Related Activities	524	257	42	19.5%	\$721
14	Merchant Wholesalers, Durable Goods	423	369	37	11.1%	\$702
15	Educational Services	611	168	29	20.9%	\$324
16	Management of Companies and Enterprises	551	60	23	62.2%	\$696
17	Hospitals	622	710	21	3.0%	\$599
17	Building Material and Garden Equipment and Supplies Dealers	444	701	21	3.1%	\$571
19	Transit and Ground Passenger Transportation	485	543	19	3.6%	\$396
20	Plastics and Rubber Products Manufacturing	326	Confidential			
21	Gasoline Stations	447	384	15	4.1%	\$312
22	ISPs, Web Search Portals, and Data Processing Services	518	62	14	29.2%	\$609
23	Forestry and Logging	113	Confidential			
24	Real Estate	531	339	11	3.4%	\$658
25	Miscellaneous Store Retailers	453	414	9	2.2%	\$312

The Top Employment Losing Industries in Charles County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Construction of Buildings	236	1,078	-243	-18.4%	\$811
2	Waste Management and Remediation Services	562	125	-204	-62.0%	\$798
3	General Merchandise Stores	452	2,193	-196	-8.2%	\$303
4	Heavy and Civil Engineering Construction	237	237	-86	-26.6%	\$590
5	Specialty Trade Contractors	238	2,415	-75	-3.0%	\$664
6	Unclassified	999	Confidential			
7	Sporting Goods, Hobby, Book, and Music Stores	451	348	-39	-10.1%	\$252
8	Printing and Related Support Activities	323	382	-38	-9.0%	\$822
8	Amusement, Gambling, and Recreation Industries	713	200	-38	-16.0%	\$210
10	Publishing Industries (except Internet)	511	158	-28	-15.1%	\$563
11	Nonstore Retailers	454	176	-21	-10.7%	\$674
12	Nursing and Residential Care Facilities	623	809	-17	-2.1%	\$414
12	Telecommunications	517	177	-17	-8.8%	\$1,299
14	Computer and Electronic Product Manufacturing	334	Confidential			
14	Furniture and Related Product Manufacturing	337	Confidential			
14	Couriers and Messengers	492	179	-13	-6.8%	\$758
14	Warehousing and Storage	493	Confidential			
14	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	138	-13	-8.6%	\$271
19	Professional, Scientific, and Technical Services	541	1,434	-10	-0.7%	\$790
20	Truck Transportation	484	130	-8	-5.8%	\$567
20	Personal and Laundry Services	812	581	-8	-1.4%	\$340
22	Beverage and Tobacco Product Manufacturing	312	130	-7	-5.1%	\$625
22	Support Activities for Transportation	488	122	-7	-5.4%	\$704
24	Chemical Manufacturing	325	Confidential			
25	Electronics and Appliance Stores	443	208	-4	-1.9%	\$556

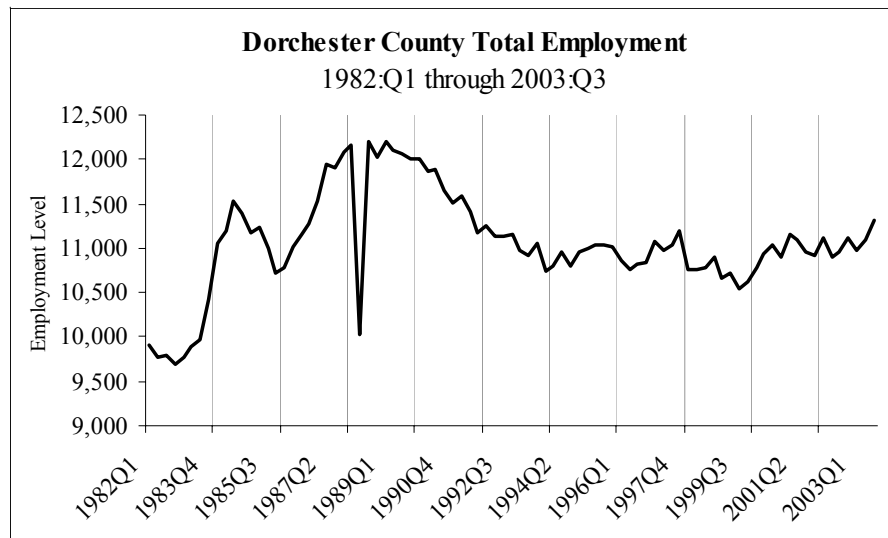
The Highest Paying Industries in Charles County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Internet Publishing and Broadcasting	516	Confidential			
2	Primary Metal Manufacturing	331	Confidential			
3	Mining (except Oil and Gas)	212	Confidential			
4	Telecommunications	517	177	-17	-8.8%	\$1,299
5	Other Information Services	519	Confidential			
6	Securities, Commodity Contracts, and Related Activities	523	Confidential			
7	Credit Intermediation and Related Activities	522	760	143	23.2%	\$1,047
8	Transportation Equipment Manufacturing	336	68	3	4.6%	\$993
9	Utilities	221	399	8	2.0%	\$990
10	Plastics and Rubber Products Manufacturing	326	Confidential			
11	Motor Vehicle and Parts Dealers	441	1,160	125	12.1%	\$855
12	Computer and Electronic Product Manufacturing	334	Confidential			
13	Printing and Related Support Activities	323	382	-38	-9.0%	\$822
14	Chemical Manufacturing	325	Confidential			
15	Construction of Buildings	236	1,078	-243	-18.4%	\$811
16	Waste Management and Remediation Services	562	125	-204	-62.0%	\$798
17	Ambulatory Health Care Services	621	1,531	51	3.4%	\$790
17	Professional, Scientific, and Technical Services	541	1,434	-10	-0.7%	\$790
19	Couriers and Messengers	492	179	-13	-6.8%	\$758
20	Nonmetallic Mineral Product Manufacturing	327	333	1	0.3%	\$736
21	Insurance Carriers and Related Activities	524	257	42	19.5%	\$721
22	Support Activities for Transportation	488	122	-7	-5.4%	\$704
23	Merchant Wholesalers, Durable Goods	423	369	37	11.1%	\$702
24	Management of Companies and Enterprises	551	60	23	62.2%	\$696
25	Nonstore Retailers	454	176	-21	-10.7%	\$674

The Lowest Paying Industries in Charles County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Scenic and Sightseeing Transportation	487	Confidential			
2	Apparel Manufacturing	315	Confidential			
3	Unclassified	999	Confidential			
4	Motion Picture and Sound Recording Industries	512	79	72	1028.6%	\$184
5	Amusement, Gambling, and Recreation Industries	713	200	-38	-16.0%	\$210
6	Support Activities for Agriculture and Forestry	115	Confidential			
7	Food Services and Drinking Places	722	4,419	118	2.7%	\$227
8	Museums, Historical Sites, and Similar Institutions	712	Confidential			
9	Sporting Goods, Hobby, Book, and Music Stores	451	348	-39	-10.1%	\$252
10	Private Households	814	Confidential			
11	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	138	-13	-8.6%	\$271
12	General Merchandise Stores	452	2,193	-196	-8.2%	\$303
13	Clothing and Clothing Accessories Stores	448	471	50	11.9%	\$307
14	Accommodation	721	242	-1	-0.4%	\$308
15	Gasoline Stations	447	384	15	4.1%	\$312
15	Miscellaneous Store Retailers	453	414	9	2.2%	\$312
17	Educational Services	611	168	29	20.9%	\$324
18	Health and Personal Care Stores	446	322	4	1.3%	\$340
18	Personal and Laundry Services	812	581	-8	-1.4%	\$340
20	Food Manufacturing	311	Confidential			
21	Textile Product Mills	314	Confidential			
22	Miscellaneous Manufacturing	339	Confidential			
23	Social Assistance	624	661	93	16.4%	\$383
24	Transit and Ground Passenger Transportation	485	543	19	3.6%	\$396
25	Rental and Leasing Services	532	122	-3	-2.4%	\$397

Dorchester County



Sectoral Composition of the Dorchester County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	11,485	204	1.8%	\$514
PUBLIC SECTOR	2,292	-35	-1.5%	\$668
Local Government	1,311	-18	-1.4%	\$647
State Government	848	-20	-2.3%	\$682
Federal Government	133	3	2.3%	\$783
PRIVATE SECTOR	9,193	239	2.7%	\$476
Manufacturing	2,775	26	0.9%	\$568
Health Care and Social Assistance	1,532	72	4.9%	\$489
Retail Trade	1,048	-104	-9.0%	\$347
Accommodation and Food Services	677	18	2.7%	\$192
Construction	534	-11	-2.0%	\$521
Wholesale Trade	497	-17	-3.3%	\$566
Transportation and Warehousing	427	39	10.1%	\$446
Other Services (Except Public Administration)	356	-12	-3.3%	\$359
Finance and Insurance	265	9	3.5%	\$700
Arts, Entertainment and Recreation	252	147	140.0%	\$259
Agriculture, Forestry, Fishing and Hunting	249	15	6.4%	\$611
Administrative and Support and Waste	194	-33	-14.5%	\$288
Professional, Scientific and Technical Services	177	31	21.2%	\$658
Real Estate and Rental Leasing	93	32	52.5%	\$361
Information	78	5	6.8%	\$691
Mining	Confidential			
Educational Services	Confidential			
Utilities	Confidential			
Unclassified	Confidential			
Management of Companies and Enterprises	Confidential			

The 25 Largest Industries in Dorchester County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Manufacturing	311	1,523	16	1.1%	\$493
2	Food Services and Drinking Places	722	652	9	1.4%	\$194
3	Hospitals	622	555	15	2.8%	\$630
4	Specialty Trade Contractors	238	420	25	6.3%	\$549
5	Nursing and Residential Care Facilities	623	361	35	10.7%	\$406
6	Fabricated Metal Product Manufacturing	332	355	71	25.0%	\$841
7	Social Assistance	624	349	-3	-0.9%	\$316
8	Electrical Equipment, Appliance, and Component Manufacturing	335	325	-47	-12.6%	\$705
9	Merchant Wholesalers, Durable Goods	423	278	-17	-5.8%	\$665
10	Ambulatory Health Care Services	621	267	25	10.3%	\$538
11	Amusement, Gambling, and Recreation Industries	713	252	149	144.7%	\$259
12	General Merchandise Stores	452	229	-1	-0.4%	\$252
13	Food and Beverage Stores	445	225	-59	-20.8%	\$334
14	Merchant Wholesalers, Nondurable Goods	424	218	4	1.9%	\$441
15	Truck Transportation	484	216	9	4.3%	\$430
16	Administrative and Support Services	561	193	-33	-14.6%	\$289
17	Printing and Related Support Activities	323	186	13	7.5%	\$407
18	Gasoline Stations	447	178	-22	-11.0%	\$298
19	Professional, Scientific, and Technical Services	541	177	31	21.2%	\$658
20	Repair and Maintenance	811	154	-13	-7.8%	\$489
21	Motor Vehicle and Parts Dealers	441	148	7	5.0%	\$512
22	Credit Intermediation and Related Activities	522	143	0	0.0%	\$558
23	Insurance Carriers and Related Activities	524	122	9	8.0%	\$866
24	Support Activities for Transportation	488	120	39	48.1%	\$457
25	Construction of Buildings	236	105	6	6.1%	\$419

The Top Employment Gaining Industries in Dorchester County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Amusement, Gambling, and Recreation Industries	713	252	149	144.7%	\$259
2	Fabricated Metal Product Manufacturing	332	355	71	25.0%	\$841
3	Support Activities for Transportation	488	120	39	48.1%	\$457
4	Nursing and Residential Care Facilities	623	361	35	10.7%	\$406
5	Fishing, Hunting and Trapping	114	99	34	52.3%	\$785
6	Professional, Scientific, and Technical Services	541	177	31	21.2%	\$658
7	Furniture and Related Product Manufacturing	337	Confidential			
8	Ambulatory Health Care Services	621	267	25	10.3%	\$538
8	Specialty Trade Contractors	238	420	25	6.3%	\$549
10	Mining (except Oil and Gas)	212	Confidential			
11	Primary Metal Manufacturing	331	Confidential			
12	Rental and Leasing Services	532	Confidential			
13	Food Manufacturing	311	1,523	16	1.1%	\$493
14	Hospitals	622	555	15	2.8%	\$630
15	Printing and Related Support Activities	323	186	13	7.5%	\$407
16	Real Estate	531	52	10	23.8%	\$361
16	Paper Manufacturing	322	76	10	15.2%	\$727
18	Truck Transportation	484	216	9	4.3%	\$430
18	Accommodation	721	Confidential			
18	Food Services and Drinking Places	722	652	9	1.4%	\$194
18	Insurance Carriers and Related Activities	524	122	9	8.0%	\$866
22	Miscellaneous Manufacturing	339	Confidential			
23	Motor Vehicle and Parts Dealers	441	148	7	5.0%	\$512
23	Electronics and Appliance Stores	443	Confidential			
25	Construction of Buildings	236	105	6	6.1%	\$419

The Highest Paying Industries in Dorchester County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
2	Telecommunications	517	Confidential			
3	Utilities	221	Confidential			
4	Insurance Carriers and Related Activities	524	122	9	8.0%	\$866
5	Fabricated Metal Product Manufacturing	332	355	71	25.0%	\$841
6	Fishing, Hunting and Trapping	114	99	34	52.3%	\$785
7	Nonstore Retailers	454	Confidential			
8	Paper Manufacturing	322	76	10	15.2%	\$727
9	Electrical Equipment, Appliance, and Component Manufacturing	335	325	47	-12.6%	\$705
10	Merchant Wholesalers, Durable Goods	423	278	17	-5.8%	\$665
11	Professional, Scientific, and Technical Services	541	177	31	21.2%	\$658
12	Hospitals	622	555	15	2.8%	\$630
12	Computer and Electronic Product Manufacturing	334	56	16	-22.2%	\$625
14	Machinery Manufacturing	333	79	50	-38.8%	\$619
15	Animal Production	112	87	-1	-1.1%	\$573
16	Warehousing and Storage	493	64	-7	-9.9%	\$567
17	Credit Intermediation and Related Activities	522	143	0	0.0%	\$558
18	Specialty Trade Contractors	238	420	25	6.3%	\$549
19	Furniture and Home Furnishings Stores	442	Confidential			
20	Ambulatory Health Care Services	621	267	25	10.3%	\$538
21	Primary Metal Manufacturing	331	Confidential			
22	Motor Vehicle and Parts Dealers	441	148	7	5.0%	\$512
23	Furniture and Related Product Manufacturing	337	Confidential			
24	Food Manufacturing	311	1,523	16	1.1%	\$493
25	Repair and Maintenance	811	154	-13	-7.8%	\$489

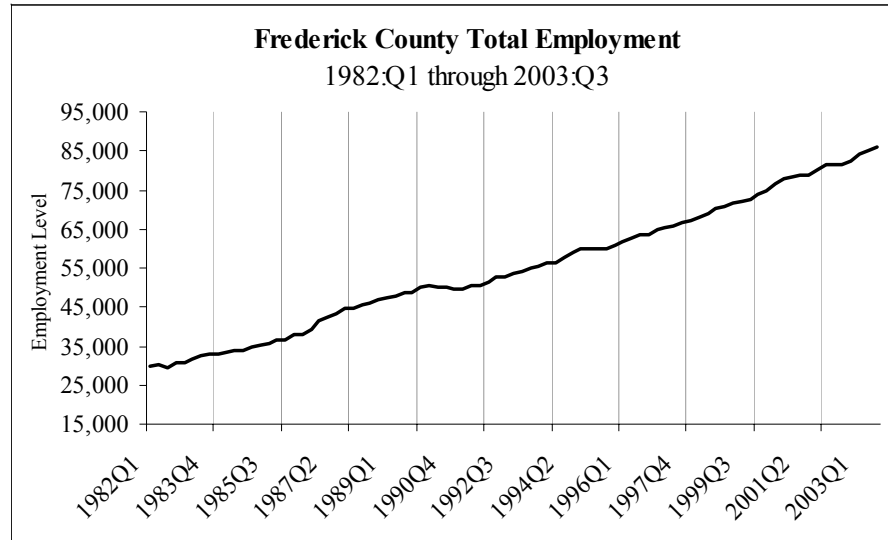
The Top Employment Losing Industries in Dorchester County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food and Beverage Stores	445	225	-59	-20.8%	\$334
2	Machinery Manufacturing	333	79	-50	-38.8%	\$619
3	Electrical Equipment, Appliance, and Component Manufacturing	335	325	-47	-12.6%	\$705
4	Heavy and Civil Engineering Construction	237	Confidential			
5	Administrative and Support Services	561	193	-33	-14.6%	\$289
6	Wood Product Manufacturing	321	50	-29	-36.7%	\$485
7	Gasoline Stations	447	178	-22	-11.0%	\$298
8	Crop Production	111	Confidential			
8	Merchant Wholesalers, Durable Goods	423	278	-17	-5.8%	\$665
10	Computer and Electronic Product Manufacturing	334	56	-16	-22.2%	\$625
11	Repair and Maintenance	811	154	-13	-7.8%	\$489
12	Building Material and Garden Equipment and Supplies Dealers	444	94	-11	-10.5%	\$368
13	Health and Personal Care Stores	446	76	-10	-11.6%	\$448
14	Chemical Manufacturing	325	Confidential			
14	Warehousing and Storage	493	64	-7	-9.9%	\$567
16	Clothing and Clothing Accessories Stores	448	Confidential			
17	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
17	Miscellaneous Store Retailers	453	Confidential			
19	Social Assistance	624	349	-3	-0.9%	\$316
20	Transit and Ground Passenger Transportation	485	Confidential			
21	Educational Services	611	Confidential			
21	Animal Production	112	87	-1	-1.1%	\$573
21	Furniture and Home Furnishings Stores	442	Confidential			
21	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	95	-1	-1.0%	\$213
21	Private Households	814	Confidential			

The Lowest Paying Industries in Dorchester County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Accommodation	721	Confidential			
2	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
3	Waste Management and Remediation Services	562	Confidential			
4	Food Services and Drinking Places	722	652	9	1.4%	\$194
5	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	95	-1	-1.0%	\$213
6	Transit and Ground Passenger Transportation	485	Confidential			
7	General Merchandise Stores	452	229	-1	-0.4%	\$252
7	Chemical Manufacturing	325	Confidential			
9	Miscellaneous Store Retailers	453	Confidential			
10	Amusement, Gambling, and Recreation Industries	713	252	149	144.7%	\$259
11	Clothing and Clothing Accessories Stores	448	Confidential			
12	Administrative and Support Services	561	193	-33	-14.6%	\$289
12	Educational Services	611	Confidential			
14	Gasoline Stations	447	178	-22	-11.0%	\$298
15	Private Households	814	Confidential			
16	Personal and Laundry Services	812	89	3	3.5%	\$306
17	Social Assistance	624	349	-3	-0.9%	\$316
18	Food and Beverage Stores	445	225	-59	-20.8%	\$334
19	Broadcasting (except Internet)	515	Confidential			
20	Mining (except Oil and Gas)	212	Confidential			
21	Rental and Leasing Services	532	Confidential			
22	Real Estate	531	52	10	23.8%	\$361
23	Building Material and Garden Equipment and Supplies Dealers	444	94	-11	-10.5%	\$368
24	Support Activities for Agriculture and Forestry	115	Confidential			
25	Transportation Equipment Manufacturing	336	Confidential			

Frederick County



Sectoral Composition of the Frederick County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	86,820	3,580	4.3%	\$678
PUBLIC SECTOR	13,743	353	2.6%	\$809
Local Government	9,867	299	3.1%	\$703
State Government	680	8	1.2%	\$637
Federal Government	3,196	46	1.5%	\$1,171
PRIVATE SECTOR	73,077	3,227	4.6%	\$653
Retail Trade	11,537	45	0.4%	\$440
Construction	9,216	37	0.4%	\$666
Health Care and Social Assistance	8,369	416	5.2%	\$698
Professional, Scientific and Technical Services	7,150	1,623	29.4%	\$1,100
Accommodation and Food Services	7,118	613	9.4%	\$241
Manufacturing	6,285	-600	-8.7%	\$819
Finance and Insurance	5,987	144	2.5%	\$938
Administrative and Support and Waste	4,557	622	15.8%	\$524
Other Services (Except Public Administration)	2,986	144	5.1%	\$474
Wholesale Trade	2,952	129	4.6%	\$846
Information	1,769	-129	-6.8%	\$807
Educational Services	1,624	114	7.5%	\$458
Transportation and Warehousing	1,014	-20	-1.9%	\$581
Real Estate and Rental Leasing	950	70	8.0%	\$595
Arts, Entertainment and Recreation	763	117	18.1%	\$214
Agriculture, Forestry, Fishing and Hunting	530	22	4.3%	\$514
Utilities	187	5	2.7%	\$1,161
Management of Companies and Enterprises		Confidential		
Unclassified		Confidential		
Mining		Confidential		

The 25 Largest Industries in Frederick County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	7,150	1,623	29.4%	\$1,100
2	Food Services and Drinking Places	722	6,726	602	9.8%	\$237
3	Specialty Trade Contractors	238	5,691	13	0.2%	\$655
4	Administrative and Support Services	561	4,469	585	15.1%	\$519
5	Credit Intermediation and Related Activities	522	4,176	57	1.4%	\$925
6	Ambulatory Health Care Services	621	3,331	267	8.7%	\$898
7	Construction of Buildings	236	2,495	136	5.8%	\$733
8	Food and Beverage Stores	445	2,331	22	1.0%	\$380
9	Merchant Wholesalers, Durable Goods	423	2,298	69	3.1%	\$849
10	Nursing and Residential Care Facilities	623	2,089	92	4.6%	\$483
11	General Merchandise Stores	452	1,902	-61	-3.1%	\$330
12	Hospitals	622	1,878	17	0.9%	\$760
13	Educational Services	611	1,624	114	7.5%	\$458
14	Insurance Carriers and Related Activities	524	1,614	71	4.6%	\$955
15	Motor Vehicle and Parts Dealers	441	1,577	88	5.9%	\$742
16	Building Material and Garden Equipment and Supplies Dealers	444	1,119	-35	-3.0%	\$554
17	Repair and Maintenance	811	1,103	109	11.0%	\$603
18	Social Assistance	624	1,070	40	3.9%	\$384
19	Computer and Electronic Product Manufacturing	334	1,031	-91	-8.1%	\$910
20	Heavy and Civil Engineering Construction	237	1,030	-112	-9.8%	\$566
21	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	990	26	2.7%	\$412
22	Clothing and Clothing Accessories Stores	448	921	-174	-15.9%	\$264
23	Sporting Goods, Hobby, Book, and Music Stores	451	886	60	7.3%	\$448
24	Personal and Laundry Services	812	813	16	2.0%	\$390
25	Miscellaneous Store Retailers	453	778	29	3.9%	\$286

The Top Employment Gaining Industries in Frederick County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	7,150	1,623	29.4%	\$1,100
2	Food Services and Drinking Places	722	6,726	602	9.8%	\$237
3	Administrative and Support Services	561	4,469	585	15.1%	\$519
4	Ambulatory Health Care Services	621	3,331	267	8.7%	\$898
5	Construction of Buildings	236	2,495	136	5.8%	\$733
6	Educational Services	611	1,624	114	7.5%	\$458
7	Repair and Maintenance	811	1,103	109	11.0%	\$603
8	Nursing and Residential Care Facilities	623	2,089	92	4.6%	\$483
9	Motor Vehicle and Parts Dealers	441	1,577	88	5.9%	\$742
10	Furniture and Home Furnishings Stores	442	628	79	14.4%	\$515
11	Performing Arts, Spectator Sports, and Related Industries	711	128	78	156.0%	\$266
12	Insurance Carriers and Related Activities	524	1,614	71	4.6%	\$955
13	Merchant Wholesalers, Durable Goods	423	2,298	69	3.1%	\$849
14	Merchant Wholesalers, Nondurable Goods	424	484	66	15.8%	\$824
15	Sporting Goods, Hobby, Book, and Music Stores	451	886	60	7.3%	\$448
16	Credit Intermediation and Related Activities	522	4,176	57	1.4%	\$925
17	Motion Picture and Sound Recording Industries	512	184	53	40.5%	\$162
18	Miscellaneous Manufacturing	339	163	52	46.8%	\$627
19	Other Information Services	519	73	48	192.0%	\$1,090
20	Rental and Leasing Services	532	334	41	14.0%	\$557
20	Apparel Manufacturing	315	340	41	13.7%	\$504
22	Social Assistance	624	1,070	40	3.9%	\$384
23	Amusement, Gambling, and Recreation Industries	713	624	39	6.7%	\$201
24	Waste Management and Remediation Services	562	88	37	72.5%	\$801
25	Miscellaneous Store Retailers	453	778	29	3.9%	\$286

The Highest Paying Industries in Frederick County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	ISPs, Web Search Portals, and Data Processing Services	518	371	-88	-19.2%	\$1,200
2	Management of Companies and Enterprises	551	Confidential			
3	Utilities	221	187	5	2.7%	\$1,161
4	Professional, Scientific, and Technical Services	541	7,150	1,623	29.4%	\$1,100
5	Other Information Services	519	73	48	192.0%	\$1,090
6	Securities, Commodity Contracts, and Related Activities	523	196	17	9.5%	\$1,078
7	Petroleum and Coal Products Manufacturing	324	177	-31	-14.9%	\$973
8	Insurance Carriers and Related Activities	524	1,614	71	4.6%	\$955
9	Primary Metal Manufacturing	331	657	-62	-8.6%	\$940
10	Credit Intermediation and Related Activities	522	4,176	57	1.4%	\$925
11	Computer and Electronic Product Manufacturing	334	1,081	-91	-8.1%	\$910
12	Ambulatory Health Care Services	621	3,331	267	8.7%	\$898
13	Fabricated Metal Product Manufacturing	332	577	-118	-17.0%	\$886
14	Electrical Equipment, Appliance, and Component Manufacturing	335	72	7	10.8%	\$885
15	Machinery Manufacturing	333	461	-80	-14.8%	\$872
16	Wholesale Electronic Markets and Agents and Brokers	425	170	-6	-3.4%	\$865
17	Support Activities for Agriculture and Forestry	115	57	0	0.0%	\$863
18	Telecommunications	517	652	-95	-12.7%	\$857
19	Merchant Wholesalers, Durable Goods	423	2,298	69	3.1%	\$849
19	Food Manufacturing	311	564	-7	-1.2%	\$849
21	Chemical Manufacturing	325	425	-167	-28.2%	\$845
22	Merchant Wholesalers, Nondurable Goods	424	484	66	15.8%	\$824
23	Waste Management and Remediation Services	562	88	37	72.5%	\$801
24	Hospitals	622	1,878	17	0.9%	\$760
25	Printing and Related Support Activities	323	701	-102	-12.7%	\$753

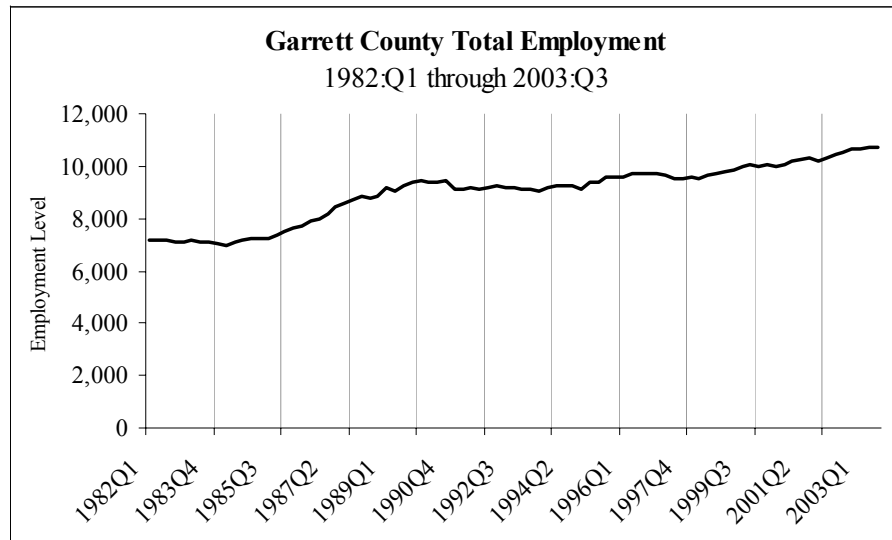
The Top Employment Losing Industries in Frederick County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Clothing and Clothing Accessories Stores	448	921	-174	-15.9%	\$264
2	Chemical Manufacturing	325	425	-167	-28.2%	\$845
3	Unclassified	999	Confidential			
4	Fabricated Metal Product Manufacturing	332	577	-118	-17.0%	\$886
5	Heavy and Civil Engineering Construction	237	1,080	-112	-9.8%	\$566
6	Printing and Related Support Activities	323	701	-102	-12.7%	\$753
7	Telecommunications	517	652	-95	-12.7%	\$857
8	Computer and Electronic Product Manufacturing	334	1,081	-91	-8.1%	\$910
9	ISPs, Web Search Portals, and Data Processing Services	518	371	-88	-19.2%	\$1,200
10	Machinery Manufacturing	333	461	-80	-14.8%	\$872
11	Primary Metal Manufacturing	331	657	-62	-8.6%	\$940
12	General Merchandise Stores	452	1,902	-61	-3.1%	\$330
13	Broadcasting (except Internet)	515	125	-35	-21.9%	\$658
13	Building Material and Garden Equipment and Supplies Dealers	444	1,119	-35	-3.0%	\$554
15	Nonmetallic Mineral Product Manufacturing	327	398	-33	-7.7%	\$712
16	Petroleum and Coal Products Manufacturing	324	177	-31	-14.9%	\$973
17	Transportation Equipment Manufacturing	336	Confidential			
17	Air Transportation	481	Confidential			
19	Publishing Industries (except Internet)	511	361	-11	-3.0%	\$640
20	Couriers and Messengers	492	227	-8	-3.4%	\$593
21	Animal Production	112	404	-7	-1.7%	\$485
21	Private Households	814	80	-7	-8.0%	\$331
21	Food Manufacturing	311	564	-7	-1.2%	\$849
24	Wholesale Electronic Markets and Agents and Brokers	425	170	-6	-3.4%	\$865
24	Wood Product Manufacturing	321	496	-6	-1.2%	\$752

The Lowest Paying Industries in Frederick County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Scenic and Sightseeing Transportation	487	Confidential			
2	Motion Picture and Sound Recording Industries	512	184	53	40.5%	\$162
3	Amusement, Gambling, and Recreation Industries	713	624	39	6.7%	\$201
4	Food Services and Drinking Places	722	6,726	602	9.8%	\$237
5	Clothing and Clothing Accessories Stores	448	921	-174	-15.9%	\$264
6	Performing Arts, Spectator Sports, and Related Industries	711	128	78	156.0%	\$266
7	Miscellaneous Store Retailers	453	778	29	3.9%	\$286
8	Transit and Ground Passenger Transportation	485	67	11	19.6%	\$292
9	Accommodation	721	392	11	2.9%	\$303
10	Air Transportation	481	Confidential			
11	Textile Product Mills	314	Confidential			
12	General Merchandise Stores	452	1,902	-61	-3.1%	\$330
13	Private Households	814	80	-7	-8.0%	\$331
14	Gasoline Stations	447	553	-1	-0.2%	\$332
15	Museums, Historical Sites, and Similar Institutions	712	Confidential			
16	Leather and Allied Product Manufacturing	316	Confidential			
17	Food and Beverage Stores	445	2,331	22	1.0%	\$380
18	Social Assistance	624	1,070	40	3.9%	\$384
19	Personal and Laundry Services	812	813	16	2.0%	\$390
20	Crop Production	111	50	20	66.7%	\$395
21	Forestry and Logging	113	Confidential			
22	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	990	26	2.7%	\$412
22	Internet Publishing and Broadcasting	516	Confidential			
22	Health and Personal Care Stores	446	361	19	5.6%	\$412
25	Sporting Goods, Hobby, Book, and Music Stores	451	886	60	7.3%	\$448

Garrett County



Sectoral Composition of the Garrett County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	10,941	263	2.5%	\$445
PUBLIC SECTOR	1,778	32	1.8%	\$573
Local Government	1,468	22	1.5%	\$565
State Government	229	13	6.0%	\$600
Federal Government	81	-3	-3.6%	\$630
PRIVATE SECTOR	9,163	231	2.6%	\$420
Retail Trade	1,396	-27	-1.9%	\$347
Health Care and Social Assistance	1,378	76	5.8%	\$494
Construction	1,071	160	17.6%	\$447
Accommodation and Food Services	1,046	-40	-3.7%	\$166
Manufacturing	887	-23	-2.5%	\$515
Other Services (Except Public Administration)	460	10	2.2%	\$354
Mining	368	-57	-13.4%	\$909
Transportation and Warehousing	359	-18	-4.8%	\$490
Real Estate and Rental Leasing	332	-1	-0.3%	\$224
Arts, Entertainment and Recreation	315	12	4.0%	\$305
Wholesale Trade	295	66	28.8%	\$373
Information	284	22	8.4%	\$475
Management of Companies and Enterprises	270	1	0.4%	\$527
Professional, Scientific and Technical Services	218	21	10.7%	\$634
Administrative and Support and Waste	209	5	2.5%	\$324
Finance and Insurance	133	26	24.3%	\$558
Agriculture, Forestry, Fishing and Hunting	101	-1	-1.0%	\$353
Educational Services		Confidential		
Utilities		Confidential		
Unclassified		Confidential		

The 25 Largest Industries in Garrett County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	885	13	1.5%	\$157
2	Nursing and Residential Care Facilities	623	633	7	1.1%	\$388
3	Construction of Buildings	236	603	129	27.2%	\$389
4	Specialty Trade Contractors	238	433	22	5.4%	\$528
5	Food and Beverage Stores	445	380	-19	-4.8%	\$287
6	Hospitals	622	314	4	1.3%	\$674
7	Amusement, Gambling, and Recreation Industries	713	310	10	3.3%	\$297
8	Real Estate	531	304	-1	-0.3%	\$231
9	Wood Product Manufacturing	321	297	14	4.9%	\$474
10	Motor Vehicle and Parts Dealers	441	292	12	4.3%	\$450
11	Truck Transportation	484	286	-17	-5.6%	\$524
12	Mining (except Oil and Gas)	212	280	-63	-18.4%	\$966
13	Ambulatory Health Care Services	621	276	31	12.7%	\$622
14	Management of Companies and Enterprises	551	270	1	0.4%	\$527
15	Gasoline Stations	447	218	-7	-3.1%	\$312
15	Professional, Scientific, and Technical Services	541	218	21	10.7%	\$634
17	Publishing Industries (except Internet)	511	207	22	11.9%	\$413
18	Repair and Maintenance	811	205	-21	-9.3%	\$412
19	Administrative and Support Services	561	188	2	1.1%	\$320
20	Building Material and Garden Equipment and Supplies Dealers	444	174	-21	-10.8%	\$410
21	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	170	15	9.7%	\$337
22	Accommodation	721	162	-52	-24.3%	\$212
23	Merchant Wholesalers, Durable Goods	423	159	29	22.3%	\$424
24	Social Assistance	624	154	32	26.2%	\$331
25	Apparel Manufacturing	315	146	-3	-2.0%	\$433

The Top Employment Gaining Industries in Garrett County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Construction of Buildings	236	603	129	27.2%	\$389
2	Social Assistance	624	154	32	26.2%	\$331
3	Ambulatory Health Care Services	621	276	31	12.7%	\$622
4	Merchant Wholesalers, Durable Goods	423	159	29	22.3%	\$424
5	Credit Intermediation and Related Activities	522	94	24	34.3%	\$498
6	Specialty Trade Contractors	238	433	22	5.4%	\$528
6	Publishing Industries (except Internet)	511	207	22	11.9%	\$413
8	Professional, Scientific, and Technical Services	541	218	21	10.7%	\$634
9	Merchant Wholesalers, Nondurable Goods	424	109	19	21.1%	\$296
10	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
11	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	170	15	9.7%	\$337
12	General Merchandise Stores	452	54	14	35.0%	\$332
12	Wood Product Manufacturing	321	297	14	4.9%	\$474
14	Food Services and Drinking Places	722	885	13	1.5%	\$157
15	Motor Vehicle and Parts Dealers	441	292	12	4.3%	\$450
16	Personal and Laundry Services	812	68	11	19.3%	\$249
17	Amusement, Gambling, and Recreation Industries	713	310	10	3.3%	\$297
18	Heavy and Civil Engineering Construction	237	Confidential			
19	Nursing and Residential Care Facilities	623	633	7	1.1%	\$388
20	Nonstore Retailers	454	Confidential			
21	Hospitals	622	314	4	1.3%	\$674
21	Support Activities for Mining	213	87	4	4.8%	\$737
21	Private Households	814	Confidential			
21	Support Activities for Transportation	488	Confidential			
25	Nonmetallic Mineral Product Manufacturing	327	100	3	3.1%	\$598

The Highest Paying Industries in Garrett County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Pipeline Transportation	486	Confidential			
2	Utilities	221	Confidential			
3	Telecommunications	517	Confidential			
4	Internet Publishing and Broadcasting	516	Confidential			
5	Machinery Manufacturing	333	Confidential			
6	Mining (except Oil and Gas)	212	280	-63	-18.4%	\$966
7	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
8	Electrical Equipment, Appliance, and Component Manufacturing	335	56	-12	-17.0%	\$802
9	Support Activities for Mining	213	87	4	4.8%	\$737
10	Beverage and Tobacco Product Manufacturing	312	Confidential			
11	Miscellaneous Manufacturing	339	Confidential			
12	Insurance Carriers and Related Activities	524	Confidential			
13	Hospitals	622	314	4	1.3%	\$674
14	Professional, Scientific, and Technical Services	541	218	21	10.7%	\$634
15	Ambulatory Health Care Services	621	276	31	12.7%	\$622
16	Nonmetallic Mineral Product Manufacturing	327	100	3	3.1%	\$598
17	Transportation Equipment Manufacturing	336	Confidential			
18	Fabricated Metal Product Manufacturing	332	58	-1	-1.7%	\$561
19	Petroleum and Coal Products Manufacturing	324	Confidential			
20	Specialty Trade Contractors	238	433	22	5.4%	\$528
21	Management of Companies and Enterprises	551	270	1	0.4%	\$527
22	Truck Transportation	484	286	-17	-5.6%	\$524
23	Broadcasting (except Internet)	515	Confidential			
24	Credit Intermediation and Related Activities	522	94	24	34.3%	\$498
25	Wood Product Manufacturing	321	297	14	4.9%	\$474

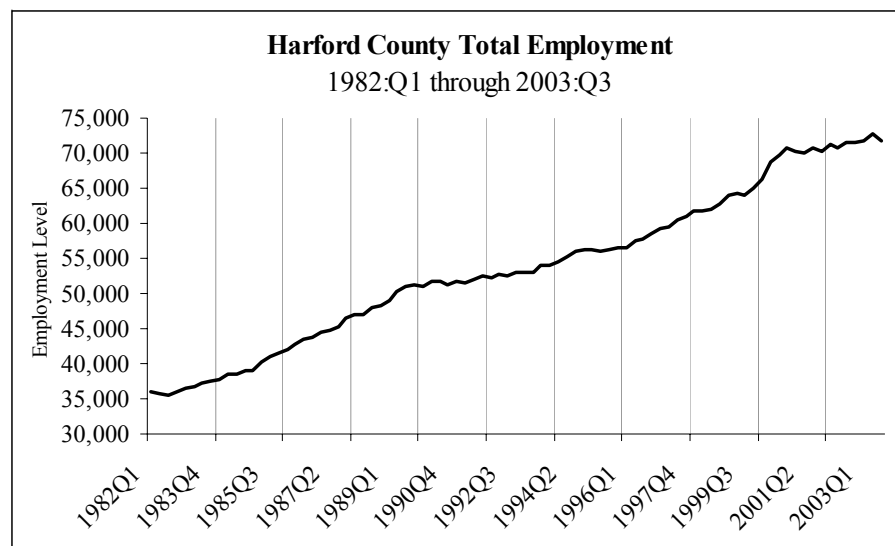
The Top Employment Losing Industries in Garrett County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Mining (except Oil and Gas)	212	280	-63	-18.4%	\$966
2	Accommodation	721	162	-52	-24.3%	\$212
3	Building Material and Garden Equipment and Supplies Dealers	444	174	-21	-10.8%	\$410
3	Repair and Maintenance	811	205	-21	-9.3%	\$412
5	Food and Beverage Stores	445	380	-19	-4.8%	\$287
6	Truck Transportation	484	286	-17	-5.6%	\$524
7	Miscellaneous Store Retailers	453	56	-13	-18.8%	\$210
7	Beverage and Tobacco Product Manufacturing	312	Confidential			
9	Electrical Equipment, Appliance, and Component Manufacturing	335	56	-12	-17.0%	\$802
10	Gasoline Stations	447	218	-7	-3.1%	\$312
11	Printing and Related Support Activities	323	Confidential			
11	Transit and Ground Passenger Transportation	485	Confidential			
13	Apparel Manufacturing	315	146	-3	-2.0%	\$433
13	Food Manufacturing	311	Confidential			
15	Scenic and Sightseeing Transportation	487	Confidential			
15	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
15	Forestry and Logging	113	89	-2	-2.2%	\$341
15	Petroleum and Coal Products Manufacturing	324	Confidential			
19	Clothing and Clothing Accessories Stores	448	Confidential			
19	Fabricated Metal Product Manufacturing	332	58	-1	-1.7%	\$561
19	Internet Publishing and Broadcasting	516	Confidential			
19	Real Estate	531	304	-1	-0.3%	\$231
19	Transportation Equipment Manufacturing	336	Confidential			
19	Electronics and Appliance Stores	443	Confidential			
19	Plastics and Rubber Products Manufacturing	326	Confidential			

The Lowest Paying Industries in Garrett County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Scenic and Sightseeing Transportation	487	Confidential			
2	Rental and Leasing Services	532	Confidential			
3	Food Services and Drinking Places	722	885	13	1.5%	\$157
4	Museums, Historical Sites, and Similar Institutions	712	Confidential			
5	Printing and Related Support Activities	323	Confidential			
6	Miscellaneous Store Retailers	453	56	-13	-18.8%	\$210
7	Transit and Ground Passenger Transportation	485	Confidential			
7	Accommodation	721	162	-52	-24.3%	\$212
9	Food Manufacturing	311	Confidential			
10	Real Estate	531	304	-1	-0.3%	\$231
11	Personal and Laundry Services	812	68	11	19.3%	\$249
12	Furniture and Related Product Manufacturing	337	Confidential			
13	Private Households	814	Confidential			
14	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
15	Food and Beverage Stores	445	380	-19	-4.8%	\$287
16	Support Activities for Transportation	488	Confidential			
17	Merchant Wholesalers, Nondurable Goods	424	109	19	21.1%	\$296
18	Amusement, Gambling, and Recreation Industries	713	310	10	3.3%	\$297
19	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
20	Gasoline Stations	447	218	-7	-3.1%	\$312
21	Electronics and Appliance Stores	443	Confidential			
22	Administrative and Support Services	561	188	2	1.1%	\$320
23	Furniture and Home Furnishings Stores	442	Confidential			
24	Social Assistance	624	154	32	26.2%	\$331
24	Clothing and Clothing Accessories Stores	448	Confidential			

Harford County



Sectoral Composition of the Harford County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	73,838	1,940	2.7%	\$668
PUBLIC SECTOR	16,699	322	2.0%	\$1,003
Local Government	8,791	134	1.5%	\$743
State Government	506	3	0.6%	\$598
Federal Government	7,402	185	2.6%	\$1,339
PRIVATE SECTOR	57,139	1,618	2.9%	\$570
Retail Trade	12,136	174	1.5%	\$460
Health Care and Social Assistance	6,894	241	3.6%	\$599
Accommodation and Food Services	6,136	461	8.1%	\$224
Construction	5,837	493	9.2%	\$656
Manufacturing	4,879	161	3.4%	\$775
Professional, Scientific and Technical Services	4,826	325	7.2%	\$910
Administrative and Support and Waste	3,181	-975	-23.5%	\$427
Other Services (Except Public Administration)	2,528	119	4.9%	\$448
Finance and Insurance	2,517	560	28.6%	\$901
Wholesale Trade	2,463	62	2.6%	\$755
Transportation and Warehousing	1,955	-27	-1.4%	\$578
Arts, Entertainment and Recreation	1,180	147	14.2%	\$214
Real Estate and Rental Leasing	881	34	4.0%	\$422
Information	686	-107	-13.5%	\$769
Educational Services	642	10	1.6%	\$369
Agriculture, Forestry, Fishing and Hunting	168	-3	-1.8%	\$426
Management of Companies and Enterprises	128	-15	-10.5%	\$977
Utilities	70	-2	-2.8%	\$1,748
Unclassified			Confidential	
Mining			Confidential	

The 25 Largest Industries in Harford County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	5,617	441	8.5%	\$216
2	Professional, Scientific, and Technical Services	541	4,826	325	7.2%	\$910
3	Specialty Trade Contractors	238	3,635	194	5.6%	\$660
4	Administrative and Support Services	561	2,837	-953	-25.1%	\$405
5	Food and Beverage Stores	445	2,694	271	11.2%	\$362
6	Ambulatory Health Care Services	621	2,383	85	3.7%	\$702
7	Hospitals	622	2,146	34	1.6%	\$724
8	Motor Vehicle and Parts Dealers	441	2,087	127	6.5%	\$726
9	Credit Intermediation and Related Activities	522	1,876	582	45.0%	\$903
10	Health and Personal Care Stores	446	1,725	-152	-8.1%	\$887
11	General Merchandise Stores	452	1,685	-71	-4.0%	\$271
12	Construction of Buildings	236	1,441	209	17.0%	\$599
13	Merchant Wholesalers, Nondurable Goods	424	1,313	286	27.8%	\$745
14	Social Assistance	624	1,259	-7	-0.6%	\$399
15	Amusement, Gambling, and Recreation Industries	713	1,106	140	14.5%	\$198
15	Nursing and Residential Care Facilities	623	1,106	130	13.3%	\$364
17	Repair and Maintenance	811	1,065	81	8.2%	\$631
18	Personal and Laundry Services	812	965	41	4.4%	\$329
19	Merchant Wholesalers, Durable Goods	423	961	-250	-20.6%	\$739
20	Building Material and Garden Equipment and Supplies Dealers	444	885	-3	-0.3%	\$418
21	Printing and Related Support Activities	323	765	39	5.4%	\$763
22	Heavy and Civil Engineering Construction	237	761	90	13.4%	\$747
23	Warehousing and Storage	493	754	-40	-5.0%	\$633
24	Plastics and Rubber Products Manufacturing	326	743	-33	-4.3%	\$728
25	Chemical Manufacturing	325	696	265	61.5%	\$1,013

The Top Employment Gaining Industries in Harford County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Credit Intermediation and Related Activities	522	1,876	582	45.0%	\$903
2	Food Services and Drinking Places	722	5,617	441	8.5%	\$216
3	Professional, Scientific, and Technical Services	541	4,826	325	7.2%	\$910
4	Merchant Wholesalers, Nondurable Goods	424	1,313	286	27.8%	\$745
5	Food and Beverage Stores	445	2,694	271	11.2%	\$362
6	Chemical Manufacturing	325	696	265	61.5%	\$1,003
7	Construction of Buildings	236	1,441	209	17.0%	\$599
8	Specialty Trade Contractors	238	3,635	194	5.6%	\$660
9	Amusement, Gambling, and Recreation Industries	713	1,106	140	14.5%	\$198
10	Nursing and Residential Care Facilities	623	1,106	130	13.3%	\$364
11	Motor Vehicle and Parts Dealers	441	2,087	127	6.5%	\$726
12	Fabricated Metal Product Manufacturing	332	668	98	17.2%	\$792
13	Sporting Goods, Hobby, Book, and Music Stores	451	643	90	16.3%	\$372
13	Heavy and Civil Engineering Construction	237	761	90	13.4%	\$747
15	Ambulatory Health Care Services	621	2,383	85	3.7%	\$702
16	Repair and Maintenance	811	1,065	81	8.2%	\$631
17	Real Estate	531	654	80	13.9%	\$440
18	Transportation Equipment Manufacturing	336	434	63	17.0%	\$610
19	Personal and Laundry Services	812	965	41	4.4%	\$329
20	Furniture and Home Furnishings Stores	442	412	39	10.5%	\$588
20	Printing and Related Support Activities	323	765	39	5.4%	\$763
22	Hospitals	622	2,146	34	1.6%	\$724
23	Wholesale Electronic Markets and Agents and Brokers	425	190	28	17.3%	\$899
24	Wood Product Manufacturing	321	227	21	10.2%	\$666
25	Accommodation	721	519	20	4.0%	\$301

The Highest Paying Industries in Harford County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Utilities	221	70	-2	-2.8%	\$1,748
2	Securities, Commodity Contracts, and Related Activities	523	138	-1	-0.7%	\$1,566
3	Telecommunications	517	251	-48	-16.1%	\$1,085
4	ISPs, Web Search Portals, and Data Processing Services	518	70	-76	-52.1%	\$1,084
5	Primary Metal Manufacturing	331	129	-16	-11.0%	\$1,046
6	Chemical Manufacturing	325	696	265	61.5%	\$1,003
7	Management of Companies and Enterprises	551	128	-15	-10.5%	\$977
8	Food Manufacturing	311	131	8	6.5%	\$953
9	Nonstore Retailers	454	116	-37	-24.2%	\$929
10	Professional, Scientific, and Technical Services	541	4,826	325	7.2%	\$910
11	Credit Intermediation and Related Activities	522	1,876	582	45.0%	\$903
12	Wholesale Electronic Markets and Agents and Brokers	425	190	28	17.3%	\$899
13	Petroleum and Coal Products Manufacturing	324	56	-7	-11.1%	\$841
14	Computer and Electronic Product Manufacturing	334	60	-6	-9.1%	\$832
15	Fabricated Metal Product Manufacturing	332	668	98	17.2%	\$792
16	Machinery Manufacturing	333	295	12	4.2%	\$769
17	Printing and Related Support Activities	323	765	39	5.4%	\$763
18	Support Activities for Transportation	488	119	8	7.2%	\$760
19	Heavy and Civil Engineering Construction	237	761	90	13.4%	\$747
20	Merchant Wholesalers, Nondurable Goods	424	1,313	286	27.8%	\$745
21	Insurance Carriers and Related Activities	524	444	-26	-5.5%	\$743
22	Merchant Wholesalers, Durable Goods	423	961	-250	-20.6%	\$739
23	Plastics and Rubber Products Manufacturing	326	743	-33	-4.3%	\$728
24	Motor Vehicle and Parts Dealers	441	2,087	127	6.5%	\$726
25	Hospitals	622	2,146	34	1.6%	\$724

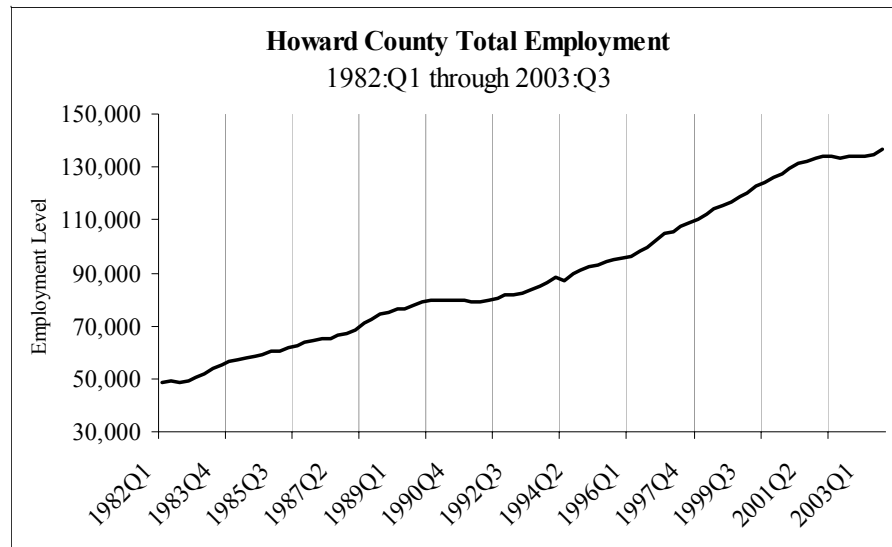
The Top Employment Losing Industries in Harford County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	2,837	-953	-25.1%	\$405
2	Nonmetallic Mineral Product Manufacturing	327	166	-254	-60.5%	\$718
3	Merchant Wholesalers, Durable Goods	423	961	-250	-20.6%	\$739
4	Health and Personal Care Stores	446	1,725	-152	-8.1%	\$587
5	ISPs, Web Search Portals, and Data Processing Services	518	70	-76	-52.1%	\$1,084
6	General Merchandise Stores	452	1,685	-71	-4.0%	\$271
7	Clothing and Clothing Accessories Stores	448	667	-50	-7.0%	\$370
8	Telecommunications	517	251	-48	-16.1%	\$1,085
9	Rental and Leasing Services	532	227	-46	-16.8%	\$366
10	Warehousing and Storage	493	754	-40	-5.0%	\$633
11	Unclassified	999				
12	Nonstore Retailers	454	116	-37	-24.2%	\$929
13	Plastics and Rubber Products Manufacturing	326	743	-33	-4.3%	\$728
14	Leather and Allied Product Manufacturing	316	102	-28	-21.5%	\$648
15	Insurance Carriers and Related Activities	524	444	-26	-5.5%	\$743
16	Gasoline Stations	447	372	-24	-6.1%	\$284
17	Waste Management and Remediation Services	562	344	-21	-5.8%	\$602
18	Truck Transportation	484	596	-20	-3.2%	\$669
19	Primary Metal Manufacturing	331	129	-16	-11.0%	\$1,046
20	Electronics and Appliance Stores	443	265	-15	-5.4%	\$563
20	Management of Companies and Enterprises	551	128	-15	-10.5%	\$977
22	Private Households	814	70	-10	-12.5%	\$296
23	Animal Production	112	52	-9	-14.8%	\$386
24	Textile Product Mills	314				
25	Petroleum and Coal Products Manufacturing	324	56	-7	-11.1%	\$841

The Lowest Paying Industries in Harford County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Postal Service	491				
2	Amusement, Gambling, and Recreation Industries	713	1,106	140	14.5%	\$198
3	Food Services and Drinking Places	722	5,617	441	8.5%	\$216
4	General Merchandise Stores	452	1,685	-71	-4.0%	\$271
5	Miscellaneous Store Retailers	453	585	0	0.0%	\$281
6	Gasoline Stations	447	372	-24	-6.1%	\$284
7	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	428	6	1.4%	\$289
8	Private Households	814	70	-10	-12.5%	\$296
9	Accommodation	721	519	20	4.0%	\$301
10	Museums, Historical Sites, and Similar Institutions	712				
11	Motion Picture and Sound Recording Industries	512	95	11	13.1%	\$327
12	Personal and Laundry Services	812	965	41	4.4%	\$329
13	Transit and Ground Passenger Transportation	485	447	16	3.7%	\$331
14	Textile Mills	313				
15	Food and Beverage Stores	445	2,694	271	11.2%	\$362
16	Nursing and Residential Care Facilities	623	1,106	130	13.3%	\$364
17	Rental and Leasing Services	532	227	-46	-16.8%	\$366
18	Educational Services	611	642	10	1.6%	\$369
19	Clothing and Clothing Accessories Stores	448	667	-50	-7.0%	\$370
20	Sporting Goods, Hobby, Book, and Music Stores	451	643	90	16.3%	\$372
21	Animal Production	112	52	-9	-14.8%	\$386
22	Unclassified	999				
23	Social Assistance	624	1,259	-7	-0.6%	\$399
24	Air Transportation	481				
25	Administrative and Support Services	561	2,837	-953	-25.1%	\$405

Howard County



Sectoral Composition of the Howard County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	135,498	706	0.5%	\$797
PUBLIC SECTOR	16,331	349	2.2%	\$707
Local Government	11,760	383	3.4%	\$690
State Government	3,895	2	0.1%	\$702
Federal Government	676	-36	-5.1%	\$1,014
PRIVATE SECTOR	119,167	357	0.3%	\$809
Retail Trade	19,352	600	3.2%	\$522
Professional, Scientific and Technical Services	18,208	145	0.8%	\$1,291
Wholesale Trade	11,900	91	0.8%	\$1,081
Construction	10,969	-290	-2.6%	\$932
Health Care and Social Assistance	10,428	-82	-0.8%	\$634
Accommodation and Food Services	9,734	456	4.9%	\$271
Administrative and Support and Waste	8,204	124	1.5%	\$619
Manufacturing	6,522	-672	-9.3%	\$948
Finance and Insurance	5,832	159	2.8%	\$1,164
Transportation and Warehousing	4,337	-438	-9.2%	\$684
Other Services (Except Public Administration)	3,839	55	1.5%	\$537
Real Estate and Rental Leasing	2,948	343	13.2%	\$1,053
Arts, Entertainment and Recreation	2,301	-68	-2.9%	\$275
Educational Services	1,912	228	13.5%	\$503
Information	1,867	-230	-11.0%	\$983
Agriculture, Forestry, Fishing and Hunting	311	-6	-1.9%	\$482
Management of Companies and Enterprises	266	36	15.7%	\$1,660
Utilities	169	-28	-14.2%	\$1,377
Unclassified	68	-66	-49.3%	\$514
Mining			Confidential	

*Private Sector total excludes industry marked confidential.

The 25 Largest Industries in Howard County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	18,208	145	0.8%	\$1,291
2	Food Services and Drinking Places	722	8,916	474	5.6%	\$260
3	Specialty Trade Contractors	238	7,700	-405	-5.0%	\$889
4	Administrative and Support Services	561	7,170	174	2.3%	\$601
5	Merchant Wholesalers, Durable Goods	423	6,912	584	9.2%	\$1,146
6	Food and Beverage Stores	445	5,223	217	4.3%	\$613
7	Merchant Wholesalers, Nondurable Goods	424	3,686	-504	-12.0%	\$948
8	Ambulatory Health Care Services	621	3,475	60	1.8%	\$820
9	Clothing and Clothing Accessories Stores	448	3,339	108	3.3%	\$291
10	Credit Intermediation and Related Activities	522	3,204	58	1.8%	\$1,280
11	Social Assistance	624	3,136	-215	-6.4%	\$543
12	General Merchandise Stores	452	2,291	23	1.0%	\$336
13	Real Estate	531	2,270	135	6.3%	\$1,186
14	Insurance Carriers and Related Activities	524	2,163	204	10.4%	\$975
15	Nursing and Residential Care Facilities	623	2,087	-63	-2.9%	\$429
16	Educational Services	611	1,912	228	13.5%	\$503
17	Construction of Buildings	236	1,901	-15	-0.8%	\$1,165
18	Amusement, Gambling, and Recreation Industries	713	1,866	-68	-3.5%	\$244
19	Hospitals	622	1,730	135	8.5%	\$673
20	Warehousing and Storage	493	1,633	-68	-4.0%	\$657
21	Motor Vehicle and Parts Dealers	441	1,577	118	8.1%	\$841
22	Personal and Laundry Services	812	1,568	107	7.3%	\$401
23	Truck Transportation	484	1,485	-355	-19.3%	\$757
24	Heavy and Civil Engineering Construction	237	1,368	129	10.4%	\$851
25	Wholesale Electronic Markets and Agents and Brokers	425	1,302	12	0.9%	\$1,115

The Top Employment Gaining Industries in Howard County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Durable Goods	423	6,912	584	9.2%	\$1,146
2	Food Services and Drinking Places	722	8,916	474	5.6%	\$260
3	Plastics and Rubber Products Manufacturing	326	390	245	169.0%	\$639
4	Educational Services	611	1,912	228	13.5%	\$503
5	Building Material and Garden Equipment and Supplies Dealers	444	1,248	218	21.2%	\$478
6	Food and Beverage Stores	445	5,223	217	4.3%	\$613
7	Insurance Carriers and Related Activities	524	2,163	204	10.4%	\$975
8	Administrative and Support Services	561	7,170	174	2.5%	\$601
9	Rental and Leasing Services	532	568	170	42.7%	\$570
10	Professional, Scientific, and Technical Services	541	18,208	145	0.8%	\$1,291
11	Hospitals	622	1,730	135	8.5%	\$673
11	Real Estate	531	2,270	135	6.3%	\$1,186
13	Heavy and Civil Engineering Construction	237	1,368	129	10.4%	\$851
14	Motor Vehicle and Parts Dealers	441	1,577	118	8.1%	\$841
15	Clothing and Clothing Accessories Stores	448	3,339	108	3.3%	\$291
16	Personal and Laundry Services	812	1,568	107	7.3%	\$401
17	Furniture and Home Furnishings Stores	442	742	102	15.9%	\$711
18	Electronics and Appliance Stores	443	815	85	11.6%	\$947
19	Ambulatory Health Care Services	621	3,475	60	1.8%	\$820
20	Credit Intermediation and Related Activities	522	3,204	58	1.8%	\$1,280
21	ISPs, Web Search Portals, and Data Processing Services	518	397	42	11.8%	\$1,060
22	Other Information Services	519	53	41	341.7%	\$1,393
23	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	110	38	52.8%	\$814
24	Management of Companies and Enterprises	551	266	36	15.7%	\$1,660
25	Petroleum and Coal Products Manufacturing	324	134	35	35.4%	\$921

The Highest Paying Industries in Howard County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Management of Companies and Enterprises	551	266	36	15.7%	\$1,660
2	Beverage and Tobacco Product Manufacturing	312	206	-3	-1.4%	\$1,589
3	Other Information Services	519	53	41	341.7%	\$1,393
4	Utilities	221	169	-28	-14.2%	\$1,377
5	Professional, Scientific, and Technical Services	541	18,208	145	0.8%	\$1,291
6	Chemical Manufacturing	325	587	9	1.6%	\$1,284
7	Securities, Commodity Contracts, and Related Activities	523	374	-122	-24.6%	\$1,282
8	Credit Intermediation and Related Activities	522	3,204	58	1.8%	\$1,280
9	Computer and Electronic Product Manufacturing	334	951	-169	-15.1%	\$1,276
10	Real Estate	531	2,270	135	6.3%	\$1,186
11	Construction of Buildings	236	1,901	-15	-0.8%	\$1,165
12	Merchant Wholesalers, Durable Goods	423	6,912	584	9.2%	\$1,146
13	Telecommunications	517	751	-331	-30.6%	\$1,139
14	Wholesale Electronic Markets and Agents and Brokers	425	1,302	12	0.9%	\$1,115
15	Funds, Trusts, and Other Financial Vehicles	525	91	19	26.4%	\$1,090
16	ISPs, Web Search Portals, and Data Processing Services	518	397	42	11.8%	\$1,060
17	Machinery Manufacturing	333	623	-445	-41.7%	\$1,003
18	Insurance Carriers and Related Activities	524	2,163	204	10.4%	\$975
19	Merchant Wholesalers, Nondurable Goods	424	3,686	-504	-12.0%	\$948
20	Electronics and Appliance Stores	443	815	85	11.6%	\$947
21	Transportation Equipment Manufacturing	336	905	25	2.8%	\$941
22	Support Activities for Transportation	488	305	-8	-2.6%	\$935
23	Petroleum and Coal Products Manufacturing	324	134	35	35.4%	\$921
24	Specialty Trade Contractors	238	7,700	-405	-5.0%	\$889
25	Miscellaneous Manufacturing	339	400	-21	-5.0%	\$874

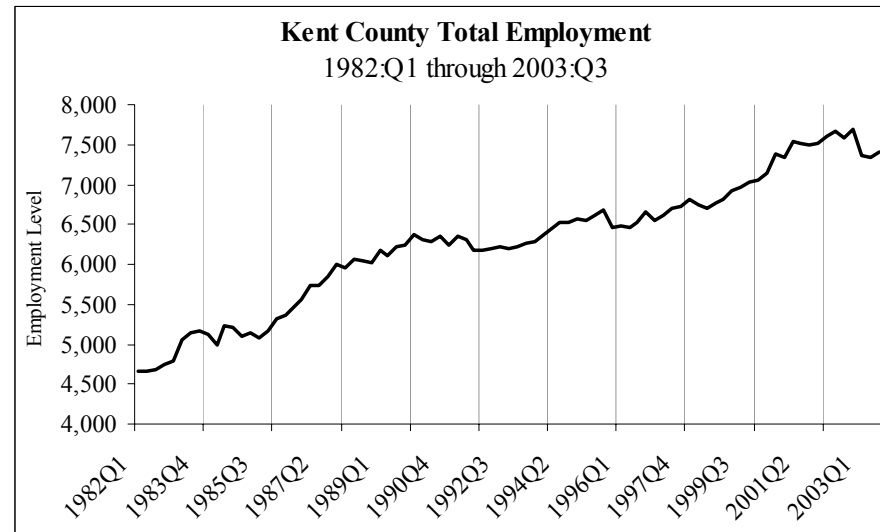
The Top Employment Losing Industries in Howard County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Nondurable Goods	424	3,686	-504	-12.0%	\$948
2	Machinery Manufacturing	333	623	-445	-41.7%	\$1,003
3	Specialty Trade Contractors	238	7,700	-405	-5.0%	\$889
4	Truck Transportation	484	1,485	-355	-19.3%	\$757
5	Telecommunications	517	751	-331	-30.6%	\$1,139
6	Social Assistance	624	3,136	-215	-6.4%	\$543
7	Miscellaneous Store Retailers	453	1,083	-201	-15.7%	\$416
8	Computer and Electronic Product Manufacturing	334	951	-169	-15.1%	\$1,276
9	Fabricated Metal Product Manufacturing	332	302	-123	-28.9%	\$811
10	Securities, Commodity Contracts, and Related Activities	523	374	-122	-24.6%	\$1,282
11	Food Manufacturing	311	732	-110	-13.1%	\$703
12	Health and Personal Care Stores	446	1,199	-91	-7.1%	\$601
13	Amusement, Gambling, and Recreation Industries	713	1,866	-68	-3.5%	\$244
13	Warehousing and Storage	493	1,633	-68	-4.0%	\$657
15	Unclassified	999	68	-66	-49.3%	\$514
16	Electrical Equipment, Appliance, and Component Manufacturing	335	185	-65	-26.0%	\$771
17	Nursing and Residential Care Facilities	623	2,087	-63	-2.9%	\$429
18	Waste Management and Remediation Services	562	1,034	-50	-4.6%	\$744
19	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	962	-47	-4.7%	\$607
20	Furniture and Related Product Manufacturing	337	249	-42	-14.4%	\$701
21	Museums, Historical Sites, and Similar Institutions	712	Confidential			
22	Printing and Related Support Activities	323	299	-31	-9.4%	\$795
23	Utilities	221	169	-28	-14.2%	\$1,377
23	Gasoline Stations	447	607	-28	-4.4%	\$416
25	Miscellaneous Manufacturing	339	400	-21	-5.0%	\$874

The Lowest Paying Industries in Howard County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Amusement, Gambling, and Recreation Industries	713	1,866	-68	-3.5%	\$244
2	Food Services and Drinking Places	722	8,916	474	5.6%	\$260
3	Museums, Historical Sites, and Similar Institutions	712	Confidential			
4	Apparel Manufacturing	315	Confidential			
5	Private Households	814	285	-12	-4.0%	\$290
6	Clothing and Clothing Accessories Stores	448	3,339	108	3.3%	\$291
7	Support Activities for Agriculture and Forestry	115	Confidential			
8	General Merchandise Stores	452	2,291	23	1.0%	\$336
9	Sporting Goods, Hobby, Book, and Music Stores	451	998	24	2.5%	\$354
10	Fishing, Hunting and Trapping	114	Confidential			
11	Accommodation	721	818	-18	-2.2%	\$388
12	Personal and Laundry Services	812	1,568	107	7.3%	\$401
13	Performing Arts, Spectator Sports, and Related Industries	711	412	34	9.0%	\$413
14	Motion Picture and Sound Recording Industries	512	122	-13	-9.6%	\$414
14	Transit and Ground Passenger Transportation	485	502	-9	-1.8%	\$414
16	Gasoline Stations	447	607	-28	-4.4%	\$416
16	Miscellaneous Store Retailers	453	1,083	-201	-15.7%	\$416
18	Nursing and Residential Care Facilities	623	2,087	-63	-2.9%	\$429
19	Broadcasting (except Internet)	515	Confidential			
20	Primary Metal Manufacturing	331	Confidential			
21	Building Material and Garden Equipment and Supplies Dealers	444	1,248	218	21.2%	\$478
22	Internet Publishing and Broadcasting	516	Confidential			
23	Crop Production	111	262	0	0.0%	\$488
24	Educational Services	611	1,912	228	13.5%	\$503
25	Unclassified	999	68	-66	-49.3%	\$514

Kent County



Sectoral Composition of the Kent County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	7,873	-405	-4.9%	\$517
PUBLIC SECTOR	1,201	6	0.5%	\$631
Local Government	824	13	1.6%	\$633
State Government	299	-2	-0.7%	\$608
Federal Government	78	-5	-6.0%	\$697
PRIVATE SECTOR	6,672	-411	-5.8%	\$496
Health Care and Social Assistance	1,221	-1	-0.1%	\$536
Manufacturing	762	-18	-2.3%	\$586
Accommodation and Food Services	729	-238	-24.6%	\$221
Retail Trade	716	-91	-11.3%	\$365
Educational Services	579	9	1.6%	\$552
Construction	366	36	10.9%	\$447
Arts, Entertainment and Recreation	361	27	8.1%	\$419
Agriculture, Forestry, Fishing and Hunting	336	-76	-18.4%	\$621
Finance and Insurance	266	15	6.0%	\$593
Wholesale Trade	255	-60	-19.0%	\$570
Other Services (Except Public Administration)	246	-10	-3.9%	\$373
Management of Companies and Enterprises	238	8	3.5%	\$580
Professional, Scientific and Technical Services	219	21	10.6%	\$987
Administrative and Support and Waste	176	-13	-6.9%	\$338
Real Estate and Rental Leasing	71	-3	-4.1%	\$553
Information	66	-11	-14.3%	\$931
Transportation and Warehousing	57	-10	-14.9%	\$446
Mining		Confidential		
Unclassified		Confidential		
Utilities		Confidential		

The 25 Largest Industries in Kent County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	636	-69	-9.8%	\$215
2	Educational Services	611	579	9	1.6%	\$552
3	Nursing and Residential Care Facilities	623	477	-38	-7.4%	\$370
4	Hospitals	622	406	21	5.9%	\$743
5	Amusement, Gambling, and Recreation Industries	713	346	29	9.1%	\$418
6	Specialty Trade Contractors	238	239	17	7.7%	\$449
7	Management of Companies and Enterprises	551	238	8	3.5%	\$580
8	Fabricated Metal Product Manufacturing	332	231	-15	-6.1%	\$572
9	Professional, Scientific, and Technical Services	541	219	21	10.6%	\$987
10	Ambulatory Health Care Services	621	218	8	3.8%	\$675
11	Chemical Manufacturing	325	214	-23	-9.7%	\$687
12	Crop Production	111	186	-66	-26.2%	\$694
13	Credit Intermediation and Related Activities	522	185	8	4.5%	\$521
14	Food and Beverage Stores	445	184	-65	-26.1%	\$351
15	Administrative and Support Services	561	176	-13	-6.9%	\$338
16	Merchant Wholesalers, Nondurable Goods	424	160	-73	-31.3%	\$589
17	Animal Production	112	142	-8	-5.3%	\$541
18	Health and Personal Care Stores	446	126	30	31.3%	\$563
19	Food Manufacturing	311	123	12	10.8%	\$515
20	Social Assistance	624	120	8	7.1%	\$242
21	Construction of Buildings	236	108	3	2.9%	\$448
22	Building Material and Garden Equipment and Supplies Dealers	444	98	-6	-5.8%	\$325
23	Repair and Maintenance		94	1	1.1%	\$491
24	Accommodation	721	93	-169	-64.9%	\$263
25	Merchant Wholesalers, Durable Goods	423	79	13	19.7%	\$534

The Top Employment Gaining Industries in Kent County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Health and Personal Care Stores	446	126	30	31.3%	\$563
2	Amusement, Gambling, and Recreation Industries	713	346	29	9.1%	\$418
3	Professional, Scientific, and Technical Services	541	219	21	10.6%	\$987
3	Hospitals	622	406	21	5.5%	\$743
5	Specialty Trade Contractors	238	239	17	7.7%	\$449
6	Heavy and Civil Engineering Construction	237	Confidential			
7	Merchant Wholesalers, Durable Goods	423	79	13	19.7%	\$534
8	Food Manufacturing	311	123	12	10.8%	\$515
9	Insurance Carriers and Related Activities	524	65	10	18.2%	\$728
10	Nonmetallic Mineral Product Manufacturing	327	62	9	17.0%	\$634
10	Educational Services	611	579	9	1.6%	\$552
12	Mining (except Oil and Gas)	212	Confidential			
12	Management of Companies and Enterprises	551	238	8	3.5%	\$580
12	Ambulatory Health Care Services	621	218	8	3.8%	\$675
12	Credit Intermediation and Related Activities	522	185	8	4.5%	\$521
12	Social Assistance	624	120	8	7.1%	\$242
17	Personal and Laundry Services	812	56	5	9.8%	\$324
18	Printing and Related Support Activities	323	Confidential			
18	Real Estate	531	70	4	6.1%	\$561
18	Funds, Trusts, and Other Financial Vehicles	525	Confidential			
21	Furniture and Home Furnishings Stores	442	Confidential			
21	Transportation Equipment Manufacturing	336	Confidential			
21	Construction of Buildings	236	108	3	2.9%	\$448
24	Nonstore Retailers	454	Confidential			
25	Miscellaneous Store Retailers	453	57	1	1.8%	\$230

The Highest Paying Industries in Kent County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Telecommunications	517	Confidential			
2	Securities, Commodity Contracts, and Related Activities	523	Confidential			
3	Professional, Scientific, and Technical Services	541	219	21	10.6%	\$987
4	Mining (except Oil and Gas)	212	Confidential			
5	Hospitals	622	406	21	5.5%	\$743
6	Insurance Carriers and Related Activities	524	65	10	18.2%	\$728
7	Funds, Trusts, and Other Financial Vehicles	525	Confidential			
8	Crop Production	111	186	-66	-26.2%	\$694
9	Chemical Manufacturing	325	214	-23	-9.7%	\$687
10	Ambulatory Health Care Services	621	218	8	3.8%	\$675
11	Nonmetallic Mineral Product Manufacturing	327	62	9	17.0%	\$634
12	Printing and Related Support Activities	323	Confidential			
13	Merchant Wholesalers, Nondurable Goods	424	160	-73	-31.3%	\$589
14	Management of Companies and Enterprises	551	238	8	3.5%	\$580
15	Fabricated Metal Product Manufacturing	332	231	-15	-6.1%	\$572
16	Health and Personal Care Stores	446	126	30	31.3%	\$563
17	Real Estate	531	70	4	6.1%	\$561
18	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
19	Educational Services	611	579	9	1.6%	\$552
20	Motor Vehicle and Parts Dealers	441	Confidential			
21	Animal Production	112	142	-8	-5.3%	\$541
22	Paper Manufacturing	322	Confidential			
23	Merchant Wholesalers, Durable Goods	423	79	13	19.7%	\$534
24	Truck Transportation	484	Confidential			
25	Credit Intermediation and Related Activities	522	185	8	4.5%	\$521

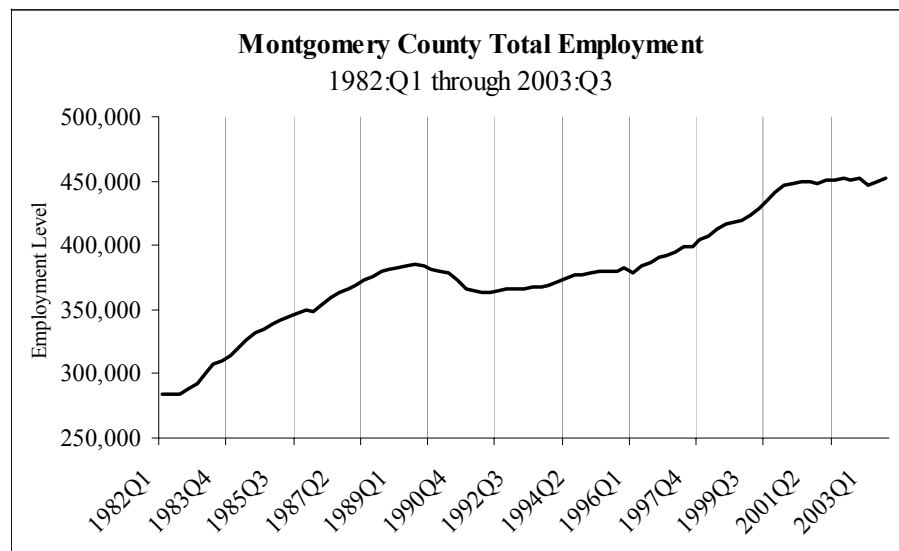
The Top Employment Losing Industries in Kent County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Accommodation	721	93	-169	-64.3%	\$263
2	Merchant Wholesalers, Nondurable Goods	424	160	-73	-31.3%	\$589
3	Food Services and Drinking Places	722	636	-69	-9.8%	\$215
4	Crop Production	111	186	-66	-26.2%	\$694
5	Food and Beverage Stores	445	184	-65	-26.1%	\$351
6	Nursing and Residential Care Facilities	623	477	-38	-7.4%	\$370
7	General Merchandise Stores	452	66	-36	-35.3%	\$204
8	Chemical Manufacturing	325	214	-23	-9.7%	\$687
9	Fabricated Metal Product Manufacturing	332	231	-15	-6.1%	\$572
10	Private Households	814	59	-14	-19.2%	\$249
11	Administrative and Support Services	561	176	-13	-6.9%	\$338
12	Transit and Ground Passenger Transportation	485	Confidential			
13	Animal Production	112	142	-8	-5.3%	\$541
13	Motor Vehicle and Parts Dealers	441	Confidential			
15	Rental and Leasing Services	532	Confidential			
15	Gasoline Stations	447	57	-7	-10.9%	\$294
17	Building Material and Garden Equipment and Supplies Dealers	444	98	-6	-5.8%	\$325
17	Securities, Commodity Contracts, and Related Activities	523	Confidential			
19	Clothing and Clothing Accessories Stores	448	Confidential			
20	Broadcasting (except Internet)	515	Confidential			
20	Unclassified	999	Confidential			
22	Electronics and Appliance Stores	443	Confidential			
22	Telecommunications	517	Confidential			
22	Other Information Services	519	Confidential			
22	Plastics and Rubber Products Manufacturing	326	Confidential			

The Lowest Paying Industries in Kent County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Rental and Leasing Services	532	Confidential			
2	Apparel Manufacturing	315	Confidential			
3	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
4	Transit and Ground Passenger Transportation	485	Confidential			
5	Broadcasting (except Internet)	515	Confidential			
6	Textile Product Mills	314	Confidential			
7	Transportation Equipment Manufacturing	336	Confidential			
8	Furniture and Related Product Manufacturing	337	Confidential			
9	General Merchandise Stores	452	66	-36	-35.3%	\$204
10	Food Services and Drinking Places	722	636	-69	-9.8%	\$215
11	Miscellaneous Store Retailers	453	57	1	1.8%	\$230
12	Social Assistance	624	120	8	7.1%	\$242
13	Private Households	814	59	-14	-19.2%	\$249
13	Textile Mills	313	Confidential			
15	Clothing and Clothing Accessories Stores	448	Confidential			
16	Accommodation	721	93	-169	-64.3%	\$263
17	Gasoline Stations	447	57	-7	-10.9%	\$294
17	Warehousing and Storage	493	Confidential			
19	Support Activities for Agriculture and Forestry	115	Confidential			
20	Personal and Laundry Services	812	56	5	9.8%	\$324
21	Building Material and Garden Equipment and Supplies Dealers	444	98	-6	-5.8%	\$325
22	Electronics and Appliance Stores	443	Confidential			
23	Administrative and Support Services	561	176	-13	-6.9%	\$338
24	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	Confidential			
25	Food and Beverage Stores	445	184	-65	-26.1%	\$351

Montgomery County



Sectoral Composition of the Montgomery County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	452,166	-2,032	-0.4%	\$917
PUBLIC SECTOR	80,082	-3,423	-4.1%	\$1,235
Local Government	37,715	-3,925	-9.4%	\$953
State Government	1,143	31	2.8%	\$604
Federal Government	41,224	471	1.2%	\$1,511
PRIVATE SECTOR	372,084	1,391	0.4%	\$849
Professional, Scientific and Technical Services	61,973	-1,482	-2.3%	\$1,231
Retail Trade	49,100	-536	-1.1%	\$533
Health Care and Social Assistance	45,743	1,215	2.7%	\$740
Administrative and Support and Waste	32,496	1,410	4.3%	\$541
Accommodation and Food Services	31,945	869	2.8%	\$473
Construction	28,905	-316	-1.1%	\$875
Finance and Insurance	23,530	1,548	7.0%	\$1,341
Other Services (Except Public Administration)	22,014	470	2.2%	\$580
Manufacturing	16,234	-1,281	-7.3%	\$1,283
Information	15,264	-799	-5.0%	\$1,218
Real Estate and Rental Leasing	11,674	353	3.1%	\$853
Wholesale Trade	10,633	-140	-1.3%	\$1,296
Educational Services	7,930	407	5.4%	\$613
Arts, Entertainment and Recreation	7,100	161	2.3%	\$358
Transportation and Warehousing	3,666	22	0.6%	\$661
Management of Companies and Enterprises	1,565	91	6.2%	\$1,132
Utilities	1,123	-202	-15.2%	\$1,445
Unclassified	504	-554	-52%	\$764
Agriculture, Forestry, Fishing and Hunting	466	125	36.7%	\$449
Utilities	219	30	15.9%	\$893

The 25 Largest Industries in Montgomery County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	61,973	-1,482	-2.3%	\$1,231
2	Administrative and Support Services	561	31,736	1,465	4.8%	\$535
3	Food Services and Drinking Places	722	25,133	860	3.5%	\$309
4	Ambulatory Health Care Services	621	19,303	939	5.1%	\$958
5	Specialty Trade Contractors	238	16,988	-513	-2.9%	\$789
6	Food and Beverage Stores	445	10,977	-210	-1.9%	\$462
7	Insurance Carriers and Related Activities	524	9,754	452	4.9%	\$1,203
8	Construction of Buildings	236	9,390	349	3.8%	\$997
9	Hospitals	622	9,557	393	4.3%	\$779
10	Credit Intermediation and Related Activities	522	9,525	868	10.0%	\$1,361
11	Nursing and Residential Care Facilities	623	9,368	7	0.1%	\$478
12	Real Estate	531	9,173	266	3.0%	\$915
13	Educational Services	611	7,930	407	5.4%	\$613
14	Computer and Electronic Product Manufacturing	334	7,849	-1,634	-17.2%	\$1,609
15	Social Assistance	624	7,314	-125	-1.7%	\$440
16	Merchant Wholesalers, Durable Goods	423	7,229	-108	-1.5%	\$1,410
17	General Merchandise Stores	452	7,215	-219	-2.9%	\$424
18	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	7,090	34	0.5%	\$836
19	Motor Vehicle and Parts Dealers	441	6,830	211	3.2%	\$919
20	Accommodation	721	6,812	9	0.1%	\$1,078
21	Personal and Laundry Services	812	5,809	314	5.7%	\$430
22	Amusement, Gambling, and Recreation Industries	713	5,723	-62	-1.1%	\$327
23	Private Households	814	5,638	28	0.5%	\$316
24	Clothing and Clothing Accessories Stores	448	5,295	538	11.3%	\$313
25	Telecommunications	517	5,181	-293	-5.4%	\$1,315

The Top Employment Gaining Industries in Montgomery County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	31,736	1,465	4.8%	\$535
2	Ambulatory Health Care Services	621	19,503	939	5.1%	\$958
3	Credit Intermediation and Related Activities	522	9,525	868	10.0%	\$1,361
4	Food Services and Drinking Places	722	25,133	860	3.5%	\$309
5	Clothing and Clothing Accessories Stores	448	5,295	538	11.3%	\$313
6	Transportation Equipment Manufacturing	336	838	532	173.9%	\$1,240
7	Insurance Carriers and Related Activities	524	9,754	452	4.9%	\$1,203
8	Educational Services	611	7,980	407	5.4%	\$613
9	Hospitals	622	9,557	393	4.3%	\$779
10	Construction of Buildings	236	9,590	349	3.8%	\$997
11	Personal and Laundry Services	812	5,809	314	5.7%	\$430
12	Electronics and Appliance Stores	443	2,466	273	12.4%	\$780
13	Real Estate	531	9,173	266	3.0%	\$915
14	Broadcasting (except Internet)	515	2,286	260	12.8%	\$1,455
15	Fabricated Metal Product Manufacturing	332	600	224	59.0%	\$782
16	Securities, Commodity Contracts, and Related Activities	523	3,789	215	6.0%	\$1,687
17	Motor Vehicle and Parts Dealers	441	6,830	211	3.2%	\$919
18	Performing Arts, Spectator Sports, and Related Industries	711	1,281	208	19.4%	\$492
19	Crop Production	111	363	150	70.4%	\$449
20	Building Material and Garden Equipment and Supplies Dealers	444	3,202	139	4.5%	\$582
21	Furniture and Home Furnishings Stores	442	2,536	96	3.9%	\$619
22	Repair and Maintenance	811	3,477	95	2.8%	\$735
23	Management of Companies and Enterprises	551	1,565	91	6.2%	\$1,132
24	Rental and Leasing Services	532	2,378	61	2.6%	\$577
25	Wholesale Electronic Markets and Agents and Brokers	425	837	58	7.4%	\$1,274

The Highest Paying Industries in Montgomery County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Chemical Manufacturing	325	1,209	40	3.4%	\$1,758
2	Securities, Commodity Contracts, and Related Activities	523	3,789	215	6.0%	\$1,687
3	Computer and Electronic Product Manufacturing	334	7,849	-1,634	-17.2%	\$1,609
4	Water Transportation	483	225	27	13.6%	\$1,575
5	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	123	25	25.5%	\$1,555
6	Air Transportation	481	Confidential			
7	Broadcasting (except Internet)	515	2,286	260	12.8%	\$1,455
8	Utilities	221	1,123	-202	-15.2%	\$1,445
9	Merchant Wholesalers, Durable Goods	423	7,229	-108	-1.5%	\$1,410
10	Credit Intermediation and Related Activities	522	9,525	868	10.0%	\$1,361
11	Electrical Equipment, Appliance, and Component Manufacturing	335	205	-120	-36.9%	\$1,331
12	Telecommunications	517	5,181	-293	-5.4%	\$1,315
13	Wholesale Electronic Markets and Agents and Brokers	425	837	58	7.4%	\$1,274
14	Internet Publishing and Broadcasting	516	457	54	13.4%	\$1,263
15	Transportation Equipment Manufacturing	336	838	532	173.9%	\$1,240
16	Professional, Scientific, and Technical Services	541	61,973	-1,482	-2.3%	\$1,231
17	Insurance Carriers and Related Activities	524	9,754	452	4.9%	\$1,203
18	Publishing Industries (except Internet)	511	4,001	-421	-9.5%	\$1,174
19	Management of Companies and Enterprises	551	1,565	91	6.2%	\$1,132
20	ISPs, Web Search Portals, and Data Processing Services	518	2,313	-414	-15.2%	\$1,110
21	Accommodation	721	6,812	9	0.1%	\$1,078
22	Other Information Services	519	81	6	8.0%	\$1,054
23	Funds, Trusts, and Other Financial Vehicles	525	462	13	2.9%	\$1,039
24	Plastics and Rubber Products Manufacturing	326	Confidential			
25	Petroleum and Coal Products Manufacturing	324	Confidential			

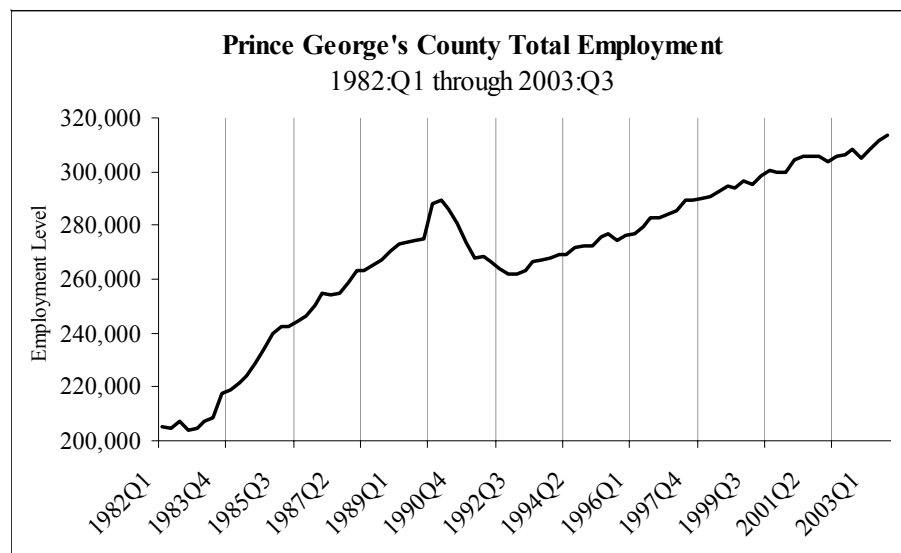
The Top Employment Losing Industries in Montgomery County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Computer and Electronic Product Manufacturing	334	7,849	-1,634	-17.2%	\$1,609
2	Professional, Scientific, and Technical Services	541	61,973	-1,482	-2.3%	\$1,231
3	Health and Personal Care Stores	446	2,372	-1,202	-33.6%	\$444
4	Unclassified	999	504	-554	-52.4%	\$764
5	Specialty Trade Contractors	238	16,988	-513	-2.9%	\$789
6	Publishing Industries (except Internet)	511	4,001	-421	-9.5%	\$1,174
7	ISPs, Web Search Portals, and Data Processing Services	518	2,313	-414	-15.2%	\$1,110
8	Telecommunications	517	5,181	-293	-5.4%	\$1,315
9	Food Manufacturing	311	887	-224	-20.2%	\$483
10	General Merchandise Stores	452	7,215	-219	-2.9%	\$424
11	Food and Beverage Stores	445	10,977	-210	-1.9%	\$462
12	Utilities	221	1,123	-202	-15.2%	\$1,445
13	Sporting Goods, Hobby, Book, and Music Stores	451	3,020	-151	-4.8%	\$396
13	Heavy and Civil Engineering Construction	237	2,327	-151	-6.1%	\$1,002
15	Social Assistance	624	7,314	-125	-1.7%	\$440
16	Electrical Equipment, Appliance, and Component Manufacturing	335	205	-120	-36.9%	\$1,331
17	Plastics and Rubber Products Manufacturing	326	Confidential			
18	Merchant Wholesalers, Durable Goods	423	7,229	-108	-1.5%	\$1,410
19	Merchant Wholesalers, Nondurable Goods	424	2,567	-91	-3.4%	\$983
20	Amusement, Gambling, and Recreation Industries	713	5,723	-62	-1.1%	\$327
21	Printing and Related Support Activities	323	2,230	-56	-2.4%	\$822
22	Waste Management and Remediation Services	562	761	-54	-6.6%	\$770
22	Gasoline Stations	447	1,578	-54	-3.3%	\$493
24	Couriers and Messengers	492	1,064	-34	-3.1%	\$573
25	Support Activities for Agriculture and Forestry	115	85	-27	-24.1%	\$441

The Lowest Paying Industries in Montgomery County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Scenic and Sightseeing Transportation	487	Confidential			
2	Leather and Allied Product Manufacturing	316	Confidential			
3	Food Services and Drinking Places	722	25,133	860	3.5%	\$309
4	Clothing and Clothing Accessories Stores	448	5,295	538	11.3%	\$313
5	Private Households	814	5,638	28	0.5%	\$316
6	Amusement, Gambling, and Recreation Industries	713	5,723	-62	-1.1%	\$327
7	Sporting Goods, Hobby, Book, and Music Stores	451	3,020	-151	-4.8%	\$396
8	Museums, Historical Sites, and Similar Institutions	712	96	15	18.5%	\$423
9	General Merchandise Stores	452	7,215	-219	-2.9%	\$424
10	Personal and Laundry Services	812	5,809	314	5.7%	\$430
11	Social Assistance	624	7,314	-125	-1.7%	\$440
12	Support Activities for Agriculture and Forestry	115	85	-27	-24.1%	\$441
13	Health and Personal Care Stores	446	2,372	-1,202	-33.6%	\$444
14	Crop Production	111	363	150	70.4%	\$449
15	Miscellaneous Store Retailers	453	3,114	12	0.4%	\$454
16	Food and Beverage Stores	445	10,977	-210	-1.9%	\$462
17	Nursing and Residential Care Facilities	623	9,368	7	0.1%	\$478
18	Food Manufacturing	311	887	-224	-20.2%	\$483
19	Performing Arts, Spectator Sports, and Related Industries	711	1,281	208	19.4%	\$492
20	Gasoline Stations	447	1,578	-54	-3.3%	\$493
21	Animal Production	112	Confidential			
22	Transit and Ground Passenger Transportation	485	578	14	2.5%	\$530
23	Administrative and Support Services	561	31,736	1,465	4.8%	\$535
24	Textile Product Mills	314	178	17	10.6%	\$540
25	Postal Service	491	Confidential			

Prince George's County



Sectoral Composition of the Prince George's County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	311,396	4,982	1.6%	\$775
PUBLIC SECTOR	81,458	5,364	7.0%	\$950
Local Government	37,450	4,033	12.1%	\$802
State Government	17,691	973	5.8%	\$655
Federal Government	26,317	358	1.4%	\$1,359
PRIVATE SECTOR	229,938	-382	-0.2%	\$712
Retail Trade	40,100	-340	-0.8%	\$513
Construction	30,199	443	1.5%	\$842
Health Care and Social Assistance	24,052	246	1.0%	\$725
Professional, Scientific and Technical Services	20,811	356	1.7%	\$1,170
Accommodation and Food Services	20,355	538	2.7%	\$261
Administrative and Support and Waste	19,018	2,333	14.0%	\$498
Transportation and Warehousing	11,724	253	2.2%	\$780
Wholesale Trade	11,407	-1,073	-8.6%	\$946
Manufacturing	11,385	-626	-5.2%	\$929
Other Services (Except Public Administration)	10,767	-24	-0.2%	\$587
Information	7,831	-1,177	-13.1%	\$1,099
Finance and Insurance	7,675	-238	-3.0%	\$924
Real Estate and Rental Leasing	5,828	61	1.1%	\$616
Arts, Entertainment and Recreation	4,062	-101	-2.4%	\$345
Educational Services	2,126	-41	-1.9%	\$507
Management of Companies and Enterprises	1,598	-493	-23.6%	\$1,116
Utilities	532	-20	-3.6%	\$1,183
Unclassified	178	-468	-72.4%	\$401
Agriculture, Forestry, Fishing and Hunting	178	-14	-7.3%	\$391
Mining	112	3	2.8%	\$856

The 25 Largest Industries in Prince George's County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Specialty Trade Contractors	238	22,163	50	0.2%	\$839
2	Professional, Scientific, and Technical Services	541	20,811	356	1.7%	\$1,170
3	Food Services and Drinking Places	722	18,132	449	2.5%	\$247
4	Administrative and Support Services	561	17,574	1,851	11.8%	\$478
5	Ambulatory Health Care Services	621	9,060	-317	-3.4%	\$887
6	Food and Beverage Stores	445	8,102	269	3.4%	\$541
7	General Merchandise Stores	452	7,884	-401	-4.8%	\$383
8	Merchant Wholesalers, Durable Goods	423	7,673	-880	-10.3%	\$990
9	Motor Vehicle and Parts Dealers	441	6,151	-331	-5.1%	\$778
10	Credit Intermediation and Related Activities	522	5,389	99	1.9%	\$892
11	Hospitals	622	5,245	151	3.0%	\$879
12	Construction of Buildings	236	5,044	-38	-0.7%	\$871
13	Nursing and Residential Care Facilities	623	4,996	142	2.9%	\$489
14	Social Assistance	624	4,751	269	6.0%	\$493
15	Personal and Laundry Services	812	4,569	127	2.9%	\$471
16	Couriers and Messengers	492	4,029	-195	-4.6%	\$618
17	Building Material and Garden Equipment and Supplies Dealers	444	3,937	81	2.1%	\$524
18	Warehousing and Storage	493	3,873	-297	-7.1%	\$900
19	Real Estate	531	3,663	3	0.1%	\$600
20	Telecommunications	517	3,599	-692	-16.1%	\$1,147
21	Repair and Maintenance	811	3,462	-53	-1.5%	\$678
22	Merchant Wholesalers, Nondurable Goods	424	3,104	-221	-6.6%	\$833
23	Clothing and Clothing Accessories Stores	448	3,061	40	1.3%	\$279
24	Heavy and Civil Engineering Construction	237	2,992	431	16.8%	\$822
25	Printing and Related Support Activities	323	2,724	-354	-11.5%	\$934

The Top Employment Gaining Industries in Prince George's County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	17,574	1,851	11.8%	\$478
2	Support Activities for Transportation	488	1,279	561	78.1%	\$1,337
3	Waste Management and Remediation Services	562	1,444	482	50.1%	\$742
4	Food Services and Drinking Places	722	18,132	449	2.5%	\$247
5	Heavy and Civil Engineering Construction	237	2,992	431	16.8%	\$822
6	Professional, Scientific, and Technical Services	541	20,811	356	1.7%	\$1,170
7	Computer and Electronic Product Manufacturing	334	1,963	298	17.9%	\$1,275
8	Social Assistance	624	4,751	269	6.0%	\$493
8	Food and Beverage Stores	445	8,102	269	3.4%	\$541
10	Transit and Ground Passenger Transportation	485	623	161	34.8%	\$519
11	Food Manufacturing	311	720	151	26.5%	\$467
11	Hospitals	622	5,245	151	3.0%	\$879
13	Nursing and Residential Care Facilities	623	4,996	142	2.9%	\$489
14	Personal and Laundry Services	812	4,569	127	2.9%	\$471
15	Credit Intermediation and Related Activities	522	5,389	99	1.9%	\$892
16	Plastics and Rubber Products Manufacturing	326	555	96	20.9%	\$708
17	Electronics and Appliance Stores	443	1,591	94	6.3%	\$583
18	Accommodation	721	2,224	90	4.2%	\$373
19	Building Material and Garden Equipment and Supplies Dealers	444	3,937	81	2.1%	\$524
20	Motion Picture and Sound Recording Industries	512	527	76	16.9%	\$280
21	Furniture and Home Furnishings Stores	442	1,440	71	5.2%	\$677
22	Rental and Leasing Services	532	2,165	59	2.8%	\$643
23	Amusement, Gambling, and Recreation Industries	713	2,261	58	2.6%	\$235
24	Textile Product Mills	314	216	56	35.0%	\$660
25	Funds, Trusts, and Other Financial Vehicles	525	397	52	15.1%	\$655

The Highest Paying Industries in Prince George's County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Electrical Equipment, Appliance, and Component Manufacturing	335		Confidential		
2	Securities, Commodity Contracts, and Related Activities	523	139	7	5.3%	\$1,394
3	Support Activities for Transportation	488	1279	561	78.1%	\$1,337
4	ISPs, Web Search Portals, and Data Processing Services	518	1411	-383	-21.3%	\$1,331
5	Transportation Equipment Manufacturing	336	920	-194	-17.4%	\$1,329
6	Broadcasting (except Internet)	515	374	-76	-16.9%	\$1,289
7	Computer and Electronic Product Manufacturing	334	1963	298	17.9%	\$1,275
8	Publishing Industries (except Internet)	511	1273	-81	-6.0%	\$1,214
9	Utilities	221	532	-20	-3.6%	\$1,183
10	Professional, Scientific, and Technical Services	541	20811	356	1.7%	\$1,170
11	Telecommunications	517	3599	-692	-16.1%	\$1,147
12	Management of Companies and Enterprises	551	1598	-493	-23.6%	\$1,116
13	Insurance Carriers and Related Activities	524	1750	-397	-18.5%	\$1,046
14	Paper Manufacturing	322	64	-19	-22.9%	\$1,031
15	Merchant Wholesalers, Durable Goods	423	7673	-880	-10.3%	\$990
15	Scenic and Sightseeing Transportation	487		Confidential		
17	Wholesale Electronic Markets and Agents and Brokers	425	630	27	4.5%	\$971
18	Printing and Related Support Activities	323	2724	-354	-11.5%	\$934
19	Warehousing and Storage	493	3873	-297	-7.1%	\$900
20	Credit Intermediation and Related Activities	522	5389	99	1.9%	\$892
21	Ambulatory Health Care Services	621	9060	-317	-3.4%	\$887
22	Hospitals	622	5245	151	3.0%	\$879
23	Mining (except Oil and Gas)	212	103	-1	-1.0%	\$872
24	Construction of Buildings	236	5044	-38	-0.7%	\$871
25	Wood Product Manufacturing	321	179	-76	-29.8%	\$855

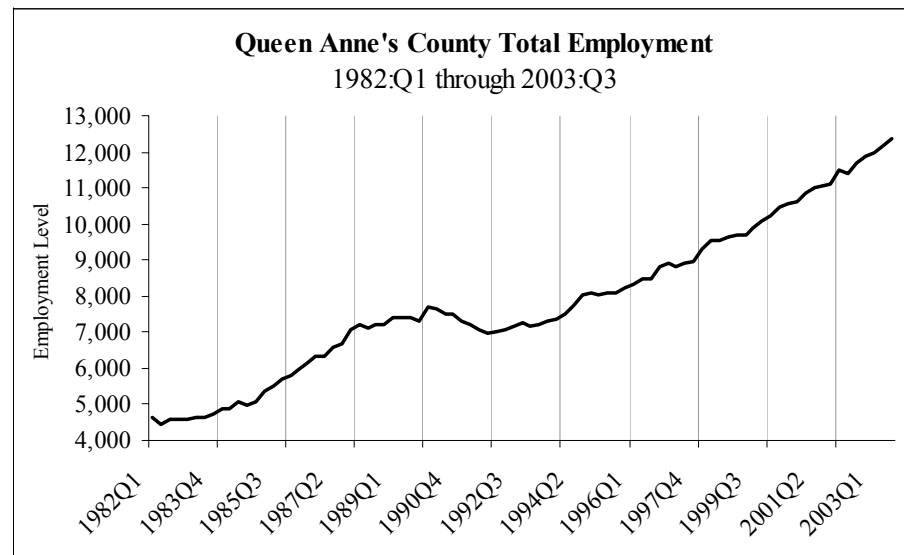
The Top Employment Losing Industries in Prince George's County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Durable Goods	423	7,673	-880	-10.3%	\$990
2	Telecommunications	517	3,599	-692	-16.1%	\$1,147
3	Management of Companies and Enterprises	551	1,598	-493	-23.6%	\$1,116
4	Unclassified	999	178	-468	-72.4%	\$401
5	General Merchandise Stores	452	7,884	-401	-4.8%	\$383
6	Insurance Carriers and Related Activities	524	1,750	-397	-18.5%	\$1,046
7	ISPs, Web Search Portals, and Data Processing Services	518	1,411	-383	-21.3%	\$1,331
8	Printing and Related Support Activities	323	2,724	-354	-11.5%	\$934
9	Fabricated Metal Product Manufacturing	332	1,105	-340	-23.5%	\$846
10	Motor Vehicle and Parts Dealers	441	6,151	-331	-5.1%	\$778
11	Ambulatory Health Care Services	621	9,060	-317	-3.4%	\$887
12	Warehousing and Storage	493	3,873	-297	-7.1%	\$900
13	Merchant Wholesalers, Nondurable Goods	424	3,104	-221	-6.6%	\$833
14	Couriers and Messengers	492	4,029	-195	-4.6%	\$618
15	Transportation Equipment Manufacturing	336	920	-194	-17.4%	\$1,329
16	Performing Arts, Spectator Sports, and Related Industries	711	1,759	-160	-8.3%	\$485
17	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	2,441	-107	-4.2%	\$701
18	Miscellaneous Store Retailers	453	2,543	-92	-3.5%	\$491
19	Health and Personal Care Stores	446	1,956	-84	-4.1%	\$441
20	Publishing Industries (except Internet)	511	1,273	-81	-6.0%	\$1,214
21	Broadcasting (except Internet)	515	374	-76	-16.9%	\$1,289
21	Wood Product Manufacturing	321	179	-76	-29.8%	\$855
23	Miscellaneous Manufacturing	339	226	-67	-22.9%	\$712
24	Furniture and Related Product Manufacturing	337	521	-66	-11.2%	\$649
25	Repair and Maintenance	811	3,462	-53	-1.5%	\$678

The Lowest Paying Industries in Prince George's County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Postal Service	491		Confidential		
2	Forestry and Logging	113		Confidential		
3	Amusement, Gambling, and Recreation Industries	713	2,261	58	2.6%	\$235
4	Food Services and Drinking Places	722	18,132	449	2.5%	\$247
5	Clothing and Clothing Accessories Stores	448	3,061	40	1.3%	\$279
6	Motion Picture and Sound Recording Industries	512	527	76	16.9%	\$280
7	Crop Production	111	105	-9	-7.9%	\$316
8	Private Households	814	295	9	3.1%	\$345
9	Sporting Goods, Hobby, Book, and Music Stores	451	1,460	3	0.2%	\$350
10	Air Transportation	481		Confidential		
11	Gasoline Stations	447	1,393	-16	-1.1%	\$369
12	Accommodation	721	2,224	90	4.2%	\$373
13	Water Transportation	483		Confidential		
14	General Merchandise Stores	452	7,884	-401	-4.8%	\$383
15	Apparel Manufacturing	315		Confidential		
16	Museums, Historical Sites, and Similar Institutions	712		Confidential		
17	Unclassified	999	178	-468	-72.4%	\$401
18	Health and Personal Care Stores	446	1,956	-84	-4.1%	\$441
19	Food Manufacturing	311	720	151	26.5%	\$467
19	Support Activities for Agriculture and Forestry	115		Confidential		
21	Personal and Laundry Services	812	4,569	127	2.9%	\$471
22	Administrative and Support Services	561	17,574	1,851	11.8%	\$478
23	Performing Arts, Spectator Sports, and Related Industries	711	1,759	-160	-8.3%	\$485
24	Nursing and Residential Care Facilities	623	4,996	142	2.9%	\$489
25	Internet Publishing and Broadcasting	516	126	-11	-8.0%	\$490

Queen Anne's County



Sectoral Composition of the Queen Anne's County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	12,681	808	6.8%	\$505
PUBLIC SECTOR	2,334	84	3.7%	\$652
Local Government	2,042	83	4.2%	\$663
State Government	201	5	2.6%	\$545
Federal Government	91	-4	-4.2%	\$659
PRIVATE SECTOR	10,347	724	7.5%	\$472
Retail Trade	2,285	88	4.0%	\$395
Accommodation and Food Services	1,909	138	7.8%	\$254
Construction	1,061	59	5.9%	\$562
Manufacturing	918	-37	-3.9%	\$658
Wholesale Trade	698	99	16.5%	\$678
Other Services (Except Public Administration)	537	58	12.1%	\$419
Professional, Scientific and Technical Services	492	65	15.2%	\$685
Health Care and Social Assistance	476	13	2.8%	\$500
Arts, Entertainment and Recreation	405	-11	-2.6%	\$480
Real Estate and Rental Leasing	315	11	3.6%	\$391
Transportation and Warehousing	273	112	69.6%	\$537
Administrative and Support and Waste	232	70	43.2%	\$624
Agriculture, Forestry, Fishing and Hunting	195	5	2.6%	\$395
Finance and Insurance	192	14	7.9%	\$588
Information	174	38	27.9%	\$678
Management of Companies and Enterprises	94	-6	-6.0%	\$623
Educational Services	77	20	35.1%	\$420
Utilities		Confidential		
Unclassified		Confidential		
Mining		Confidential		

The 25 Largest Industries in Queen Anne's County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	1,715	169	10.9%	\$246
2	Specialty Trade Contractors	238	581	39	7.2%	\$563
3	Food and Beverage Stores	445	508	100	24.5%	\$342
4	Professional, Scientific, and Technical Services	541	492	65	15.2%	\$685
5	Construction of Buildings	236	427	11	2.6%	\$548
6	Merchant Wholesalers, Durable Goods	423	388	66	20.5%	\$758
7	Motor Vehicle and Parts Dealers	441	349	55	18.7%	\$674
8	Amusement, Gambling, and Recreation Industries	713	342	-17	-4.7%	\$446
9	Food Manufacturing	311	299	-28	-8.6%	\$639
10	Clothing and Clothing Accessories Stores	448	293	-25	-7.9%	\$287
11	General Merchandise Stores	452	284	-27	-8.7%	\$329
12	Merchant Wholesalers, Nondurable Goods	424	281	35	14.2%	\$556
13	Real Estate	531	275	5	1.9%	\$389
14	Ambulatory Health Care Services	621	263	11	4.4%	\$588
15	Building Material and Garden Equipment and Supplies Dealers	444	260	14	5.7%	\$455
16	Administrative and Support Services	561	212	57	36.8%	\$579
17	Accommodation	721	194	-31	-13.8%	\$325
18	Miscellaneous Manufacturing	339	193	10	5.5%	\$714
19	Repair and Maintenance	811	189	34	21.9%	\$560
20	Personal and Laundry Services	812	188	7	3.9%	\$333
21	Miscellaneous Store Retailers	453	174	-27	-13.4%	\$254
22	Gasoline Stations	447	169	-6	-3.4%	\$266
23	Credit Intermediation and Related Activities	522	144	10	7.5%	\$579
24	Printing and Related Support Activities	323	122	-19	-13.9%	\$529
25	Support Activities for Transportation	488	121	84	227.0%	\$632



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The Top Employment Gaining Industries in Queen Anne's County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	1,715	169	10.9%	\$246
2	Food and Beverage Stores	445	508	100	24.5%	\$342
3	Support Activities for Transportation	488	121	84	227.0%	\$632
4	Merchant Wholesalers, Durable Goods	423	388	66	20.5%	\$758
5	Professional, Scientific, and Technical Services	541	492	65	15.2%	\$685
6	Administrative and Support Services	561	212	57	36.8%	\$579
7	Motor Vehicle and Parts Dealers	441	349	55	18.7%	\$674
8	Specialty Trade Contractors	238	581	39	7.2%	\$563
9	Merchant Wholesalers, Nondurable Goods	424	281	35	14.2%	\$556
10	Repair and Maintenance	811	189	34	21.9%	\$560
11	Truck Transportation	484	111	23	26.1%	\$511
12	Educational Services	611	77	20	35.1%	\$420
13	Telecommunications	517	109	15	16.0%	\$744
13	Broadcasting (except Internet)	515	Confidential			
15	Building Material and Garden Equipment and Supplies Dealers	444	260	14	5.7%	\$455
16	Private Households	814	77	13	20.3%	\$293
16	Waste Management and Remediation Services	562	Confidential			
18	Construction of Buildings	236	427	11	2.6%	\$548
18	Ambulatory Health Care Services	621	263	11	4.4%	\$588
18	Machinery Manufacturing	333	Confidential			
21	Credit Intermediation and Related Activities	522	144	10	7.5%	\$579
21	Crop Production	111	110	10	10.0%	\$405
21	Miscellaneous Manufacturing	339	193	10	5.5%	\$714
24	Heavy and Civil Engineering Construction	237	53	9	20.5%	\$668
25	Computer and Electronic Product Manufacturing	334	Confidential			

The Highest Paying Industries in Queen Anne's County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Waste Management and Remediation Services	562	Confidential			
2	Chemical Manufacturing	325	Confidential			
3	Plastics and Rubber Products Manufacturing	326	Confidential			
4	Machinery Manufacturing	333	Confidential			
5	Utilities	221	Confidential			
6	Computer and Electronic Product Manufacturing	334	Confidential			
7	Warehousing and Storage	493	Confidential			
8	Furniture and Related Product Manufacturing	337	Confidential			
9	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works)	533	Confidential			
10	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
11	Merchant Wholesalers, Durable Goods	423	388	66	20.5%	\$758
12	Petroleum and Coal Products Manufacturing	324	Confidential			
13	Telecommunications	517	109	15	16.0%	\$744
14	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
15	Miscellaneous Manufacturing	339	193	10	5.5%	\$714
16	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
17	Broadcasting (except Internet)	515	Confidential			
18	Professional, Scientific, and Technical Services	541	492	65	15.2%	\$685
19	Motor Vehicle and Parts Dealers	441	349	55	18.7%	\$674
20	Securities, Commodity Contracts, and Related Activities	523	Confidential			
21	Heavy and Civil Engineering Construction	237	53	9	20.5%	\$668
22	Food Manufacturing	311	299	-28	-8.6%	\$639
23	Wood Product Manufacturing	321	Confidential			
24	Transportation Equipment Manufacturing	336	Confidential			
25	Support Activities for Transportation	488	121	84	227.0%	\$632

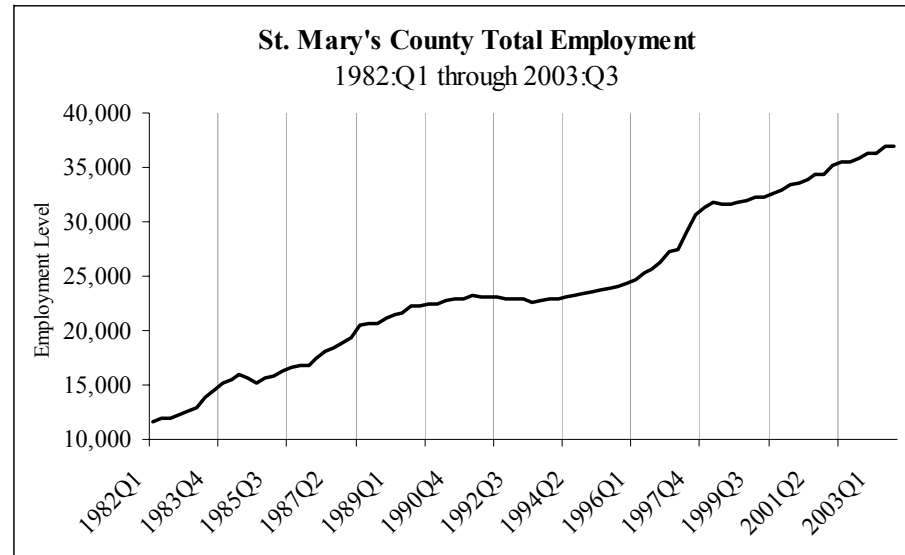
The Top Employment Losing Industries in Queen Anne's County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Accommodation	721	194	-31	-13.8%	\$325
2	Food Manufacturing	311	299	-28	-8.6%	\$639
3	Miscellaneous Store Retailers	453	174	-27	-13.4%	\$254
3	General Merchandise Stores	452	284	-27	-8.7%	\$329
5	Clothing and Clothing Accessories Stores	448	293	-25	-7.9%	\$287
6	Printing and Related Support Activities	323	122	-19	-13.5%	\$529
7	Amusement, Gambling, and Recreation Industries	713	342	-17	-4.7%	\$446
8	Wood Product Manufacturing	321	Confidential			
9	Nonmetallic Mineral Product Manufacturing	327	Confidential			
10	Support Activities for Agriculture and Forestry	115	Confidential			
10	Unclassified	999	Confidential			
12	Furniture and Related Product Manufacturing	337	Confidential			
12	Gasoline Stations	447	169	-6	-3.4%	\$266
12	Management of Companies and Enterprises	551	94	-6	-6.0%	\$623
15	Chemical Manufacturing	325	Confidential			
15	Nursing and Residential Care Facilities	623	114	-4	-3.4%	\$406
15	Leather and Allied Product Manufacturing	316	Confidential			
15	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
19	Insurance Carriers and Related Activities	524	Confidential			
19	Furniture and Home Furnishings Stores	442	94	-2	-2.1%	\$420
21	Utilities	221	Confidential			
21	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
21	Museums, Historical Sites, and Similar Institutions	712	Confidential			
21	Motion Picture and Sound Recording Industries	512	Confidential			
25	Transit and Ground Passenger Transportation	485	Confidential			

The Lowest Paying Industries in Queen Anne's County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Sporting Goods, Hobby, Book, and Music Stores	451	Confidential			
2	Food Services and Drinking Places	722	1,715	169	10.9%	\$246
3	Miscellaneous Store Retailers	453	174	-27	-13.4%	\$254
4	Gasoline Stations	447	169	-6	-3.4%	\$266
5	Motion Picture and Sound Recording Industries	512	Confidential			
6	Couriers and Messengers	492	Confidential			
7	Clothing and Clothing Accessories Stores	448	293	-25	-7.9%	\$287
8	Private Households	814	77	13	20.3%	\$293
9	Transit and Ground Passenger Transportation	485	Confidential			
10	Accommodation	721	194	-31	-13.8%	\$325
11	General Merchandise Stores	452	284	-27	-8.7%	\$329
12	Personal and Laundry Services	812	188	7	3.9%	\$333
13	Nonmetallic Mineral Product Manufacturing	327	Confidential			
14	Food and Beverage Stores	445	508	100	24.5%	\$342
15	Animal Production	112	Confidential			
16	Fishing, Hunting and Trapping	114	53	5	10.4%	\$364
17	Social Assistance	624	98	5	5.4%	\$380
18	Rental and Leasing Services	532	Confidential			
18	Real Estate	531	275	5	1.9%	\$389
20	Textile Product Mills	314	Confidential			
21	Crop Production	111	110	10	10.0%	\$405
22	Nursing and Residential Care Facilities	623	114	-4	-3.4%	\$406
23	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	83	4	5.1%	\$410
24	Educational Services	611	77	20	35.1%	\$420
24	Furniture and Home Furnishings Stores	442	94	-2	-2.1%	\$420

St. Mary's County



Sectoral Composition of the St. Mary's County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp.		Weekly Wages
		Absolute	Percent	
AGGREGATE ECONOMY	37,036	1,359	3.8%	\$790
PUBLIC SECTOR	11,087	159	1.5%	\$1,069
Local Government	3,428	143	4.4%	\$706
State Government	782	-7	-0.9%	\$672
Federal Government	6,877	23	0.3%	\$1,295
PRIVATE SECTOR	25,949	1,200	4.8%	\$670
Professional, Scientific and Technical Services	6,723	304	4.7%	\$1,119
Retail Trade	4,132	285	7.4%	\$375
Health Care and Social Assistance	3,372	300	9.8%	\$596
Accommodation and Food Services	2,764	88	3.3%	\$202
Transportation and Warehousing	1,877	-534	-22.1%	\$846
Construction	1,732	86	5.2%	\$599
Administrative and Support and Waste	1,116	210	23.2%	\$459
Other Services (Except Public Administration)	866	71	8.9%	\$432
Finance and Insurance	607	88	17.0%	\$838
Educational Services	605	102	20.3%	\$575
Real Estate and Rental Leasing	505	46	10.0%	\$584
Manufacturing	473	25	5.6%	\$848
Arts, Entertainment and Recreation	365	111	43.7%	\$224
Wholesale Trade	294	-10	-3.3%	\$651
Information	254	37	17.1%	\$753
Management of Companies and Enterprises	163	8	5.2%	\$852
Utilities	77	1	1.3%	\$922
Agriculture, Forestry, Fishing and Hunting		Confidential		
Unclassified		Confidential		
Mining		Confidential		

The 25 Largest Industries in St. Mary's County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp.		Weekly Wages
				Absolute	Percent	
1	Professional, Scientific, and Technical Services	541	6,723	304	4.7%	\$1,119
2	Food Services and Drinking Places	722	2,613	121	4.9%	\$196
3	Support Activities for Transportation	488	1,392	-549	-28.3%	\$993
4	Nursing and Residential Care Facilities	623	1,147	139	13.8%	\$464
5	Administrative and Support Services	561	1,063	215	25.4%	\$447
6	General Merchandise Stores	452	1,049	130	14.1%	\$300
7	Food and Beverage Stores	445	1,022	132	14.8%	\$331
8	Specialty Trade Contractors	238	1,015	12	1.2%	\$581
9	Ambulatory Health Care Services	621	818	84	11.4%	\$846
10	Hospitals	622	778	47	6.4%	\$702
11	Social Assistance	624	629	30	5.0%	\$381
12	Educational Services	611	605	102	20.3%	\$575
13	Construction of Buildings	236	510	33	6.9%	\$657
14	Building Material and Garden Equipment and Supplies Dealers	444	483	3	0.6%	\$481
15	Motor Vehicle and Parts Dealers	441	444	-2	-0.4%	\$613
15	Credit Intermediation and Related Activities	522	444	47	11.8%	\$950
17	Gasoline Stations	447	358	-26	-6.8%	\$207
18	Personal and Laundry Services	812	345	50	16.9%	\$311
19	Repair and Maintenance	811	329	28	9.3%	\$605
20	Real Estate	531	305	55	22.0%	\$533
21	Amusement, Gambling, and Recreation Industries	713	256	108	73.0%	\$214
22	Heavy and Civil Engineering Construction	237	207	41	24.7%	\$542
23	Rental and Leasing Services	532	200	-9	-4.3%	\$661
23	Health and Personal Care Stores	446	200	33	19.8%	\$442
25	Transit and Ground Passenger Transportation	485	187	1	0.5%	\$319

The Top Employment Gaining Industries in St. Mary's County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	6,723	304	4.7%	\$1,119
2	Administrative and Support Services	561	1,063	215	25.4%	\$447
3	Nursing and Residential Care Facilities	623	1,147	139	13.8%	\$464
4	Food and Beverage Stores	445	1,022	132	14.8%	\$331
5	General Merchandise Stores	452	1,049	130	14.1%	\$300
6	Food Services and Drinking Places	722	2,613	121	4.9%	\$196
7	Amusement, Gambling, and Recreation Industries	713	256	108	73.0%	\$214
8	Educational Services	611	605	102	20.3%	\$575
9	Ambulatory Health Care Services	621	818	84	11.4%	\$846
10	Real Estate	531	305	55	22.0%	\$533
11	Personal and Laundry Services	812	345	50	16.9%	\$311
12	Credit Intermediation and Related Activities	522	444	47	11.8%	\$950
12	Hospitals	622	778	47	6.4%	\$702
14	Heavy and Civil Engineering Construction	237	207	41	24.7%	\$542
15	Securities, Commodity Contracts, and Related Activities	523	Confidential			
16	Health and Personal Care Stores	446	200	33	19.8%	\$442
16	Construction of Buildings	236	510	33	6.9%	\$657
18	Miscellaneous Store Retailers	453	140	30	27.3%	\$256
18	Social Assistance	624	629	30	5.0%	\$381
20	Repair and Maintenance	811	329	28	9.3%	\$605
21	Motion Picture and Sound Recording Industries	512	Confidential			
22	Printing and Related Support Activities	323	Confidential			
23	Telecommunications	517	92	18	24.3%	\$1,091
24	Warehousing and Storage	493	127	17	15.5%	\$420
25	Specialty Trade Contractors	238	1,015	12	1.2%	\$581

The Highest Paying Industries in St. Mary's County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Broadcasting (except Internet)	515	Confidential			
2	Transportation Equipment Manufacturing	336	99	-9	-8.3%	\$1,351
3	Computer and Electronic Product Manufacturing	334	86	-3	-3.4%	\$1,193
4	Professional, Scientific, and Technical Services	541	6,723	304	4.7%	\$1,119
5	Telecommunications	517	92	18	24.3%	\$1,091
6	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
7	Support Activities for Transportation	488	1,392	-549	-28.3%	\$993
8	Credit Intermediation and Related Activities	522	444	47	11.8%	\$950
9	Utilities	221	77	1	1.3%	\$922
10	Miscellaneous Manufacturing	339	Confidential			
11	Management of Companies and Enterprises	551	163	8	5.2%	\$852
12	Ambulatory Health Care Services	621	818	84	11.4%	\$846
13	Hospitals	622	778	47	6.4%	\$702
14	Waste Management and Remediation Services	562	53	-5	-8.6%	\$691
15	Merchant Wholesalers, Durable Goods	423	112	-15	-11.8%	\$676
16	Machinery Manufacturing	333	Confidential			
17	Rental and Leasing Services	532	200	-9	-4.3%	\$661
18	Construction of Buildings	236	510	33	6.9%	\$657
19	Merchant Wholesalers, Nondurable Goods	424	170	4	2.4%	\$634
20	Petroleum and Coal Products Manufacturing	324	Confidential			
21	Insurance Carriers and Related Activities	524	121	6	5.2%	\$618
22	Motor Vehicle and Parts Dealers	441	444	-2	-0.4%	\$613
23	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
24	Repair and Maintenance	811	329	28	9.3%	\$605
25	Mining (except Oil and Gas)	212	Confidential			

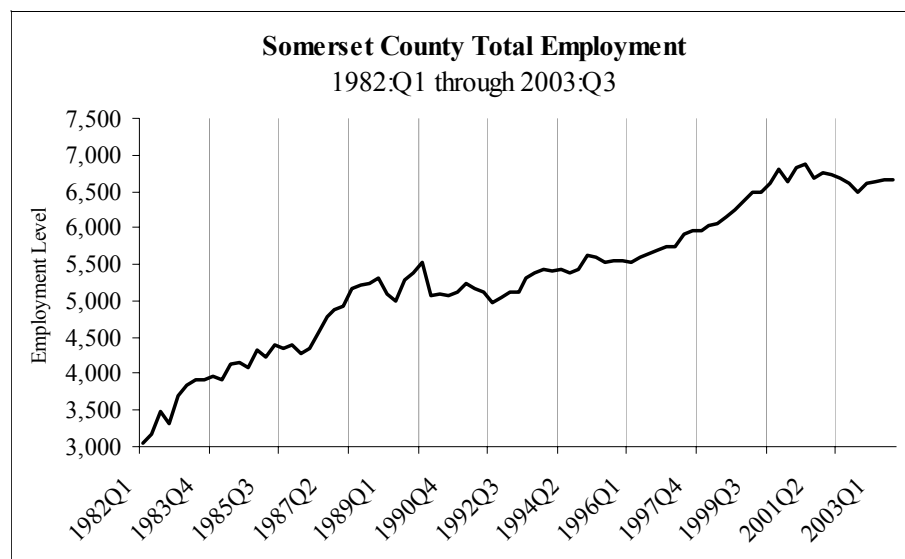
The Top Employment Losing Industries in St. Mary's County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Support Activities for Transportation	488	1,392	-549	-28.3%	\$993
2	Accommodation	721	151	-33	-17.9%	\$309
3	Gasoline Stations	447	358	-26	-6.8%	\$207
4	Unclassified	999	Confidential			
5	Merchant Wholesalers, Durable Goods	423	112	-15	-11.8%	\$676
6	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	169	-11	-6.1%	\$353
7	Publishing Industries (except Internet)	511	91	-9	-9.0%	\$426
7	Rental and Leasing Services	532	200	-9	-4.3%	\$661
7	Electronics and Appliance Stores	443	Confidential			
7	Transportation Equipment Manufacturing	336	99	-9	-8.3%	\$1,351
11	Wood Product Manufacturing	321	Confidential			
12	Clothing and Clothing Accessories Stores	448	104	-5	-4.6%	\$464
12	Waste Management and Remediation Services	562	53	-5	-8.6%	\$691
14	Computer and Electronic Product Manufacturing	334	86	-3	-3.4%	\$1,193
14	Sporting Goods, Hobby, Book, and Music Stores	451	77	-3	-3.8%	\$210
16	Scenic and Sightseeing Transportation	487	Confidential			
16	Food Manufacturing	311	Confidential			
16	Motor Vehicle and Parts Dealers	441	444	-2	-0.4%	\$613
19	Electrical Equipment, Appliance, and Component Manufacturing	335	Confidential			
19	Nonstore Retailers	454	88	-1	-1.1%	\$418
19	Truck Transportation	484	165	-1	-0.6%	\$555
19	Fishing, Hunting and Trapping	114	Confidential			
19	Broadcasting (except Internet)	515	Confidential			
19	Museums, Historical Sites, and Similar Institutions	712	Confidential			
25	Apparel Manufacturing	315	Confidential			

The Lowest Paying Industries in St. Mary's County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Nonmetallic Mineral Product Manufacturing	327	Confidential			
2	Scenic and Sightseeing Transportation	487	Confidential			
3	Motion Picture and Sound Recording Industries	512	Confidential			
4	Food Services and Drinking Places	722	2,613	121	4.9%	\$196
5	Gasoline Stations	447	358	-26	-6.8%	\$207
6	Sporting Goods, Hobby, Book, and Music Stores	451	77	-3	-3.8%	\$210
7	Amusement, Gambling, and Recreation Industries	713	256	108	73.0%	\$214
8	Performing Arts, Spectator Sports, and Related Industries	711	93	3	3.3%	\$217
9	Unclassified	999	Confidential			
10	Miscellaneous Store Retailers	453	140	30	27.3%	\$256
11	Securities, Commodity Contracts, and Related Activities	523	Confidential			
12	General Merchandise Stores	452	1,049	130	14.1%	\$300
13	Accommodation	721	151	-33	-17.9%	\$309
14	Personal and Laundry Services	812	345	50	16.9%	\$311
15	Transit and Ground Passenger Transportation	485	187	1	0.5%	\$319
16	Food and Beverage Stores	445	1,022	132	14.8%	\$331
17	Private Households	814	Confidential			
18	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	169	-11	-6.1%	\$353
19	Printing and Related Support Activities	323	Confidential			
20	Social Assistance	624	629	30	5.0%	\$381
21	Support Activities for Agriculture and Forestry	115	Confidential			
22	Wood Product Manufacturing	321	Confidential			
22	Electronics and Appliance Stores	443	Confidential			
24	Forestry and Logging	113	Confidential			
25	Nonstore Retailers	454	88	-1	-1.1%	\$418

Somerset County



Sectoral Composition of the Somerset County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	7,022	102	1.5%	\$529
PUBLIC SECTOR	2,999	41	1.4%	\$600
Local Government	945	28	3.1%	\$592
State Government	1,984	15	0.8%	\$600
Federal Government	70	-2	-2.8%	\$696
PRIVATE SECTOR	4,023	61	1.5%	\$476
Wholesale Trade	778	8	1.0%	\$814
Health Care and Social Assistance	774	-6	-0.8%	\$467
Retail Trade	494	-42	-7.8%	\$390
Accommodation and Food Services	470	-41	-8.0%	\$173
Construction	361	82	29.4%	\$479
Manufacturing	305	32	11.7%	\$366
Agriculture, Forestry, Fishing and Hunting	240	46	23.7%	\$334
Finance and Insurance	167	4	2.5%	\$446
Other Services (Except Public Administration)	138	14	11.3%	\$369
Professional, Scientific and Technical Services	102	14	15.9%	\$584
Transportation and Warehousing	78	-10	-11.4%	\$583
Administrative and Support and Waste	Confidential			
Real Estate and Rental Leasing	Confidential			
Arts, Entertainment and Recreation	Confidential			
Management of Companies and Enterprises	Confidential			
Information	Confidential			
Utilities	Confidential			
Educational Services	Confidential			
Unclassified	Confidential			
Mining	Confidential			

The 25 Largest Industries in Somerset County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Nondurable Goods	424	746	11	1.5%	\$829
2	Food Services and Drinking Places	722	429	-48	-10.1%	\$167
3	Hospitals	622	324	-35	-9.7%	\$523
4	Specialty Trade Contractors	238	245	50	25.6%	\$497
5	Nursing and Residential Care Facilities	623	234	9	4.0%	\$318
6	Food Manufacturing	311	188	-35	-15.7%	\$323
7	Building Material and Garden Equipment and Supplies Dealers	444	142	-18	-11.3%	\$589
8	Credit Intermediation and Related Activities	522	126	1	0.8%	\$442
9	Crop Production	111	120	14	13.2%	\$167
9	Ambulatory Health Care Services	621	120	13	12.1%	\$655
11	Food and Beverage Stores	445	109	-3	-2.7%	\$238
12	Professional, Scientific, and Technical Services	541	102	14	15.9%	\$584
13	Social Assistance	624	96	6	6.7%	\$406
14	Construction of Buildings	236	87	28	47.5%	\$415
15	Gasoline Stations	447	78	0	0.0%	\$243
16	Animal Production	112	76	-4	-5.0%	\$544
17	Truck Transportation	484	67	-13	-16.3%	\$641
18	Repair and Maintenance	811	62	-1	-1.6%	\$437
19	Motor Vehicle and Parts Dealers	441	52	-3	-5.5%	\$448
20	Wood Product Manufacturing	321	Confidential			
21	Accommodation	721	Confidential			
21	Insurance Carriers and Related Activities	524	Confidential			
23	Administrative and Support Services	561	Confidential			
23	Support Activities for Agriculture and Forestry	115	Confidential			
25	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	Confidential			



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The Top Employment Gaining Industries in Somerset County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Specialty Trade Contractors	238	245	50	25.6%	\$497
2	Wood Product Manufacturing	321		Confidential		
3	Support Activities for Agriculture and Forestry	115		Confidential		
4	Construction of Buildings	236	87	28	47.5%	\$415
5	Transportation Equipment Manufacturing	336		Confidential		
6	Professional, Scientific, and Technical Services	541	102	14	15.9%	\$584
6	Crop Production	111	120	14	13.2%	\$167
8	Ambulatory Health Care Services	621	120	13	12.1%	\$655
8	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813		Confidential		
10	Merchant Wholesalers, Nondurable Goods	424	746	11	1.5%	\$829
11	Nursing and Residential Care Facilities	623	234	9	4.0%	\$318
12	Accommodation	721		Confidential		
13	Real Estate	531		Confidential		
13	Fabricated Metal Product Manufacturing	332		Confidential		
13	Social Assistance	624	96	6	6.7%	\$406
16	Heavy and Civil Engineering Construction	237		Confidential		
17	Insurance Carriers and Related Activities	524		Confidential		
18	Scenic and Sightseeing Transportation	487		Confidential		
18	Sporting Goods, Hobby, Book, and Music Stores	451		Confidential		
18	Utilities	221		Confidential		
21	Private Households	814		Confidential		
21	Personal and Laundry Services	812		Confidential		
21	Management of Companies and Enterprises	551		Confidential		
21	Nonmetallic Mineral Product Manufacturing	327		Confidential		
21	Credit Intermediation and Related Activities	522	126	1	0.8%	\$442

The Highest Paying Industries in Somerset County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	ISPs, Web Search Portals, and Data Processing Services	518		Confidential		
2	Management of Companies and Enterprises	551		Confidential		
3	Merchant Wholesalers, Nondurable Goods	424	746	11	1.5%	\$829
4	Merchant Wholesalers, Durable Goods	423		Confidential		
5	Ambulatory Health Care Services	621	120	13	12.1%	\$655
6	Truck Transportation	484	67	-13	-16.3%	\$641
7	Building Material and Garden Equipment and Supplies Dealers	444	142	-18	-11.3%	\$589
8	Furniture and Related Product Manufacturing	337		Confidential		
8	Professional, Scientific, and Technical Services	541	102	14	15.9%	\$584
10	Forestry and Logging	113		Confidential		
11	Nonstore Retailers	454		Confidential		
12	Animal Production	112	76	-4	-5.0%	\$544
13	Hospitals	622	324	-35	-9.7%	\$523
14	Health and Personal Care Stores	446		Confidential		
15	Heavy and Civil Engineering Construction	237		Confidential		
16	Specialty Trade Contractors	238	245	50	25.6%	\$497
17	Insurance Carriers and Related Activities	524		Confidential		
18	Wood Product Manufacturing	321		Confidential		
19	Motor Vehicle and Parts Dealers	441	52	-3	-5.5%	\$448
20	Credit Intermediation and Related Activities	522	126	1	0.8%	\$442
21	Transportation Equipment Manufacturing	336		Confidential		
21	Repair and Maintenance	811	62	-1	-1.6%	\$437
23	Fabricated Metal Product Manufacturing	332		Confidential		
24	Construction of Buildings	236	87	28	47.5%	\$415
25	Support Activities for Agriculture and Forestry	115		Confidential		

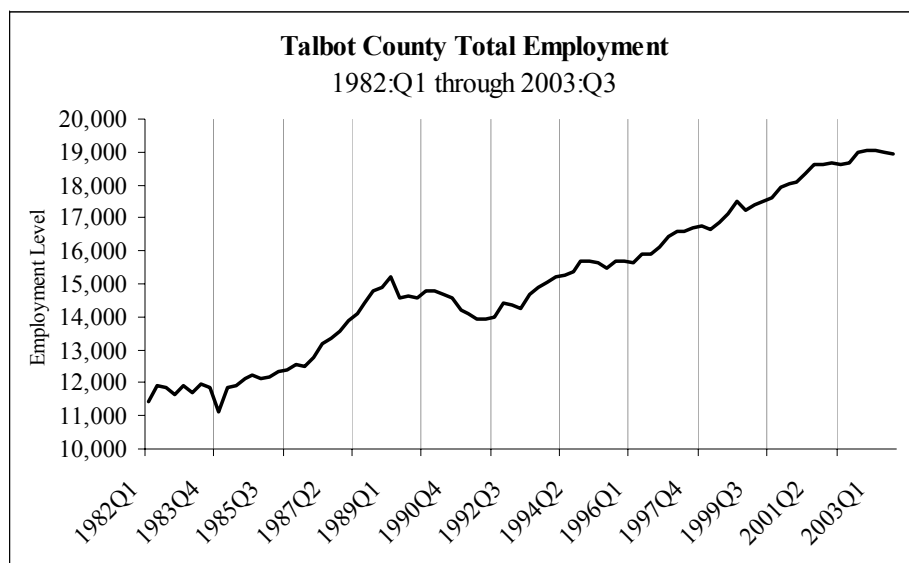
The Top Employment Losing Industries in Somerset County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	429	-48	-10.1%	\$167
2	Food Manufacturing	311	188	-35	-15.7%	\$323
2	Hospitals	622	324	-35	-9.7%	\$523
4	Broadcasting (except Internet)	515		Confidential		
5	Administrative and Support Services	561		Confidential		
6	Building Material and Garden Equipment and Supplies Dealers	444	142	-18	-11.3%	\$589
7	Truck Transportation	484	67	-13	-16.3%	\$641
8	Nonstore Retailers	454		Confidential		
9	General Merchandise Stores	452		Confidential		
9	Furniture and Home Furnishings Stores	442		Confidential		
9	Machinery Manufacturing	333		Confidential		
12	Unclassified	999		Confidential		
12	Animal Production	112	76	-4	-5.0%	\$544
14	Motor Vehicle and Parts Dealers	441	52	-3	-5.5%	\$448
14	Merchant Wholesalers, Durable Goods	423		Confidential		
14	Food and Beverage Stores	445	109	-3	-2.7%	\$238
14	Forestry and Logging	113		Confidential		
18	Amusement, Gambling, and Recreation Industries	713		Confidential		
18	Repair and Maintenance	811	62	-1	-1.6%	\$437
18	Securities, Commodity Contracts, and Related Activities	523		Confidential		
21	Publishing Industries (except Internet)	511		Confidential		
21	Rental and Leasing Services	532		Confidential		
21	Warehousing and Storage	493		Confidential		
21	Electronics and Appliance Stores	443		Confidential		
21	Gasoline Stations	447	78	0	0.0%	\$243

The Lowest Paying Industries in Somerset County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Warehousing and Storage	493		Confidential		
2	Museums, Historical Sites, and Similar Institutions	712		Confidential		
3	Food Services and Drinking Places	722	429	-48	-10.1%	\$167
3	Crop Production	111	120	14	13.2%	\$167
5	Sporting Goods, Hobby, Book, and Music Stores	451		Confidential		
6	Food and Beverage Stores	445	109	-3	-2.7%	\$238
7	Miscellaneous Store Retailers	453		Confidential		
8	Accommodation	721		Confidential		
9	Scenic and Sightseeing Transportation	487		Confidential		
10	Gasoline Stations	447	78	0	0.0%	\$243
11	Nonmetallic Mineral Product Manufacturing	327		Confidential		
12	Utilities	221		Confidential		
12	Wholesale Electronic Markets and Agents and Brokers	425		Confidential		
14	Private Households	814		Confidential		
15	Furniture and Home Furnishings Stores	442		Confidential		
16	General Merchandise Stores	452		Confidential		
17	Personal and Laundry Services	812		Confidential		
18	Nursing and Residential Care Facilities	623	234	9	4.0%	\$318
19	Food Manufacturing	311	188	-35	-15.7%	\$323
20	Administrative and Support Services	561		Confidential		
21	Amusement, Gambling, and Recreation Industries	713		Confidential		
22	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813		Confidential		
23	Real Estate	531		Confidential		
24	Social Assistance	624	96	6	6.7%	\$406
25	Support Activities for Agriculture and Forestry	115		Confidential		

Talbot County



Sectoral Composition of the Talbot County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	19,375	299	1.6%	\$546
PUBLIC SECTOR	1,926	16	0.8%	\$632
Local Government	1,438	17	1.2%	\$609
State Government	217	3	1.4%	\$573
Federal Government	271	-4	-1.5%	\$802
PRIVATE SECTOR	17,449	283	1.6%	\$536
Retail Trade	2,911	88	3.1%	\$419
Health Care and Social Assistance	2,906	51	1.8%	\$693
Manufacturing	2,394	69	3.0%	\$622
Accommodation and Food Services	2,155	26	1.2%	\$261
Construction	1,430	17	1.2%	\$605
Other Services (Except Public Administration)	1,099	0	0.0%	\$449
Administrative and Support and Waste	986	-129	-11.6%	\$378
Professional, Scientific and Technical Services	899	128	16.6%	\$705
Finance and Insurance	627	67	12.0%	\$897
Wholesale Trade	576	-6	-1.0%	\$653
Arts, Entertainment and Recreation	359	-20	-5.3%	\$350
Information	298	-5	-1.7%	\$618
Transportation and Warehousing	260	-19	-6.8%	\$618
Real Estate and Rental Leasing	229	11	5.0%	\$566
Educational Services	188	14	8.0%	\$591
Agriculture, Forestry, Fishing and Hunting	72	-6	-7.7%	\$425
Management of Companies and Enterprises	Confidential			
Mining	Confidential			
Utilities	Confidential			
Unclassified	Confidential			

The 25 Largest Industries in Talbot County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	1,620	32	2.0%	\$229
2	Hospitals	622	1,234	55	4.7%	\$723
3	Administrative and Support Services	561	963	-139	-12.6%	\$373
4	Ambulatory Health Care Services	621	912	55	6.4%	\$910
5	Professional, Scientific, and Technical Services	541	899	128	16.6%	\$705
6	Machinery Manufacturing	333	860	-49	-5.4%	\$669
7	Specialty Trade Contractors	238	824	55	7.2%	\$600
8	Food Manufacturing	311	656	40	6.3%	\$479
9	Food and Beverage Stores	445	583	-9	-1.5%	\$425
10	Nursing and Residential Care Facilities	623	559	-47	-7.8%	\$380
11	Accommodation	721	535	-6	-1.1%	\$357
12	Building Material and Garden Equipment and Supplies Dealers	444	513	-53	-9.4%	\$455
13	Construction of Buildings	236	504	-46	-8.4%	\$593
14	General Merchandise Stores	452	458	45	10.9%	\$261
15	Motor Vehicle and Parts Dealers	441	406	18	4.6%	\$683
16	Merchant Wholesalers, Durable Goods	423	383	6	1.6%	\$685
17	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	352	34	10.7%	\$538
18	Printing and Related Support Activities	323	348	-5	-1.4%	\$749
19	Repair and Maintenance	811	333	-10	-2.9%	\$477
20	Credit Intermediation and Related Activities	522	281	31	12.4%	\$835
21	Miscellaneous Store Retailers	453	259	14	5.7%	\$296
22	Insurance Carriers and Related Activities	524	257	33	14.7%	\$691
23	Private Households	814	250	-32	-11.3%	\$372
24	Chemical Manufacturing	325	242	-9	-3.6%	\$744
25	Amusement, Gambling, and Recreation Industries	713	239	-29	-10.8%	\$283

The Top Employment Gaining Industries in Talbot County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Professional, Scientific, and Technical Services	541	899	128	16.6%	\$705
2	Miscellaneous Manufacturing	339	70	63	900.0%	\$427
3	Specialty Trade Contractors	238	824	55	7.2%	\$600
3	Ambulatory Health Care Services	621	912	55	6.4%	\$910
3	Hospitals	622	1,234	55	4.7%	\$723
6	General Merchandise Stores	452	458	45	10.9%	\$261
7	Food Manufacturing	311	656	40	6.5%	\$479
8	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	352	34	10.7%	\$538
9	Insurance Carriers and Related Activities	524	257	33	14.7%	\$691
10	Food Services and Drinking Places	722	1,620	32	2.0%	\$229
11	Credit Intermediation and Related Activities	522	281	31	12.4%	\$835
12	Clothing and Clothing Accessories Stores	448	108	25	30.1%	\$312
12	Sporting Goods, Hobby, Book, and Music Stores	451	149	25	20.2%	\$187
14	Furniture and Home Furnishings Stores	442	90	22	32.4%	\$479
14	Transportation Equipment Manufacturing	336	Confidential			
16	Motor Vehicle and Parts Dealers	441	406	18	4.6%	\$683
17	Miscellaneous Store Retailers	453	259	14	5.7%	\$296
17	Educational Services	611	188	14	8.0%	\$591
19	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
20	Waste Management and Remediation Services	562	Confidential			
21	Real Estate	531	151	8	5.6%	\$502
21	Health and Personal Care Stores	446	103	8	8.4%	\$613
21	Heavy and Civil Engineering Construction	237	122	8	7.0%	\$686
21	Nonstore Retailers	454	Confidential			
25	Personal and Laundry Services	812	164	7	4.5%	\$317

The Highest Paying Industries in Talbot County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	84	3	3.7%	\$1,734
2	Telecommunications	517	Confidential			
3	Ambulatory Health Care Services	621	912	55	6.4%	\$910
4	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
5	Credit Intermediation and Related Activities	522	281	31	12.4%	\$835
6	Wood Product Manufacturing	321	50	4	8.7%	\$804
7	Couriers and Messengers	492	112	-9	-7.4%	\$789
8	Printing and Related Support Activities	323	348	-5	-1.4%	\$749
9	Chemical Manufacturing	325	242	-9	-3.6%	\$744
10	Petroleum and Coal Products Manufacturing	324	Confidential			
11	Hospitals	622	1,234	55	4.7%	\$723
12	Professional, Scientific, and Technical Services	541	899	128	16.6%	\$705
13	ISPs, Web Search Portals, and Data Processing Services	518	61	1	1.7%	\$693
14	Insurance Carriers and Related Activities	524	257	33	14.7%	\$691
15	Rental and Leasing Services	532	78	3	4.0%	\$689
15	Funds, Trusts, and Other Financial Vehicles	525	Confidential			
17	Heavy and Civil Engineering Construction	237	122	8	7.0%	\$686
18	Merchant Wholesalers, Durable Goods	423	383	6	1.6%	\$685
19	Motor Vehicle and Parts Dealers	441	406	18	4.6%	\$683
20	Machinery Manufacturing	333	860	-49	-5.4%	\$669
21	Broadcasting (except Internet)	515	Confidential			
22	Health and Personal Care Stores	446	103	8	8.4%	\$613
23	Utilities	221	Confidential			
24	Waste Management and Remediation Services	562	Confidential			
25	Specialty Trade Contractors	238	824	55	7.2%	\$600

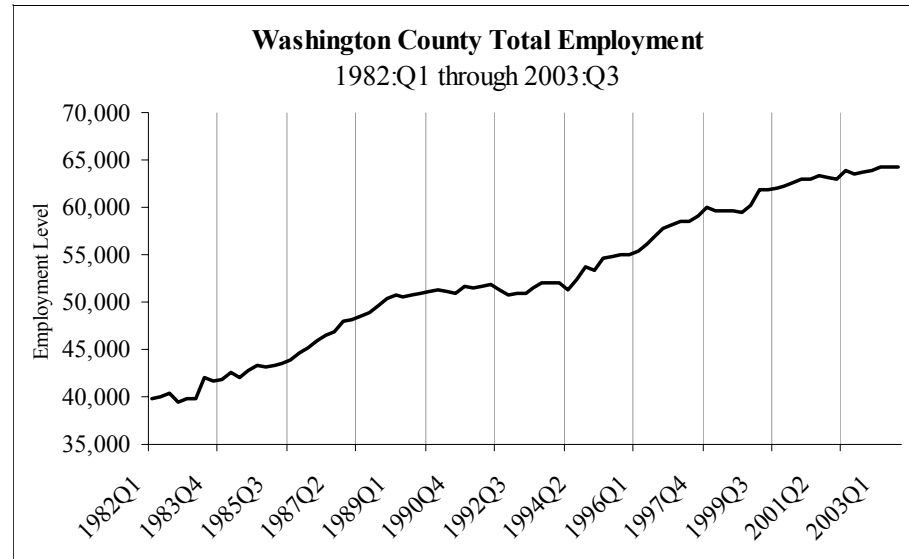
The Top Employment Losing Industries in Talbot County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	963	-139	-12.6%	\$373
2	Building Material and Garden Equipment and Supplies Dealers	444	513	-53	-9.4%	\$455
3	Machinery Manufacturing	333	860	-49	-5.4%	\$669
4	Nursing and Residential Care Facilities	623	559	-47	-7.8%	\$380
5	Construction of Buildings	236	504	-46	-8.4%	\$593
6	Private Households	814	250	-32	-11.3%	\$372
7	Amusement, Gambling, and Recreation Industries	713	239	-29	-10.8%	\$283
8	Social Assistance	624	201	-12	-5.6%	\$394
9	Gasoline Stations	447	127	-11	-8.0%	\$332
9	Merchant Wholesalers, Nondurable Goods	424	156	-11	-6.6%	\$516
11	Repair and Maintenance	811	333	-10	-2.9%	\$477
12	Couriers and Messengers	492	112	-9	-7.4%	\$789
12	Chemical Manufacturing	325	242	-9	-3.6%	\$744
12	Food and Beverage Stores	445	583	-9	-1.5%	\$425
15	Accommodation	721	535	-6	-1.1%	\$357
16	Crop Production	111	Confidential			
16	Printing and Related Support Activities	323	348	-5	-1.4%	\$749
18	Unclassified	999	Confidential			
18	Truck Transportation	484	82	-4	-4.7%	\$515
18	Electronics and Appliance Stores	443	75	-4	-5.1%	\$477
18	Publishing Industries (except Internet)	511	181	-4	-2.2%	\$484
22	Scenic and Sightseeing Transportation	487	Confidential			
22	Animal Production	112	Confidential			
24	Textile Product Mills	314	Confidential			
24	Management of Companies and Enterprises	551	Confidential			

The Lowest Paying Industries in Talbot County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
2	Water Transportation	483	Confidential			
3	Sporting Goods, Hobby, Book, and Music Stores	451	149	25	20.2%	\$187
4	Food Services and Drinking Places	722	1,620	32	2.0%	\$229
5	General Merchandise Stores	452	458	45	10.9%	\$261
6	Textile Mills	313	Confidential			
7	Amusement, Gambling, and Recreation Industries	713	239	-29	-10.8%	\$283
8	Textile Product Mills	314	Confidential			
9	Miscellaneous Store Retailers	453	259	14	5.7%	\$296
10	Mining (except Oil and Gas)	212	Confidential			
11	Clothing and Clothing Accessories Stores	448	108	25	30.1%	\$312
12	Personal and Laundry Services	812	164	7	4.5%	\$317
13	Gasoline Stations	447	127	-11	-8.0%	\$332
14	Crop Production	111	Confidential			
15	Accommodation	721	535	-6	-1.1%	\$357
16	Private Households	814	250	-32	-11.3%	\$372
17	Administrative and Support Services	561	963	-139	-12.6%	\$373
18	Nursing and Residential Care Facilities	623	559	-47	-7.8%	\$380
19	Nonmetallic Mineral Product Manufacturing	327	Confidential			
20	Social Assistance	624	201	-12	-5.6%	\$394
21	Warehousing and Storage	493	Confidential			
22	Food and Beverage Stores	445	583	-9	-1.5%	\$425
23	Miscellaneous Manufacturing	339	70	63	900.0%	\$427
24	Motion Picture and Sound Recording Industries	512	Confidential			
25	Management of Companies and Enterprises	551	Confidential			

Washington County



Sectoral Composition of the Washington County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	64,936	704	1.1%	\$580
PUBLIC SECTOR	8,500	-19	-0.2%	\$622
Local Government	5,124	28	0.5%	\$606
State Government	2,774	-12	-0.4%	\$627
Federal Government	602	-35	-5.5%	\$745
PRIVATE SECTOR	56,436	723	1.3%	\$574
Retail Trade	10,099	158	1.6%	\$409
Manufacturing	9,245	104	1.1%	\$728
Health Care and Social Assistance	8,700	240	2.8%	\$641
Finance and Insurance	6,133	344	5.9%	\$794
Accommodation and Food Services	4,490	125	2.9%	\$222
Construction	3,753	-26	-0.7%	\$594
Transportation and Warehousing	2,441	-96	-3.8%	\$695
Wholesale Trade	2,079	-263	-11.2%	\$625
Professional, Scientific and Technical Services	2,067	7	0.3%	\$619
Other Services (Except Public Administration)	2,008	32	1.6%	\$357
Administrative and Support and Waste	1,894	40	2.2%	\$450
Information	954	11	1.2%	\$668
Arts, Entertainment and Recreation	805	105	15.0%	\$181
Real Estate and Rental Leasing	595	9	1.5%	\$471
Educational Services	420	12	2.9%	\$375
Utilities	331	-44	-11.7%	\$1,491
Management of Companies and Enterprises	299	-23	-7.1%	\$691
Agriculture, Forestry, Fishing and Hunting	67	-9	-12%	\$464
Mining	56	-3	-5.1%	\$1,245
Unclassified			Confidential	

*Private Sector total excludes industry marked confidential.

The 25 Largest Industries in Washington County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Credit Intermediation and Related Activities	522	5,170	-17	-0.3%	\$667
2	Food Services and Drinking Places	722	3,901	129	3.4%	\$215
3	Ambulatory Health Care Services	621	2,831	114	4.2%	\$827
4	Nursing and Residential Care Facilities	623	2,783	156	5.9%	\$491
5	Specialty Trade Contractors	238	2,509	13	0.5%	\$590
6	Hospitals	622	2,407	-6	-0.2%	\$679
7	Food and Beverage Stores	445	2,246	-3	-0.1%	\$298
8	Professional, Scientific, and Technical Services	541	2,067	7	0.3%	\$619
9	Administrative and Support Services	561	1,747	33	1.9%	\$430
10	General Merchandise Stores	452	1,591	32	2.1%	\$315
11	Machinery Manufacturing	333	1,469	15	1.0%	\$1,162
12	Truck Transportation	484	1,450	-118	-7.5%	\$767
13	Merchant Wholesalers, Durable Goods	423	1,360	-258	-15.9%	\$641
14	Motor Vehicle and Parts Dealers	441	1,226	10	0.8%	\$713
15	Miscellaneous Store Retailers	453	1,223	-29	-2.3%	\$456
16	Printing and Related Support Activities	323	1,068	22	2.1%	\$707
17	Food Manufacturing	311	977	247	33.8%	\$711
18	Transportation Equipment Manufacturing	336	965	47	5.1%	\$548
19	Construction of Buildings	236	939	-15	-1.6%	\$608
20	Leather and Allied Product Manufacturing	316	920	-118	-11.4%	\$584
21	Building Material and Garden Equipment and Supplies Dealers	444	878	-24	-2.7%	\$483
22	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	733	31	4.4%	\$256
23	Clothing and Clothing Accessories Stores	448	727	77	11.8%	\$282
24	Personal and Laundry Services	812	692	14	2.1%	\$417
25	Social Assistance	624	679	-25	-3.6%	\$343

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The Top Employment Gaining Industries in Washington County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	449	348	344.6%	\$2,143
2	Food Manufacturing	311	977	247	33.8%	\$711
3	Nursing and Residential Care Facilities	623	2,783	156	5.9%	\$491
4	Electrical Equipment, Appliance, and Component Manufacturing	335	138	138	N/A	\$710
5	Food Services and Drinking Places	722	3,901	129	3.4%	\$215
6	Ambulatory Health Care Services	621	2,831	114	4.2%	\$827
7	Amusement, Gambling, and Recreation Industries	713	561	78	16.1%	\$192
8	Clothing and Clothing Accessories Stores	448	727	77	11.8%	\$282
9	Warehousing and Storage	493	333	54	19.4%	\$630
10	Transportation Equipment Manufacturing	336	965	47	5.1%	\$548
11	Health and Personal Care Stores	446	371	44	13.5%	\$361
12	Sporting Goods, Hobby, Book, and Music Stores	451	337	39	13.1%	\$262
13	Rental and Leasing Services	532	262	34	14.9%	\$482
14	Administrative and Support Services	561	1,747	33	1.9%	\$430
15	General Merchandise Stores	452	1,591	32	2.1%	\$315
16	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	733	31	4.4%	\$256
17	Beverage and Tobacco Product Manufacturing	312	224	29	14.9%	\$478
18	Performing Arts, Spectator Sports, and Related Industries	711	223	27	13.8%	\$122
19	Printing and Related Support Activities	323	1,068	22	2.1%	\$707
20	Broadcasting (except Internet)	515	202	18	9.8%	\$581
21	Machinery Manufacturing	333	1,469	15	1.0%	\$1,162
22	Personal and Laundry Services	812	692	14	2.1%	\$417
23	Plastics and Rubber Products Manufacturing	326	590	14	2.4%	\$742
24	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
25	Specialty Trade Contractors	238	2,509	13	0.5%	\$590

The Top Employment Losing Industries in Washington County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Durable Goods	423	1,360	-258	-15.9%	\$641
2	Textile Mills	313	467	-155	-24.9%	\$597
3	Truck Transportation	484	1,450	-118	-7.5%	\$767
3	Leather and Allied Product Manufacturing	316	920	-118	-11.4%	\$584
5	Fabricated Metal Product Manufacturing	332	645	-50	-7.2%	\$601
6	Utilities	221	331	-44	-11.7%	\$1,491
7	Support Activities for Transportation	488	135	-31	-18.7%	\$544
8	Miscellaneous Store Retailers	453	1,223	-29	-2.3%	\$456
9	Furniture and Related Product Manufacturing	337	410	-27	-6.2%	\$582
10	Real Estate	531	333	-25	-7.0%	\$462
10	Heavy and Civil Engineering Construction	237	305	-25	-7.6%	\$594
10	Social Assistance	624	679	-25	-3.6%	\$343
13	Building Material and Garden Equipment and Supplies Dealers	444	878	-24	-2.7%	\$483
14	Management of Companies and Enterprises	551	299	-23	-7.1%	\$691
14	Chemical Manufacturing	325	248	-23	-8.5%	\$766
16	Nonmetallic Mineral Product Manufacturing	327	529	-22	-4.0%	\$774
17	Merchant Wholesalers, Nondurable Goods	424	678	-18	-2.6%	\$577
18	Credit Intermediation and Related Activities	522	5,170	-17	-0.3%	\$667
19	Construction of Buildings	236	999	-15	-1.6%	\$608
20	Crop Production	111	Confidential			
21	Repair and Maintenance	811	510	-7	-1.4%	\$439
21	Apparel Manufacturing	315	Confidential			
23	Couriers and Messengers	492	413	-6	-1.4%	\$623
23	Telecommunications	517	220	-6	-2.7%	\$999
23	Wood Product Manufacturing	321	105	-6	-5.4%	\$586

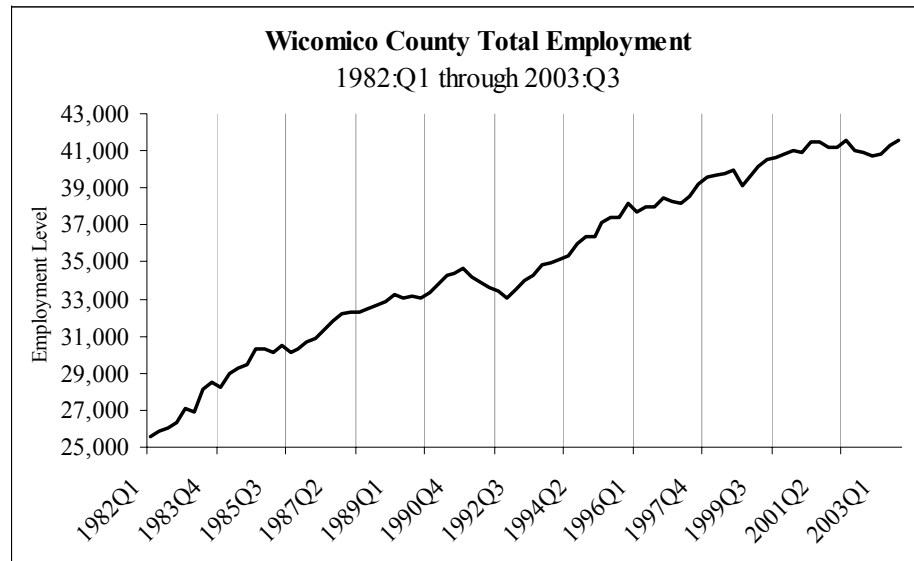
The Highest Paying Industries in Washington County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Securities, Commodity Contracts, and Related Activities	523	449	348	344.6%	\$2,143
2	Utilities	221	331	-44	-11.7%	\$1,491
3	Mining (except Oil and Gas)	212	52	-1	-1.9%	\$1,306
4	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
5	Machinery Manufacturing	333	1,469	15	1.0%	\$1,162
6	Telecommunications	517	220	-6	-2.7%	\$999
7	Insurance Carriers and Related Activities	524	503	13	2.7%	\$894
8	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
9	Ambulatory Health Care Services	621	2,831	114	4.2%	\$827
10	Nonmetallic Mineral Product Manufacturing	327	529	-22	-4.0%	\$774
11	Truck Transportation	484	1,450	-118	-7.5%	\$767
12	Chemical Manufacturing	325	248	-23	-8.5%	\$766
13	Plastics and Rubber Products Manufacturing	326	590	14	2.4%	\$742
14	Motor Vehicle and Parts Dealers	441	1,226	10	0.8%	\$713
15	Food Manufacturing	311	977	247	33.8%	\$711
16	Electrical Equipment, Appliance, and Component Manufacturing	335	138	138	N/A	\$710
17	Petroleum and Coal Products Manufacturing	324	Confidential			
18	Printing and Related Support Activities	323	1,068	22	2.1%	\$707
19	Management of Companies and Enterprises	551	299	-23	-7.1%	\$691
20	Hospitals	622	2,407	-6	-0.2%	\$679
21	Waste Management and Remediation Services	562	148	8	5.7%	\$673
22	Credit Intermediation and Related Activities	522	5,170	-17	-0.3%	\$667
22	Paper Manufacturing	322	225	3	1.4%	\$667
24	Support Activities for Agriculture and Forestry	115	Confidential			
25	Merchant Wholesalers, Durable Goods	423	1,360	-258	-15.9%	\$641

The Lowest Paying Industries in Washington County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Performing Arts, Spectator Sports, and Related Industries	711	223	27	13.8%	\$122
2	Motion Picture and Sound Recording Industries	512	Confidential			
3	Amusement, Gambling, and Recreation Industries	713	561	78	16.1%	\$192
4	Food Services and Drinking Places	722	3,901	129	3.4%	\$215
5	Unclassified	999	Confidential			
6	Private Households	814	73	-6	-7.6%	\$241
7	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	733	31	4.4%	\$256
8	Sporting Goods, Hobby, Book, and Music Stores	451	337	39	13.1%	\$262
9	Transit and Ground Passenger Transportation	485	59	10	20.4%	\$265
10	Accommodation	721	589	-4	-0.7%	\$274
11	Clothing and Clothing Accessories Stores	448	727	77	11.8%	\$282
12	Food and Beverage Stores	445	2,246	-3	-0.1%	\$298
13	General Merchandise Stores	452	1,591	32	2.1%	\$315
14	Social Assistance	624	679	-25	-3.6%	\$343
15	Health and Personal Care Stores	446	371	44	13.5%	\$361
16	Support Activities for Mining	213	Confidential			
17	Animal Production	112	Confidential			
18	Gasoline Stations	447	651	7	1.1%	\$370
19	Educational Services	611	420	12	2.9%	\$375
20	Personal and Laundry Services	812	692	14	2.1%	\$417
21	Administrative and Support Services	561	1,747	33	1.9%	\$430
22	Repair and Maintenance	811	510	-7	-1.4%	\$439
23	Miscellaneous Store Retailers	453	1,223	-29	-2.3%	\$456
24	Real Estate	531	333	-25	-7.0%	\$462
25	Electronics and Appliance Stores	443	182	3	1.7%	\$472

Wicomico County



Sectoral Composition of the Wicomico County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	42,033	352	0.8%	\$567
PUBLIC SECTOR	6,618	114	1.8%	\$649
Local Government	3,960	82	2.1%	\$650
State Government	2,306	15	0.7%	\$609
Federal Government	352	17	5.1%	\$895
PRIVATE SECTOR	35,415	238	0.7%	\$551
Health Care and Social Assistance	6,156	56	0.9%	\$719
Retail Trade	6,001	526	9.6%	\$396
Manufacturing	4,351	-446	-9.3%	\$664
Accommodation and Food Services	3,574	-232	-6.1%	\$214
Construction	2,732	217	8.6%	\$560
Other Services (Except Public Administration)	2,247	169	8.1%	\$382
Administrative and Support and Waste	1,792	149	9.1%	\$370
Wholesale Trade	1,409	-230	-14.0%	\$682
Professional, Scientific and Technical Services	1,346	92	7.3%	\$711
Finance and Insurance	1,154	45	4.1%	\$830
Transportation and Warehousing	1,083	-54	-4.7%	\$569
Information	882	-101	-10.3%	\$762
Management of Companies and Enterprises	677	-31	-4.4%	\$1,098
Real Estate and Rental Leasing	561	36	6.9%	\$437
Agriculture, Forestry, Fishing and Hunting	440	-3	-0.7%	\$487
Utilities	412	14	3.5%	\$1,193
Educational Services	308	19	6.6%	\$320
Arts, Entertainment and Recreation	283	40	16%	\$218
Mining		Confidential		
Unclassified		Confidential		

The 25 Largest Industries in Wicomico County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	3,250	-183	-5.3%	\$207
2	Hospitals	622	2,595	32	1.2%	\$638
3	Ambulatory Health Care Services	621	2,092	126	6.4%	\$1,034
4	Specialty Trade Contractors	238	1,889	111	6.2%	\$575
5	General Merchandise Stores	452	1,747	467	36.5%	\$302
6	Administrative and Support Services	561	1,680	109	6.9%	\$354
7	Professional, Scientific, and Technical Services	541	1,346	92	7.3%	\$711
8	Computer and Electronic Product Manufacturing	334	1,219	-236	-16.2%	\$685
9	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,018	48	4.9%	\$314
10	Food Manufacturing	311	990	-13	-1.3%	\$715
11	Nursing and Residential Care Facilities	623	944	-113	-10.7%	\$451
12	Merchant Wholesalers, Durable Goods	423	717	7	1.0%	\$704
13	Food and Beverage Stores	445	698	22	3.3%	\$429
14	Management of Companies and Enterprises	551	677	-31	-4.4%	\$1,098
15	Motor Vehicle and Parts Dealers	441	675	-19	-2.7%	\$605
16	Credit Intermediation and Related Activities	522	625	71	12.8%	\$882
17	Merchant Wholesalers, Nondurable Goods	424	613	-244	-28.5%	\$639
18	Personal and Laundry Services	812	600	141	30.7%	\$337
19	Building Material and Garden Equipment and Supplies Dealers	444	567	16	2.9%	\$459
20	Repair and Maintenance	811	538	11	2.1%	\$577
21	Social Assistance	624	524	10	1.9%	\$343
22	Construction of Buildings	236	517	-17	-3.2%	\$535
23	Clothing and Clothing Accessories Stores	448	489	52	11.9%	\$269
24	Health and Personal Care Stores	446	474	-6	-1.3%	\$569
25	Insurance Carriers and Related Activities	524	460	-21	-4.4%	\$784

The Top Employment Gaining Industries in Wiconico County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	General Merchandise Stores	452	1,747	467	36.5%	\$302
2	Beverage and Tobacco Product Manufacturing	312	393	269	216.9%	\$627
3	Personal and Laundry Services	812	600	141	30.7%	\$337
4	Ambulatory Health Care Services	621	2,092	126	6.4%	\$1,034
5	Heavy and Civil Engineering Construction	237	325	123	60.9%	\$512
6	Specialty Trade Contractors	238	1,889	111	6.2%	\$575
7	Administrative and Support Services	561	1,680	109	6.9%	\$354
8	Professional, Scientific, and Technical Services	541	1,346	92	7.3%	\$711
9	Credit Intermediation and Related Activities	522	625	71	12.8%	\$882
10	Miscellaneous Manufacturing	339	248	59	31.2%	\$492
11	Clothing and Clothing Accessories Stores	448	489	52	11.9%	\$269
12	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,018	48	4.9%	\$314
13	Gasoline Stations	447	298	45	17.8%	\$338
14	Amusement, Gambling, and Recreation Industries	713	266	42	18.8%	\$207
15	Waste Management and Remediation Services	562	112	40	55.6%	\$609
16	Transit and Ground Passenger Transportation	485	127	38	42.7%	\$284
17	Hospitals	622	2,595	32	1.2%	\$638
18	Rental and Leasing Services	532	229	28	13.9%	\$395
19	Food and Beverage Stores	445	698	22	3.3%	\$429
20	Educational Services	611	308	19	6.6%	\$320
21	Building Material and Garden Equipment and Supplies Dealers	444	567	16	2.9%	\$459
22	Utilities	221	412	14	3.5%	\$1,193
23	Nonmetallic Mineral Product Manufacturing	327	Confidential			
24	Repair and Maintenance	811	538	11	2.1%	\$577
25	Support Activities for Agriculture and Forestry	115	Confidential			

The Highest Paying Industries in Wiconico County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Utilities	221	412	14	3.5%	\$1,193
2	Management of Companies and Enterprises	551	677	-31	-4.4%	\$1,098
3	Telecommunications	517	387	-66	-14.6%	\$1,078
4	Ambulatory Health Care Services	621	2,092	126	6.4%	\$1,034
5	Credit Intermediation and Related Activities	522	625	71	12.8%	\$882
6	Support Activities for Transportation	488	Confidential			
7	Wholesale Electronic Markets and Agents and Brokers	425	79	7	9.7%	\$817
8	Insurance Carriers and Related Activities	524	460	-21	-4.4%	\$784
9	Printing and Related Support Activities	323	257	-11	-4.1%	\$776
10	Primary Metal Manufacturing	331	71	-7	-9.0%	\$738
11	Machinery Manufacturing	333	99	-11	-10.0%	\$733
12	Chemical Manufacturing	325	297	-6	-2.0%	\$724
13	Food Manufacturing	311	990	-13	-1.3%	\$715
14	Couriers and Messengers	492	192	-9	-4.5%	\$711
14	Professional, Scientific, and Technical Services	541	1,346	92	7.3%	\$711
16	Merchant Wholesalers, Durable Goods	423	717	7	1.0%	\$704
17	Computer and Electronic Product Manufacturing	334	1,219	-236	-16.2%	\$685
18	Securities, Commodity Contracts, and Related Activities	523	66	-4	-5.7%	\$678
19	Unclassified	999	Confidential			
20	ISPs, Web Search Portals, and Data Processing Services	518	116	-8	-6.5%	\$657
21	Merchant Wholesalers, Nondurable Goods	424	613	-244	-28.5%	\$639
22	Hospitals	622	2,595	32	1.2%	\$638
23	Beverage and Tobacco Product Manufacturing	312	393	269	216.9%	\$627
24	Waste Management and Remediation Services	562	112	40	55.6%	\$609
25	Motor Vehicle and Parts Dealers	441	675	-19	-2.7%	\$605

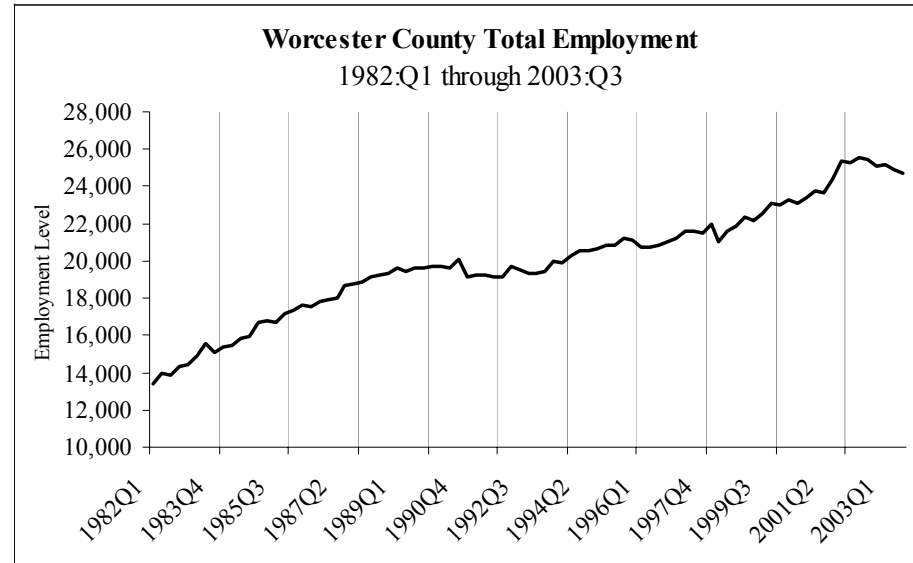
The Top Employment Losing Industries in Wiconico County
Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Merchant Wholesalers, Nondurable Goods	424	613	-244	-28.5%	\$639
2	Computer and Electronic Product Manufacturing	334	1,219	-236	-16.2%	\$685
3	Food Services and Drinking Places	722	3,250	-183	-5.3%	\$207
4	Plastics and Rubber Products Manufacturing	326	Confidential			
5	Fabricated Metal Product Manufacturing	332	134	-152	-53.1%	\$600
6	Nursing and Residential Care Facilities	623	944	-113	-10.7%	\$451
7	Telecommunications	517	387	-66	-14.6%	\$1,078
7	Air Transportation	481	382	-66	-14.7%	\$582
9	Wood Product Manufacturing	321	218	-63	-22.4%	\$515
10	Paper Manufacturing	322	Confidential			
11	Miscellaneous Store Retailers	453	436	-49	-10.1%	\$312
11	Accommodation	721	324	-49	-13.1%	\$283
13	Transportation Equipment Manufacturing	336	248	-40	-13.9%	\$586
14	Management of Companies and Enterprises	551	677	-31	-4.4%	\$1,098
15	Private Households	814	92	-30	-24.6%	\$295
16	Truck Transportation	484	331	-28	-7.8%	\$586
16	Electrical Equipment, Appliance, and Component Manufacturing	335	95	-28	-22.8%	\$585
18	Unclassified	999	Confidential			
19	Insurance Carriers and Related Activities	524	460	-21	-4.4%	\$784
20	Motor Vehicle and Parts Dealers	441	675	-19	-2.7%	\$605
21	Construction of Buildings	236	517	-17	-3.2%	\$535
21	Furniture and Home Furnishings Stores	442	156	-17	-9.8%	\$517
23	Forestry and Logging	113	120	-16	-11.8%	\$538
24	Publishing Industries (except Internet)	511	192	-14	-6.8%	\$431
25	Food Manufacturing	311	990	-13	-1.3%	\$715

The Lowest Paying Industries in Wiconico County
Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Water Transportation	483	Confidential			
2	Performing Arts, Spectator Sports, and Related Industries	711	Confidential			
3	Textile Mills	313	Confidential			
4	Amusement, Gambling, and Recreation Industries	713	266	42	18.8%	\$207
4	Food Services and Drinking Places	722	3,250	-183	-5.3%	\$207
6	Sporting Goods, Hobby, Book, and Music Stores	451	186	1	0.5%	\$213
7	Clothing and Clothing Accessories Stores	448	489	52	11.9%	\$269
7	Motion Picture and Sound Recording Industries	512	Confidential			
9	Accommodation	721	324	-49	-13.1%	\$283
10	Transit and Ground Passenger Transportation	485	127	38	42.7%	\$284
11	Private Households	814	92	-30	-24.6%	\$295
12	General Merchandise Stores	452	1,747	467	36.5%	\$302
13	Miscellaneous Store Retailers	453	436	-49	-10.1%	\$312
14	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	1,018	48	4.9%	\$314
15	Educational Services	611	308	19	6.6%	\$320
16	Support Activities for Agriculture and Forestry	115	Confidential			
17	Personal and Laundry Services	812	600	141	30.7%	\$337
18	Gasoline Stations	447	298	45	17.8%	\$338
19	Social Assistance	624	524	10	1.9%	\$343
20	Administrative and Support Services	561	1,680	109	6.9%	\$354
21	Apparel Manufacturing	315	Confidential			
22	Paper Manufacturing	322	Confidential			
23	Rental and Leasing Services	532	229	28	13.9%	\$395
24	Museums, Historical Sites, and Similar Institutions	712	Confidential			
25	Electronics and Appliance Stores	443	161	8	5.2%	\$418

Worcester County



Sectoral Composition of the Worcester County Economy
2003:Q2 Employment and Wages, One Year Employment Growth

Sector	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
AGGREGATE ECONOMY	26,696	-730	-2.7%	\$411
PUBLIC SECTOR	3,612	71	2.0%	\$648
Local Government	3,032	49	1.6%	\$650
State Government	347	36	11.6%	\$567
Federal Government	233	-14	-5.7%	\$741
PRIVATE SECTOR	23,084	-801	-3.4%	\$374
Accommodation and Food Services	8,559	-440	-4.9%	\$251
Retail Trade	4,003	-60	-1.5%	\$362
Construction	1,827	107	6.2%	\$482
Manufacturing	1,770	-483	-21.4%	\$521
Health Care and Social Assistance	1,538	107	7.5%	\$528
Arts, Entertainment and Recreation	1,077	-9	-0.8%	\$273
Administrative and Support and Waste	793	155	24.3%	\$309
Other Services (Except Public Administration)	742	6	0.8%	\$376
Real Estate and Rental Leasing	649	-56	-7.9%	\$432
Professional, Scientific and Technical Services	616	-70	-10.2%	\$507
Finance and Insurance	502	44	9.6%	\$684
Wholesale Trade	315	-27	-7.9%	\$1,019
Educational Services	220	16	7.8%	\$371
Agriculture, Forestry, Fishing and Hunting	138	-54	-28.1%	\$453
Transportation and Warehousing	113	-3	-2.6%	\$395
Information	110	-18	-14.1%	\$735
Management of Companies and Enterprises	58	-5	-7.9%	\$553
Utilities	50	3	6%	\$811
Mining		Confidential		
Unclassified		Confidential		

The 25 Largest Industries in Worcester County
Ranked by Employment Level, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	5,709	-240	-4.0%	\$222
2	Accommodation	721	2,850	-200	-6.6%	\$310
3	Food Manufacturing	311	1,310	-85	-6.1%	\$536
4	Specialty Trade Contractors	238	951	68	7.7%	\$513
5	Amusement, Gambling, and Recreation Industries	713	941	-20	-2.1%	\$269
6	Administrative and Support Services	561	788	166	26.7%	\$308
7	General Merchandise Stores	452	787	-50	-6.0%	\$284
8	Food and Beverage Stores	445	757	-49	-6.1%	\$316
9	Professional, Scientific, and Technical Services	541	616	-70	-10.2%	\$507
10	Clothing and Clothing Accessories Stores	448	601	66	12.3%	\$295
11	Construction of Buildings	236	560	20	3.7%	\$514
12	Real Estate	531	540	-39	-6.7%	\$453
13	Nursing and Residential Care Facilities	623	498	20	4.2%	\$409
14	Ambulatory Health Care Services	621	410	25	6.5%	\$640
15	Credit Intermediation and Related Activities	522	390	42	12.1%	\$687
16	Hospitals	622	387	40	11.5%	\$646
17	Building Material and Garden Equipment and Supplies Dealers	444	350	-6	-1.7%	\$410
18	Motor Vehicle and Parts Dealers	441	339	-58	-14.6%	\$543
19	Heavy and Civil Engineering Construction	237	317	20	6.7%	\$330
20	Miscellaneous Store Retailers	453	290	16	5.8%	\$321
21	Personal and Laundry Services	812	259	-20	-7.2%	\$338
22	Merchant Wholesalers, Durable Goods	423	253	14	5.9%	\$1,107
23	Social Assistance	624	243	22	10.0%	\$398
24	Repair and Maintenance	811	238	23	10.7%	\$468
25	Educational Services	611	220	16	7.8%	\$371

The Top Employment Gaining Industries in Worcester County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Administrative and Support Services	561	788	166	26.7%	\$308
2	Health and Personal Care Stores	446	195	70	56.0%	\$412
3	Specialty Trade Contractors	238	951	68	7.7%	\$513
4	Clothing and Clothing Accessories Stores	448	601	66	12.3%	\$295
5	Credit Intermediation and Related Activities	522	390	42	12.1%	\$687
6	Hospitals	622	387	40	11.5%	\$646
7	Ambulatory Health Care Services	621	410	25	6.5%	\$640
8	Repair and Maintenance	811	238	23	10.7%	\$468
9	Social Assistance	624	243	22	10.0%	\$398
10	Heavy and Civil Engineering Construction	237	317	20	6.7%	\$330
10	Nursing and Residential Care Facilities	623	498	20	4.2%	\$409
10	Construction of Buildings	236	560	20	3.7%	\$514
13	Performing Arts, Spectator Sports, and Related Industries	711	118	16	15.7%	\$296
13	Textile Mills	313	Confidential			
13	Educational Services	611	220	16	7.8%	\$371
13	Miscellaneous Store Retailers	453	290	16	5.8%	\$321
17	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	186	14	8.1%	\$342
17	Merchant Wholesalers, Durable Goods	423	253	14	5.9%	\$1,107
19	Electronics and Appliance Stores	443	76	11	16.9%	\$475
19	Transit and Ground Passenger Transportation	485	Confidential			
21	Animal Production	112	Confidential			
21	Support Activities for Transportation	488	Confidential			
21	Miscellaneous Manufacturing	339	186	6	3.3%	\$438
24	Crop Production	111	Confidential			
25	Warehousing and Storage	493	Confidential			

The Highest Paying Industries in Worcester County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Telecommunications	517	Confidential			
2	Merchant Wholesalers, Durable Goods	423	253	14	5.9%	\$1,107
3	Securities, Commodity Contracts, and Related Activities	523	Confidential			
4	Utilities	221	50	3	6.4%	\$811
5	Chemical Manufacturing	325	57	-3	-5.0%	\$721
6	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
7	Credit Intermediation and Related Activities	522	390	42	12.1%	\$687
8	Hospitals	622	387	40	11.5%	\$646
9	Ambulatory Health Care Services	621	410	25	6.5%	\$640
10	Merchant Wholesalers, Nondurable Goods	424	Confidential			
11	Insurance Carriers and Related Activities	524	87	3	3.6%	\$601
12	ISPs, Web Search Portals, and Data Processing Services	518	Confidential			
13	Textile Mills	313	Confidential			
14	Management of Companies and Enterprises	551	58	-5	-7.9%	\$553
15	Warehousing and Storage	493	Confidential			
16	Motor Vehicle and Parts Dealers	441	339	-58	-14.6%	\$543
17	Nonstore Retailers	454	74	-14	-15.9%	\$540
18	Food Manufacturing	311	1,310	-85	-6.1%	\$536
19	Support Activities for Transportation	488	Confidential			
20	Publishing Industries (except Internet)	511	56	-4	-6.7%	\$529
21	Fabricated Metal Product Manufacturing	332	Confidential			
22	Furniture and Home Furnishings Stores	442	178	-3	-1.7%	\$518
23	Construction of Buildings	236	560	20	3.7%	\$514
24	Specialty Trade Contractors	238	951	68	7.7%	\$513
25	Waste Management and Remediation Services	562	Confidential			

The Top Employment Losing Industries in Worcester County
 Ranked by Absolute Change in Employment Level, 2002:Q2 to 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Apparel Manufacturing	315	Confidential			
2	Food Services and Drinking Places	722	5,709	-240	-4.0%	\$222
3	Accommodation	721	2,850	-200	-6.6%	\$310
4	Food Manufacturing	311	1,310	-85	-6.1%	\$536
5	Professional, Scientific, and Technical Services	541	616	-70	-10.2%	\$507
6	Motor Vehicle and Parts Dealers	441	339	-58	-14.6%	\$543
7	General Merchandise Stores	452	787	-50	-6.0%	\$284
8	Food and Beverage Stores	445	757	-49	-6.1%	\$316
8	Printing and Related Support Activities	323	Confidential			
10	Support Activities for Agriculture and Forestry	115	50	-48	-49.0%	\$465
11	Real Estate	531	540	-39	-6.7%	\$453
12	Gasoline Stations	447	170	-35	-17.1%	\$432
13	Merchant Wholesalers, Nondurable Goods	424	Confidential			
14	Personal and Laundry Services	812	259	-20	-7.2%	\$338
14	Amusement, Gambling, and Recreation Industries	713	941	-20	-2.1%	\$269
16	Truck Transportation	484	Confidential			
17	Fishing, Hunting and Trapping	114	Confidential			
18	Unclassified	999	Confidential			
18	Rental and Leasing Services	532	110	-15	-12.0%	\$325
20	Nonstore Retailers	454	74	-14	-15.9%	\$540
21	Waste Management and Remediation Services	562	Confidential			
22	Private Households	814	59	-11	-15.7%	\$280
22	Wholesale Electronic Markets and Agents and Brokers	425	Confidential			
22	Sporting Goods, Hobby, Book, and Music Stores	451	185	-11	-5.6%	\$353
25	Beverage and Tobacco Product Manufacturing	312	Confidential			

The Lowest Paying Industries in Worcester County
 Ranked by Average Weekly Wages, 2003:Q2

Rank	Industry	NAICS	Employment Level	1-Year Change in Emp. Absolute	Percent	Weekly Wages
1	Food Services and Drinking Places	722	5,709	-240	-4.0%	\$222
2	Transit and Ground Passenger Transportation	485	Confidential			
3	Amusement, Gambling, and Recreation Industries	713	941	-20	-2.1%	\$269
4	Private Households	814	59	-11	-15.7%	\$280
4	Apparel Manufacturing	315	Confidential			
6	General Merchandise Stores	452	787	-50	-6.0%	\$284
7	Clothing and Clothing Accessories Stores	448	601	66	12.3%	\$295
8	Performing Arts, Spectator Sports, and Related Industries	711	118	16	15.7%	\$296
9	Administrative and Support Services	561	788	166	26.7%	\$308
10	Accommodation	721	2,850	-200	-6.6%	\$310
11	Plastics and Rubber Products Manufacturing	326	Confidential			
12	Food and Beverage Stores	445	757	-49	-6.1%	\$316
13	Miscellaneous Store Retailers	453	290	16	5.8%	\$321
14	Rental and Leasing Services	532	110	-15	-12.0%	\$325
15	Museums, Historical Sites, and Similar Institutions	712	Confidential			
16	Heavy and Civil Engineering Construction	237	317	20	6.7%	\$330
17	Furniture and Related Product Manufacturing	337	Confidential			
18	Personal and Laundry Services	812	259	-20	-7.2%	\$338
19	Religious, Grantmaking, Civic, Professional, and Similar Organizations	813	186	14	8.1%	\$342
20	Sporting Goods, Hobby, Book, and Music Stores	451	185	-11	-5.6%	\$353
21	Broadcasting (except Internet)	515	Confidential			
22	Fishing, Hunting and Trapping	114	Confidential			
23	Educational Services	611	220	16	7.8%	\$371
24	Scenic and Sightseeing Transportation	487	Confidential			
25	Forestry and Logging	113	Confidential			